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Summary of Consolidated Financial Results for the Nine Months Ended February 28, 2026 [Japanese GAAP]



March 26, 2026

Company name: HONEYS HOLDINGS CO., LTD.

Stock exchange listing: Tokyo Stock Exchange

Code number: 2792

URL: <https://www.honeys.co.jp>

Representative: Eisuke Ejiri, Representative Director and President

Contact: Shigenobu Sato, Director, Managing Executive Officer, General Manager, Corporate Management Division

Phone: +81-246-29-1111

Scheduled date of commencing dividend payments: –

Preparation of supplementary material on financial results: Available

Holding of financial results briefing: None

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Nine Months Ended February 28, 2026 (June 1, 2025 – February 28, 2026)

(1) Consolidated Operating Results (cumulative) (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended February 28, 2026	40,308	(2.8)	2,228	(30.4)	2,279	(30.1)	1,399	(29.8)
February 28, 2025	41,467	4.3	3,201	(18.4)	3,261	(21.8)	1,992	(28.6)

(Note) Comprehensive income: Nine months ended February 28, 2026: ¥3,997 million [392.4%]

Nine months ended February 28, 2025: ¥811 million [(63.0)%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
February 28, 2026	50.19	–
February 28, 2025	71.50	–

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of February 28, 2026	54,791	47,175	86.1
As of May 31, 2025	52,997	44,706	84.4

(Reference) Equity: As of February 28, 2026: ¥47,175 million

As of May 31, 2025: ¥44,706 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended May 31, 2025	–	25.00	–	30.00	55.00
Fiscal year ending May 31, 2026	–	25.00	–		
Fiscal year ending May 31, 2026 (Forecast)				30.00	55.00

(Note) Revision to the forecast for dividends announced most recently: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending May 31, 2026 (June 1, 2025 - May 31, 2026)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	57,500	(0.3)	5,600	(5.2)	5,600	(6.5)	3,600	(3.6)	129.14

(Note) Revision to the financial results forecast announced most recently: None

*** Notes:**

- (1) Significant changes in the scope of consolidation during the period: None
Newly included: – (Company name: –)
Excluded: – (Company name: –)
- (2) Accounting methods adopted particularly for the preparation of quarterly consolidated financial statements:
None
- (3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
1) Changes in accounting policies due to the revision of accounting standards: None
2) Changes in accounting policies other than 1) above: None
3) Changes in accounting estimates: None
4) Retrospective restatement: None
- (4) Total number of issued shares (common shares)
- 1) Total number of issued shares at the end of the period (including treasury shares):
- | | |
|--------------------|-------------------|
| February 28, 2026: | 27,900,000 shares |
| May 31, 2025: | 27,900,000 shares |
- 2) Total number of treasury shares at the end of the period:
- | | |
|--------------------|---------------|
| February 28, 2026: | 22,203 shares |
| May 31, 2025: | 25,223 shares |
- 3) Average number of shares during the period (cumulative from the beginning of the fiscal year):
- | | |
|--------------------------------------|-------------------|
| Nine months ended February 28, 2026: | 27,876,652 shares |
| Nine months ended February 28, 2025: | 27,871,037 shares |

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Explanation of the proper use of financial results forecast and other notes

(Cautionary note on forward-looking statements, etc.)

· Forward-looking statements and other related statements in this document are based on information currently available to the Company and certain assumptions deemed reasonable, and the Company does not in any way guarantee the achievement of the projections. Actual results, etc., may differ significantly due to various factors. For the assumptions for financial results forecast and precautions for using financial results forecasts, please refer to the Attachments starting on the next page (available only in Japanese).