

Document and entity information

Mar 2026

Company information		
Company information		
FASF member mark		-
Document name		決算短信〔日本基準〕(連結)
Filing date		2026-05-14
Company name		NIPPON PRIMEX INC.
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		27950
URL		http://www.primex.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2026-03-31
Representative		
Title		代表取締役会長兼社長
Name		中川 善司
Inquiries		
Title		取締役 執行役員 管理本部長
Name		真岡 厚史
Tel		03-3750-1234
Other		
Date of general shareholders' meeting (as planned)		2026-06-22
Dividend payable date (as planned)		2026-06-23
Annual securities report filing date (as planned)		2026-06-19
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		-
Target audience		-
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2026	Mar 2025
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	7,043	7,093
% change	-0.7	2.2
Operating profit		
Operating profit	485	549
% change	-11.6	-4.7
Ordinary profit		
Ordinary profit	672	584
% change	15.2	-23.2
Profit attributable to owners of parent		
Profit attributable to owners of parent	450	408
% change	10.1	-18.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	685	497
Change in comprehensive income	37.9	34.2
Other consolidated operating results		
Basic earnings per share (Yen)	86.14	77.68
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	5.5	5.3
Ordinary profit to total assets ratio (%)	6.3	5.7
Operating profit to net sales ratio (%)	6.9	7.8
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	10,835	10,367
Net assets	8,359	7,886
Capital adequacy ratio (%)	77.1	76.1
Net assets per share (Yen)	1,616.01	1,498.45
Note to consolidated financial positions		
Owner's equity	8,359	7,886
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2026	Mar 2025
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	356	402
Cash flows from investing activities	96	-225
Cash flows from financing activities	-265	-164
Cash and equivalents, end of period	1,839	1,559
Note to consolidated cash flows		
Note to cash flows	-	-

Business Results-Note to business results

Mar 2026

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2027	Mar 2026	Mar 2025
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		25.00	25.00
Forecast	25.00		
Upper	-		
Lower	-		
Annual			
Result		25.00	25.00
Forecast	25.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		129	131
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		29.0	32.2
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.5	1.7
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

Forecasts		
Forecasts		
Title for forecasts		3. 2027年3月期の連結業績予想（2026年4月1日～2027年3月31日）
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast		7,170
Upper		-
Lower		-
% change		
Forecast		1.8
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		500
Upper		-
Lower		-
% change		
Forecast		2.9
Upper		-
Lower		-
Ordinary profit		
Ordinary profit		
Forecast		560
Upper		-
Lower		-
% change		
Forecast		-16.8
Upper		-
Lower		-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		375
Upper		-
Lower		-
% change		
Forecast		-16.7
Upper		-
Lower		-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast		72.49
Upper		-
Lower		-
Note to consolidated forecasts		
Note to forecasts		-

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

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Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-

Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2026
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2026	Mar 2025
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	5,523,592	5,523,592
Number of treasury stock at the end of fiscal year	350,802	260,802
Average number of shares	5,225,290	5,262,790
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2026	Mar 2025
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	7,022	7,063
% change	-0.6	2.0
Operating profit		
Operating profit	426	484
% change	-12.0	-11.2
Ordinary profit		
Ordinary profit	634	539
% change	17.7	-27.8
Profit		

Profit	423	367
% change	15.5	-26.9
Other non-consolidated operating results		
Basic earnings per share (Yen)	81.12	69.77
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	10,292	9,815
Net assets	8,054	7,606
Capital adequacy ratio (%)	78.2	77.5
Net assets per share (Yen)	1,557.00	1,445.43
Note to non-consolidated financial positions		
Owner's equity	8,054	7,606
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2026
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.