KOMEHYO HOLDINGS

September, 24, 2026

Company name: Komehyo Holdings Co., Ltd.
Name of representative: Takuji Ishihara,
Representative Director and President
(Securities code: 2780; TOKYO STANDARD / NAGOYA MAIN)
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Brand and Fashion Business Monthly Results for August of the fiscal Year Ending March 2027

Komehyo Holdings Co., Ltd. announces the "sales revenue" and "individual purchase amount" of our brand and fashion business as follows.

＜Sales Revenue＞ (millions of yen)

	April	May	June	First quarter cumulative period	July	August	September	Second quarter cumulative period
Net sales	21,409	21,545	21,255	64,210	20,218	19,801		
YoY	151.5%	150.5%	130.5%	143.6%	125.4%	132.6%		
Retail ratio	45.3%	45.8%	45.2%	45.4%	46.4%	43.3%		
YoY	45.0%	42.0%	38.7%	41.8%	42.5%	40.9%	43.7%	42.1%
Domestic tax-free sales ratio	17.9%	17.3%	15.9%	17.0%	15.3%	13.1%		
	October	**November**	**December**	**Third quarter cumulative period**	**January**	**February**	**March**	**Fourth quarter cumulative period**
Net sales								
YoY								
Retail ratio								
YoY	44.6%	42.5%	49.6%	43.5%	46.5%	41.3%	45.1%	43.8%
Domestic tax-free sales ratio								

＜Individual Purchase Amount＞ (millions of yen)

	April	May	June	First quarter cumulative period	July	August	September	Second quarter cumulative period
Purchase amount	10,953	10,191	9,256	30,402	10,441	9,682		
YoY	136.1%	144.2%	129.7%	136.6%	147.0%	138.2%		
	October	**November**	**December**	**Third quarter cumulative period**	**January**	**February**	**March**	**Fourth quarter cumulative period**
Purchase amount								
YoY								

1. August Corporate Auction Trading Prices

・Jewelry: Market conditions for listings improved against the backdrop of a recovery in gold prices, resulting in a generally solid performance.
・Watches: While gold prices are trending upward, the market for high-end items remains sluggish.
・Bags: Overall, it has remained flat.

2. Company Performance (Purchase and Sales Track Record)

・Individual purchase amount:Performance exceeded the plan due to factors such as new store openings and marketing initiatives at existing stores, though a slowing trend is evident.
・Sales Revenue: Driven by strong purchasing activity, sales exceeded the plan.
①In the retail sector, performance remained strong, with both sales and profits continuing to meet targets. (Track record at Komehyo Co., Ltd.)
②In the corporate sales sector, amid market uncertainty, sales exceeded the plan, but profits fell slightly short of the target.(Track record at Komehyo Co., Ltd.)

＊1. The brand and fashion business includes the following operating companies (As of the end of August 2026)
Komehyo Co., Ltd., K-Brand Off Co., Ltd., Eve Corporation Co., Ltd., Shellman Co., Ltd., Selby Co., Ltd.,
RK Enterprise Co., Ltd., SAHA KOMEHYO COMPANY LIMITED, KOMEHYO BRAND OFF ASIA LIMITED,
KOMEHYO (SHANGHAI) TRADING CO.,LTD, BRAND OFF TAIWAN CO., LTD., KOMEHYO SINGAPORE PTE. LTD., KOMEHYO MALAYSIA SDN.BHD., KOMEHYO USA Inc.、RODEO DRIVE JAPAN Co.LIMITED, iShopShops,Inc.
2. The above figures are preliminary and may be subject to revision at a later date.
3. The financial figures in this notice have not been audited by an auditing firm.
4. Overseas business companies have a fiscal year ending in December, so the months covered by the calculation are different.
In addition, there may be differences between figures at the end of the fiscal year due to the impact of currency conversion.