

## Document and entity information

|                                      | Mar 2027   | Jun 2026                                                |
|--------------------------------------|------------|---------------------------------------------------------|
| Company information                  |            |                                                         |
| Company information                  |            |                                                         |
| FASF member mark                     |            | true                                                    |
| Document name                        |            | 第1四半期決算短信<br>〔日本基準〕(非連結)                                |
| Filing date                          |            | 2026-08-07                                              |
| Company name                         |            | NAFCO Co.,Ltd.                                          |
| Stock exchange listings              |            |                                                         |
| Tokyo                                |            | true                                                    |
| Tokyo Prime                          |            | -                                                       |
| Tokyo Standard                       |            | true                                                    |
| Tokyo Growth                         |            | -                                                       |
| Tokyo PRO Market                     |            | -                                                       |
| Tokyo Others                         |            | -                                                       |
| Nagoya                               |            | -                                                       |
| Nagoya Premire                       |            | -                                                       |
| Nagoya Main                          |            | -                                                       |
| Nagoya Next                          |            | -                                                       |
| Nagoya Others                        |            | -                                                       |
| Sapporo                              |            | -                                                       |
| Sapporo                              |            | -                                                       |
| Sapporo Ambitious                    |            | -                                                       |
| Sapporo Others                       |            | -                                                       |
| Fukuoka                              |            | -                                                       |
| Fukuoka                              |            | -                                                       |
| Fukuoka Q-Board                      |            | -                                                       |
| Fukuoka Others                       |            | -                                                       |
| Phoenix                              |            | -                                                       |
| Japan Securities Dealers Association |            | -                                                       |
| Securities code                      |            | 27900                                                   |
| URL                                  |            | <a href="https://www.nafco.tv">https://www.nafco.tv</a> |
| Business category                    |            |                                                         |
| General Business                     | true       |                                                         |
| Specific Business                    |            | -                                                       |
| Fiscal Year End                      | 2027-03-31 |                                                         |
| Quarterly period                     |            | 1                                                       |
| Representative                       |            |                                                         |
| Title                                |            | 代表取締役社長                                                 |
| Name                                 |            | 石田 卓巳                                                   |
| Inquiries                            |            |                                                         |
| Title                                |            | 経理部長                                                    |
| Name                                 |            | 増本 雄一                                                   |
| Tel                                  |            | 093-521-7030                                            |
| Other                                |            |                                                         |
| Dividend payable date (as planned)   |            | -                                                       |
| Supplemental material of results     |            | true                                                    |
| Way of getting                       |            | -                                                       |
| Convening briefing of results        |            | true                                                    |
| Target for briefing of results       |            | 機関投資家・アナ<br>リスト向け                                       |
| Note to fraction processing method   |            | (百万円未満切捨て)                                              |

## Business Results-Quarterly operating results

(in millions of yens)

|                             | Jun 2026 | Jun 2025 |
|-----------------------------|----------|----------|
| Quarterly operating results |          |          |

|                                  |        |        |
|----------------------------------|--------|--------|
| Quarterly operating results      |        |        |
| Operating results                |        |        |
| Income statements information    |        |        |
| Operating revenues               |        |        |
| Operating revenues               | 47,451 | 47,064 |
| % change                         | 0.8    | -3.3   |
| Operating profit                 |        |        |
| Operating profit                 | 1,701  | 1,823  |
| % change                         | -6.7   | 20.7   |
| Ordinary profit                  |        |        |
| Ordinary profit                  | 1,624  | 1,797  |
| % change                         | -9.6   | 17.7   |
| Profit                           |        |        |
| Profit                           | 905    | 766    |
| % change                         | 18.2   | -20.5  |
| Other operating results          |        |        |
| Basic earnings per share (Yen)   | 36.82  | 31.16  |
| Diluted earnings per share (Yen) | -      | -      |
| Note to operating results        |        |        |
| Note to operating results        | -      |        |

## Business Results-Quarterly financial positions

(in millions of yens)

|                               | Jun 2026 | Mar 2026 |
|-------------------------------|----------|----------|
| Quarterly financial positions |          |          |
| Quarterly financial positions |          |          |
| Financial positions           |          |          |
| Total assets                  | 225,919  | 215,957  |
| Net assets                    | 153,065  | 152,842  |
| Capital adequacy ratio (%)    | 67.8     | 70.8     |
| Net assets per share (Yen)    | 6,226.57 | 6,217.47 |
| Note to financial positions   |          |          |
| Owner's equity                | 153,065  | 152,842  |

## Quarterly Dividends

(in millions of yens)

|                          | Mar 2027 | Mar 2026 |
|--------------------------|----------|----------|
| Quarterly dividends      |          |          |
| Quarterly dividends      |          |          |
| Dividends                |          |          |
| Dividend per share (Yen) |          |          |
| Dividend per share (Yen) |          |          |
| First quarter            |          |          |
| Result                   | -        | -        |
| Second quarter           |          |          |
| Result                   |          | 29.00    |
| Forecast                 | 29.00    |          |
| Upper                    | -        |          |
| Lower                    | -        |          |
| Third quarter            |          |          |
| Result                   |          | -        |
| Forecast                 | -        |          |
| Upper                    | -        |          |
| Lower                    | -        |          |
| Year end                 |          |          |
| Result                   |          | 29.00    |
| Forecast                 | 29.00    |          |
| Upper                    | -        |          |
| Lower                    | -        |          |
| Annual                   |          |          |

|                                                                        |       |
|------------------------------------------------------------------------|-------|
| Result                                                                 | 58.00 |
| Forecast                                                               | 58.00 |
| Upper                                                                  | -     |
| Lower                                                                  | -     |
| Correction of dividend forecast from the most recent dividend forecast |       |
| Correction of dividend forecast from the most recent dividend forecast |       |
| Annual                                                                 | -     |

