

February 6, 2026

## Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)

Company name: Ariake Japan K.K.  
 Listing: Tokyo Stock Exchange  
 Securities code: 2815  
 URL: <https://www.ariakejapan.com/>  
 Representative: Naoki Shirakawa, Representative Director and President  
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 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: Yes

Yen amounts are rounded down to millions, unless otherwise noted.

### 1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended								
December 31, 2025	49,931	2.2	8,765	7.2	10,165	14.3	6,885	14.6
December 31, 2024	48,870	9.3	8,173	28.8	8,890	34.5	6,010	35.3

Note: Comprehensive income For the nine months ended December 31, 2025: ¥7,842 million [5.8%]  
 For the nine months ended December 31, 2024: ¥7,409 million [(22.6)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended		
December 31, 2025	216.20	-
December 31, 2024	188.71	-

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
December 31, 2025	148,801	130,785	87.0	4,065.41
March 31, 2025	145,734	128,383	87.2	3,990.74

Reference: Equity  
 As of December 31, 2025: ¥129,481 million  
 As of March 31, 2025: ¥127,099 million

### 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	20.00	-	110.00	130.00
Fiscal year ending March 31, 2026	-	60.00	-		
Fiscal year ending March 31, 2026 (Forecast)				120.00	180.00

Note: Revisions to the forecast of cash dividends most recently announced: None

### 3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	67,110	2.6	12,220	9.9	12,900	7.5	8,700	6.0	273.17

Note: Revisions to the earnings forecasts most recently announced: None

\* **Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 company (ARIAKE U.S.A.,INC)

Excluded: 1 company (Rizhao Ariake Foods Co., Ltd.)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

Note: For details, see Appendix 8, "2. Quarterly Consolidated Financial Statements and Key Notes (3) Notes on Quarterly Consolidated Financial Statements (Application of Accounting Procedures Specific to the Preparation of Quarterly Consolidated Financial Statements)".

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	32,808,683 shares
As of March 31, 2025	32,808,683 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	959,074 shares
As of March 31, 2025	960,014 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	31,849,222 shares
Nine months ended December 31, 2024	31,848,771 shares

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

\* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information available to the Company and on certain assumptions deemed to be reasonable. Actual financial results may differ from the results anticipated in the statements due to various factors.

# Quarterly consolidated balance sheet

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	58,958,861	48,787,162
Notes and accounts receivable - trade	12,800,729	16,410,848
Merchandise and finished goods	5,527,234	5,386,812
Work in process	1,571,066	1,398,334
Raw materials and supplies	4,590,992	6,031,037
Accounts receivable - other	14,908	14,980
Other	643,882	717,056
Allowance for doubtful accounts	(1,182)	(1,183)
<b>Total current assets</b>	<b>84,106,492</b>	<b>78,745,049</b>
Non-current assets		
Property, plant and equipment		
Buildings and structures	26,873,512	27,431,334
Accumulated depreciation	(17,065,787)	(17,706,700)
Buildings and structures, net	9,807,724	9,724,634
Machinery, equipment and vehicles	35,195,565	36,923,497
Accumulated depreciation	(26,302,238)	(27,326,190)
Machinery, equipment and vehicles, net	8,893,326	9,597,307
Land	4,784,203	4,785,453
Leased assets	112,153	111,318
Accumulated depreciation	(90,770)	(95,548)
Leased assets, net	21,383	15,770
Construction in progress	1,054,952	881,468
Other	1,655,410	1,692,382
Accumulated depreciation	(1,413,780)	(1,446,433)
Other, net	241,630	245,948
<b>Total property, plant and equipment</b>	<b>24,803,220</b>	<b>25,250,583</b>
Intangible assets		
Other	124,909	109,217
<b>Total intangible assets</b>	<b>124,909</b>	<b>109,217</b>
Investments and other assets		
Investment securities	32,989,117	41,036,926
Long-term loans receivable	439,597	468,064
Investment property, net	147,449	147,231
Deferred tax assets	16,750	23,775
Other	3,296,402	3,269,379
Allowance for doubtful accounts	(189,129)	(249,129)
<b>Total investments and other assets</b>	<b>36,700,187</b>	<b>44,696,248</b>
<b>Total non-current assets</b>	<b>61,628,317</b>	<b>70,056,049</b>
<b>Total assets</b>	<b>145,734,809</b>	<b>148,801,099</b>

