

Document and entity information

Mar 2026

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| Company information | |
| Company information | |
| FASF member mark | true |
| Document name | 決算短信〔日本基準〕(非連結) |
| Filing date | 2026-05-08 |
| Company name | NAFCO Co.,Ltd. |
| Stock exchange listings | |
| Tokyo | true |
| Tokyo Prime | - |
| Tokyo Standard | true |
| Tokyo Growth | - |
| Tokyo 1st section | - |
| Tokyo 2nd section | - |
| Tokyo Mothers | - |
| Tokyo JASDAQ | - |
| Tokyo PRO Market | - |
| Tokyo Others | - |
| Nagoya | - |
| Nagoya Premire | - |
| Nagoya Main | - |
| Nagoya Next | - |
| Nagoya Others | - |
| Sapporo | - |
| Sapporo | - |
| Sapporo Ambitious | - |
| Sapporo Others | - |
| Fukuoka | - |
| Fukuoka | - |
| Fukuoka Q-Board | - |
| Fukuoka Others | - |
| Phoenix | - |
| Japan Securities Dealers Association | - |
| Securities code | 27900 |
| URL | https://www.nafco.tv |
| Business category | |
| General Business | true |
| Specific Business | - |
| Fiscal Year End | 2026-03-31 |
| Representative | |
| Title | 代表取締役社長 |
| Name | 石田 卓巳 |
| Inquiries | |
| Title | 経営企画部長 |
| Name | 増本 雄一 |
| Tel | 093-521-8596 |
| Other | |
| Date of general shareholders' meeting (as planned) | 2026-06-25 |
| Dividend payable date (as planned) | 2026-06-26 |
| Annual securities report filing date (as planned) | 2026-06-24 |
| Supplemental material of annual results | true |
| Way of getting | - |
| Convening briefing of annual results | true |
| Target audience | 機関投資家・アナリスト向け |
| Note to fraction processing method | (百万円未満切捨て) |

Business Results-Operating results

(in millions of yens)

| | Mar 2026 | Mar 2025 |
|---|----------|----------|
| Operating results | | |
| Operating results | | |
| Operating results | | |
| Income statements information | | |
| Operating revenues | | |
| Operating revenues | 175,272 | 181,850 |
| % change | -3.6 | -5.8 |
| Operating profit | | |
| Operating profit | 1,636 | 1,266 |
| % change | 29.2 | -76.9 |
| Ordinary profit | | |
| Ordinary profit | 1,488 | 1,329 |
| % change | 11.9 | -76.0 |
| Profit | | |
| Profit | 223 | 183 |
| % change | 21.6 | -94.1 |
| Other operating results | | |
| Basic earnings per share (Yen) | 9.09 | 6.95 |
| Diluted earnings per share (Yen) | - | - |
| Rate of return on equity (%) | 0.1 | 0.1 |
| Ordinary profit to total assets ratio (%) | 0.7 | 0.6 |
| Operating profit to net sales ratio (%) | 0.9 | 0.7 |
| Note to operating results | | |
| Note to operating results | - | - |

Business Results-Financial positions

(in millions of yens)

| | Mar 2026 | Mar 2025 |
|-----------------------------|----------|----------|
| Financial positions | | |
| Financial positions | | |
| Financial positions | | |
| Total assets | 215,957 | 225,195 |
| Net assets | 152,842 | 153,956 |
| Capital adequacy ratio (%) | 70.8 | 68.4 |
| Net assets per share (Yen) | 6,217.47 | 6,262.80 |
| Note to financial positions | | |
| Owner's equity | 152,842 | 153,956 |
| Note to financial positions | - | - |

Business Results-Cash flows

(in millions of yens)

| | Mar 2026 | Mar 2025 |
|--------------------------------------|----------|----------|
| Cash flows | | |
| Cash flows | | |
| Cash flows | | |
| Cash flows from operating activities | 3,064 | -709 |
| Cash flows from investing activities | -5,837 | -5,945 |
| Cash flows from financing activities | -3,926 | -7,840 |
| Cash and equivalents, end of period | 8,907 | 15,607 |
| Note to cash flows | | |
| Note to cash flows | - | - |

Dividends

(in millions of yens)

| | Mar 2027 | Mar 2026 | Mar 2025 |
|-----------|----------|----------|----------|
| Dividends | | | |

Dividends

| | | | |
|--|-------|-------|-------|
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 29.00 | 29.00 |
| Forecast | 29.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 29.00 | 29.00 |
| Forecast | 29.00 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | 58.00 | 58.00 |
| Forecast | 58.00 | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | 1,425 | 1,489 |
| Payout ratio | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | 638.1 | 834.5 |
| Forecast | 112.3 | | |
| Ratio of total amount of dividends to net assets | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| Result | | 0.9 | 0.9 |
| Note to dividends | | | |
| Note to dividends | | | |
| Annual | | | |
| | | - | |

Forecasts

(in millions of yens)

| | Mar 2027 | Sep 2026 |
|-------------------------|--|----------|
| Forecasts | | |
| Forecasts | | |
| Title for forecasts | 3. 2027年3月期の業績予想(2026年4月1日~2027年3月31日) | |
| Preamble to forecasts | | |
| Preamble to forecasts | - | |
| Main table of forecasts | | |
| Operating revenues | | |
| Operating revenues | | |
| Forecast | 180,770 | 94,418 |
| Upper | - | - |
| Lower | - | - |

| | | |
|--------------------------------|-------|-------|
| % change | | |
| Forecast | 3.1 | 3.8 |
| Upper | - | - |
| Lower | - | - |
| Operating profit | | |
| Operating profit | | |
| Forecast | 2,930 | 2,446 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 79.1 | 33.4 |
| Upper | - | - |
| Lower | - | - |
| Ordinary profit | | |
| Ordinary profit | | |
| Forecast | 3,030 | 2,457 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 103.7 | 43.6 |
| Upper | - | - |
| Lower | - | - |
| Profit | | |
| Profit | | |
| Forecast | 1,270 | 1,286 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 467.9 | 58.2 |
| Upper | - | - |
| Lower | - | - |
| Basic earnings per share (Yen) | | |
| Basic earnings per share (Yen) | | |
| Forecast | 51.66 | 52.34 |
| Upper | - | - |
| Lower | - | - |
| Note to forecasts | | |
| Note to forecasts | - | - |

Notes-Changes in accounting policies and accounting estimates retrospective restatement

| | Mar 2026 |
|--|----------|
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Others | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | - |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | - |

Notes-Number of issued and outstanding shares common stock

| | Mar 2026 | Mar 2025 |
|---|------------|------------|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 29,784,400 | 29,784,400 |
| Number of treasury stock at the end of fiscal year | 5,201,723 | 5,201,723 |
| Average number of shares | 24,582,677 | 26,438,899 |
| Note to number of issued and outstanding shares (common stock) | | |
| Note to number of issued and outstanding shares (common stock) | - | |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.