



Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 21, 2025

To all concerned parties:

Company name : **CCReB Advisors Inc.**
(Listing/ Security Code) (Tokyo Stock Exchange/ 276A)
Representative : Yukihiro Miyadera, CEO
Inquiries : Kazunobu Tamagawa,
Director, Executive Officer
Telephone : 03-6272-8642

**Notice Concerning Completion of Payment for Issuance of
New Shares by way of Public Offering and Third-Party Allotment**

CCReB Advisors Inc. (hereinafter referred to as “the Company”) hereby announces that, the procedures of payment were completed today as set forth below in relation to the issuance of new shares by way of public offering and third-party allotment (capital increase by way of third-party allotment that sets JINUSHI Co., Ltd. and ML ESTATE Company, Limited as allottees), which were resolved by the Board of Directors of the Company held on October 30, 2025.

1. Issuance of New Shares by way of Public Offering (public offering)

(1)	Issue Price (Offer Price)	Note	Per Share : 3,520 yen
(2)	Total Amount of the Issue Price	Note	1,974,720,000 yen
(3)	Amount to be Paid	Note	Per Share : 3,332.75 yen
(4)	Total Amount to be Paid	Note	1,869,672,750 yen

(Note) The underwriters purchased the shares at the amount to be paid and offered them at the issue price (offer price).

Note: This press release does not constitute a part of an offer of investment in any securities. This press release has been prepared for the purpose of announcing to the public certain matters relating to the issuance of new shares and third-party allotment of the Company, and not for the purpose of soliciting investment or other activities within or outside Japan. Investors, when investing in the shares of our common stock, should carefully review the prospectus, and any amendments thereto (if any) prepared by us prior to making any investment decisions. This press release does not constitute soliciting activities to purchase any securities in the United States. The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act of 1933. No securities will be publicly offered or sold in the United States under this transaction.

2. Issuance of New Shares by way of Third-Party Allotment that Sets JINUSHI Co., Ltd. and ML ESTATE Company, Limited as Allottees

(1)	Number of Shares to be Issued	JINUSHI Co., Ltd.: 108,400 shares ML Estate Company, Limited: 46,500 shares
(2)	Amount to be Paid	Per Share : 3,520 yen
(3)	Total Amount to be Paid	545,248,000 yen

END

Note: This press release does not constitute a part of an offer of investment in any securities. This press release has been prepared for the purpose of announcing to the public certain matters relating to the issuance of new shares and third-party allotment of the Company, and not for the purpose of soliciting investment or other activities within or outside Japan. Investors, when investing in the shares of our common stock, should carefully review the prospectus, and any amendments thereto (if any) prepared by us prior to making any investment decisions. This press release does not constitute soliciting activities to purchase any securities in the United States. The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act of 1933. No securities will be publicly offered or sold in the United States under this transaction.