



Consolidated Financial Results for the Three Months Ended December 31, 2025
(Under Japanese GAAP)

February 13, 2026

Company name YOKOREI Co.,Ltd. Stock exchange listings: Tokyo Prime
 Securities code 2874 URL <https://www.yokorei.co.jp>
 Representative (Title) President and Representative Director (Name) Kenji Furuse
 Inquiries (Title) Director, Public Relations and Investor Relations (Name) Hiroshi Okada Tel 045-210-0011
 Dividend payable date (as planned) : —
 Supplemental material of results : None
 Convening briefing of results : None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended December 31, 2025

(from October 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended December 31, 2025	33,332	△1.3	2,193	21.1	2,086	145.4	1,209	799.7
December 31, 2024	33,758	3.6	1,811	5.5	850	△49.6	134	△89.3

Note:Comprehensive income For the three months ended December 31, 2025 2,691 Millions of yen (295.9%)
 For the three months ended December 31, 2024 679 Millions of yen (△40.3%)

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended December 31, 2025	20.51	—
December 31, 2024	2.28	—

(2) Consolidated financial position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of December 31, 2025	215,748	84,399	38.3	1,400.18
September 30, 2025	209,034	82,417	38.6	1,368.24
Reference:Owner's equity	As of December 31, 2025	82,602 Millions of yen		
	As of September 30, 2025	80,718 Millions of yen		

2. Cash dividends

	Annual dividend				
	First quarter	Second quarter	Third quarter	Year end	Annual
Fiscal year ended September 30, 2025	Yen —	Yen 12.00	Yen —	Yen 12.00	Yen 24.00
Fiscal year ending September 30, 2026	—	—	—	—	—
Fiscal year ending September 30, 2026 (Forecast)	—	12.00	—	12.00	24.00

Note:Revisions to the forecast of cash dividends most recently announced : None

3. Consolidated financial forecast for the fiscal year ending September 30, 2026
(from October 1, 2025 to September 30, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending March 31, 2026	58,000	13.5	2,450	△19.5	2,350	6.0	1,550	7.7	26.27
Fiscal year ending September 30, 2026	118,000	△6.0	4,800	13.3	4,600	25.7	3,000	51.6	50.85

Note:Revisions to the earnings forecasts most recently announced : None

* Notes

(1) Significant changes in the scope of consolidation during the period : None

Newly included: — companies (Company name)、 Excluded: — companies (Company name)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements : None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations : None

(ii) Changes in accounting policies due to other reasons : None

(iii) Changes in accounting estimates : None

(iv) Restatement : None

(4) Number of issued shares (common shares)

① Number of issued and outstanding shares at the period end (including treasury stock)

As of December 31, 2025	59,266,684 shares	As of September 30, 2025	59,266,684 shares
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② Number of treasury stock at the period end

As of December 31, 2025	272,676 shares	As of September 30, 2025	272,414 shares
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③ Average number of shares (quarterly period-YTD)

Three months ended December 31, 2025	58,994,154 shares	Three months ended December 31, 2024	58,933,011 shares
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As of the end of the first quarter 162,100 shares of the Company held by the Executive Compensation BIP Trust are included in treasury stock.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm : None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements in this document are based on information currently available to the Company and certain assumptions that the Company considers reasonable, and are not intended to be a promise by the Company that they will be achieved. Actual results may differ significantly due to various factors, including economic conditions surrounding the Yokorei Group, business environment, competition with other companies, natural disasters, and interest rates. Regarding the use of earnings forecasts and the assumptions underlying such forecasts, please refer to “Explanation regarding consolidated earnings forecasts and other forward-looking information” of the attached materials.