

## Document and entity information

	Mar 2026	Dec 2025
Company information		
Company information		
FASF member mark	true	
Document name	第3四半期決算短信 〔日本基準〕(非連結)	
Filing date	2026-02-06	
Company name	NAFCO Co.,Ltd.	
Stock exchange listings		
Tokyo	true	
Tokyo Prime	-	
Tokyo Standard	true	
Tokyo Growth	-	
Tokyo PRO Market	-	
Tokyo Others	-	
Nagoya	-	
Nagoya Premire	-	
Nagoya Main	-	
Nagoya Next	-	
Nagoya Others	-	
Sapporo	-	
Sapporo	-	
Sapporo Ambitious	-	
Sapporo Others	-	
Fukuoka	-	
Fukuoka	-	
Fukuoka Q-Board	-	
Fukuoka Others	-	
Phoenix	-	
Japan Securities Dealers Association	-	
Securities code	27900	
URL	<a href="http://www.nafco.tv">http://www.nafco.tv</a>	
Business category		
General Business	true	
Specific Business	-	
Fiscal Year End	2026-03-31	
Quarterly period	3	
Representative		
Title	代表取締役社長	
Name	石田 卓巳	
Inquiries		
Title	経営企画部長	
Name	増本 雄一	
Tel	093-521-8596	
Other		
Dividend payable date (as planned)	-	
Supplemental material of results	true	
Way of getting	-	
Convening briefing of results	true	
Target for briefing of results	機関投資家・アナリスト向け	
Note to fraction processing method	(百万円未満切捨て)	

## Business Results-Quarterly operating results

(in millions of yens)

	Dec 2025	Dec 2024
Quarterly operating results		

Quarterly operating results		
Operating results		
Income statements information		
Operating revenues	137,215	143,827
% change	-4.6	-5.8
Operating profit	3,027	2,263
% change	33.7	-62.5
Ordinary profit	2,934	2,315
% change	26.7	-62.1
Profit	1,504	1,128
% change	33.3	-68.1
Other operating results		
Basic earnings per share (Yen)	61.21	42.14
Diluted earnings per share (Yen)	-	-
Note to operating results		
Note to operating results	-	-

## Business Results-Quarterly financial positions

	(in millions of yens)	
	Dec 2025	Mar 2025
Quarterly financial positions		
Quarterly financial positions		
Financial positions		
Total assets	225,261	225,195
Net assets	154,095	153,956
Capital adequacy ratio (%)	68.4	68.4
Net assets per share (Yen)	6,268.46	6,262.80
Note to financial positions		
Owner's equity	154,095	153,956

## Quarterly Dividends

	(in millions of yens)	
	Mar 2026	Mar 2025
Quarterly dividends		
Quarterly dividends		
Dividends		
Dividend per share (Yen)		
Dividend per share (Yen)		
First quarter		
Result	-	-
Second quarter		
Result	29.00	29.00
Third quarter		
Result	-	-
Year end		
Result	29.00	29.00
Forecast	29.00	
Upper	-	
Lower	-	
Annual		
Result	58.00	
Forecast	58.00	
Upper	-	
Lower	-	
Correction of dividend forecast from the most recent dividend forecast		
Correction of dividend forecast from the most recent dividend forecast		

## Quarterly Forecasts

(in millions of yens)

Mar 2026

Quarterly forecasts	
Quarterly forecasts	
Title for forecasts	3 . 2026年3月期の業績予想 (2025年4月1日~2026年3月31日)
Preamble to forecasts	
Preamble to forecasts	-
Main table of forecasts	
Operating revenues	
Operating revenues	
Forecast	173,080
Upper	-
Lower	-
% change	
Forecast	-4.8
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	2,700
Upper	-
Lower	-
% change	
Forecast	113.2
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	2,763
Upper	-
Lower	-
% change	
Forecast	107.8
Upper	-
Lower	-
Profit	
Profit	
Forecast	1,260
Upper	-
Lower	-
% change	
Forecast	585.3
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	51.25
Upper	-
Lower	-
Note to forecasts	
Note to forecasts	-
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	
Forecast	-

## Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

Dec 2025

Applying of specific accounting of the consolidated quarterly financial statements

Applying of specific accounting of the consolidated quarterly financial statements

Others

Applying of specific accounting of the quarterly financial statements

Applying of specific accounting of the quarterly financial statements

true

Note to applying of specific accounting of the quarterly financial statements

(注) 詳細は、添付資料6ページ「2.四半期財務諸表及び主な注記(3)四半期財務諸表に関する注記事項(四半期財務諸表の作成に特有の会計処理の適用)」をご覧ください。

Note to applying of specific accounting of the quarterly financial statements

## Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

Dec 2025

Changes in accounting policies, accounting estimates and retrospective restatement

Changes in accounting policies, accounting estimates and retrospective restatement

Others

Changes in accounting policies, accounting estimates and retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies, accounting estimates and retrospective restatement

Note to changes in accounting policies, accounting estimates and retrospective restatement

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## Notes, Quarterly-Number of issued and outstanding shares common stock

Dec 2025

Mar 2025

Dec 2024

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

29,784,400

29,784,400

Number of treasury stock at the end of fiscal year

5,201,723

5,201,723

Average number of shares

24,582,677

26,776,395

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

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