## Quarterly Forecasts

(in millions of yens)

|                                | Mar 2027                                              | Sep 2026 |
|--------------------------------|-------------------------------------------------------|----------|
| Quarterly forecasts            |                                                       |          |
| Quarterly forecasts            |                                                       |          |
| Title for forecasts            | 3 . 2027年 3 月期の業績予想 ( 2026年 4 月 1 日 ~ 2027年 3 月 31日 ) |          |
| Preamble to forecasts          |                                                       |          |
| Preamble to forecasts          | -                                                     |          |
| Main table of forecasts        |                                                       |          |
| Operating revenues             |                                                       |          |
| Operating revenues             |                                                       |          |
| Forecast                       | 180,770                                               | 94,418   |
| Upper                          | -                                                     | -        |
| Lower                          | -                                                     | -        |
| % change                       |                                                       |          |
| Forecast                       | 3.1                                                   | 3.8      |
| Upper                          | -                                                     | -        |
| Lower                          | -                                                     | -        |
| Operating profit               |                                                       |          |
| Operating profit               |                                                       |          |
| Forecast                       | 2,930                                                 | 2,446    |
| Upper                          | -                                                     | -        |
| Lower                          | -                                                     | -        |
| % change                       |                                                       |          |
| Forecast                       | 79.1                                                  | 33.4     |
| Upper                          | -                                                     | -        |
| Lower                          | -                                                     | -        |
| Ordinary profit                |                                                       |          |
| Ordinary profit                |                                                       |          |
| Forecast                       | 3,030                                                 | 2,457    |
| Upper                          | -                                                     | -        |
| Lower                          | -                                                     | -        |
| % change                       |                                                       |          |
| Forecast                       | 103.7                                                 | 43.6     |
| Upper                          | -                                                     | -        |
| Lower                          | -                                                     | -        |
| Profit                         |                                                       |          |
| Profit                         |                                                       |          |
| Forecast                       | 1,270                                                 | 1,286    |
| Upper                          | -                                                     | -        |
| Lower                          | -                                                     | -        |
| % change                       |                                                       |          |
| Forecast                       | 467.9                                                 | 58.2     |
| Upper                          | -                                                     | -        |
| Lower                          | -                                                     | -        |
| Basic earnings per share (Yen) |                                                       |          |
| Basic earnings per share (Yen) |                                                       |          |
| Forecast                       | 51.66                                                 | 52.34    |
| Upper                          | -                                                     | -        |
| Lower                          | -                                                     | -        |
| Note to forecasts              |                                                       |          |

|                                                                          |   |
|--------------------------------------------------------------------------|---|
| Note to forecasts                                                        | - |
| Correction of financial forecast from the most recent financial forecast |   |
| Correction of financial forecast from the most recent financial forecast |   |
| Forecast                                                                 | - |

## Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

|                                                                                    |                                                                                      |
|------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|
|                                                                                    | Jun 2026                                                                             |
| Applying of specific accounting of the consolidated quarterly financial statements |                                                                                      |
| Applying of specific accounting of the consolidated quarterly financial statements |                                                                                      |
| Others                                                                             |                                                                                      |
| Applying of specific accounting of the quarterly financial statements              |                                                                                      |
| Applying of specific accounting of the quarterly financial statements              | true                                                                                 |
| Note to applying of specific accounting of the quarterly financial statements      |                                                                                      |
| Note to applying of specific accounting of the quarterly financial statements      | (注) 詳細は、添付資料7ページ「2. 四半期財務諸表及び主な注記(3) 四半期財務諸表に関する注記事項(四半期財務諸表の作成に特有の会計処理の適用)」をご覧ください。 |

## Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

|                                                                                            |          |
|--------------------------------------------------------------------------------------------|----------|
|                                                                                            | Jun 2026 |
| Changes in accounting policies, accounting estimates and retrospective restatement         |          |
| Changes in accounting policies, accounting estimates and retrospective restatement         |          |
| Others                                                                                     |          |
| Changes in accounting policies, accounting estimates and retrospective restatement         |          |
| Changes in accounting policies based on revisions of accounting standard                   | -        |
| Changes in accounting policies other than ones based on revisions of accounting standard   | -        |
| Changes in accounting estimates                                                            | -        |
| Retrospective restatement                                                                  | -        |
| Note to changes in accounting policies, accounting estimates and retrospective restatement |          |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | -        |

## Notes, Quarterly-Number of issued and outstanding shares common stock

|                                                                                              |            |            |            |
|----------------------------------------------------------------------------------------------|------------|------------|------------|
|                                                                                              | Jun 2026   | Mar 2026   | Jun 2025   |
| Number of issued and outstanding shares (common stock)                                       |            |            |            |
| Number of issued and outstanding shares (common stock)                                       |            |            |            |
| Others                                                                                       |            |            |            |
| Number of issued and outstanding shares (common stock)                                       |            |            |            |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 29,784,400 | 29,784,400 |            |
| Number of treasury stock at the end of fiscal year                                           | 5,201,723  | 5,201,723  |            |
| Average number of shares                                                                     | 24,582,677 |            | 24,582,677 |
| Note to number of issued and outstanding shares (common stock)                               |            |            |            |
| Note to number of issued and outstanding shares (common stock)                               | -          |            |            |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.