	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	4,770,147	5,560,011
Electronically recorded obligations - operating	941,493	1,370,153
Lease liabilities	8,268	5,395
Income taxes payable	1,813,950	1,616,691
Provision for bonuses	377,260	389,571
Provision for bonuses for directors (and other officers)	43,200	-
Other	2,757,462	2,494,582
Total current liabilities	10,711,784	11,436,405
Non-current liabilities		
Lease liabilities	9,764	6,445
Deferred tax liabilities	5,082,916	5,342,062
Long-term accounts payable - other	-	69,166
Provision for retirement benefits for directors (and other officers)	112,285	-
Retirement benefit liability	1,243,178	981,301
Other	191,385	180,026
Total non-current liabilities	6,639,530	6,579,002
Total liabilities	17,351,314	18,015,408
Net assets		
Shareholders' equity		
Share capital	7,095,096	7,095,096
Capital surplus	7,964,413	7,969,805
Retained earnings	97,741,165	99,212,564
Treasury shares	(2,045,220)	(2,044,384)
Total shareholders' equity	110,755,454	112,233,082
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	8,337,055	8,595,962
Foreign currency translation adjustment	7,868,716	8,326,294
Remeasurements of defined benefit plans	138,581	326,440
Total accumulated other comprehensive income	16,344,353	17,248,697
Non-controlling interests	1,283,686	1,303,911
Total net assets	128,383,495	130,785,690
Total liabilities and net assets	145,734,809	148,801,099

## Quarterly consolidated statement of income

(Thousands of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	48,870,954	49,931,052
Cost of sales	34,193,551	34,523,128
Gross profit	14,677,403	15,407,923
Selling, general and administrative expenses	6,503,471	6,642,568
Operating profit	8,173,931	8,765,354
Non-operating income		
Interest income	466,385	515,862
Dividend income	204,071	228,013
Rental income from buildings	14,763	15,177
Foreign exchange gains	232,449	528,218
Other	92,072	199,133
Total non-operating income	1,009,742	1,486,405
Non-operating expenses		
Interest expenses	50	701
Provision of allowance for doubtful accounts	111,000	60,000
Loss on valuation of derivatives	164,486	8,504
Other	17,809	17,441
Total non-operating expenses	293,346	86,647
Ordinary profit	8,890,327	10,165,113
Extraordinary income		
Gain on sale of investment securities	16,947	-
Gain on liquidation of subsidiaries	-	31,444
Total extraordinary income	16,947	31,444
Extraordinary losses		
Loss on retirement of non-current assets	-	93,448
Total extraordinary losses	-	93,448
Profit before income taxes	8,907,275	10,103,109
Income taxes	2,810,625	3,132,738
Profit	6,096,649	6,970,370
Profit attributable to non-controlling interests	86,480	84,641
Profit attributable to owners of parent	6,010,169	6,885,729

## Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Profit	6,096,649	6,970,370
Other comprehensive income		
Valuation difference on available-for-sale securities	554,011	258,906
Foreign currency translation adjustment	782,840	425,169
Remeasurements of defined benefit plans, net of tax	(23,951)	187,858
Total other comprehensive income	1,312,901	871,935
Comprehensive income	7,409,550	7,842,305
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	7,294,916	7,790,072
Comprehensive income attributable to non-controlling interests	114,633	52,232

(Notes on segment information, etc.)

Segment Information

Since the Group is a single segment of the natural seasoning business, the description is omitted.

