

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 17, 2025

To all concerned parties:

Company name : **CCReB Advisors Inc.**
 (Listing/ Security Code) (Tokyo Stock Exchange/ 276A)
 Representative : Yukihiro Miyadera, CEO
 Inquiries : Kazunobu Tamagawa,
 Director, Executive Officer
 Telephone : 03-6272-8642

Notice of Determination of Issue Price and Selling Price and Other Matters

CCReB Advisors Inc. (hereinafter referred to as “the Company”) hereby announces that, it has determined the issue price and the selling price and other matters as set forth below in relation to the issuance of new shares by way of public offering and third-party allotment and secondary offering of shares of the Company, which were resolved by the Board of Directors of the Company held on October 30, 2025.

1. Issuance of New Shares by way of Public Offering (public offering)

(1)	Issue Price (Offer Price)	Per Share : 3,520 yen
(2)	Total Amount of the Issue Price	1,974,720,000 yen
(3)	Amount to be Paid	Per Share : 3,332.75 yen
(4)	Total Amount to be Paid	1,869,672,750 yen
(5)	Payment Date	Friday, November 21, 2025

(Note) The underwriters shall purchase the shares at the amount to be paid and offer them at the issue price (offer price).

2. Issuance of New Shares by way of Third-Party Allotment that Sets JINUSHI Co.,Ltd. and ML ESTATE Company, Limited as Allottees

(1)	Amount to be Paid	Per Share :3,520 yen
(2)	Total Amount to be Paid	545,248,000 yen
(3)	Payment Date	Friday, November 21, 2025

Note: This press release does not constitute a part of an offer of investment in any securities. This press release has been prepared for the purpose of announcing to the public certain matters relating to the issuance of new shares and third-party allotment and secondary offering of shares of the Company, and not for the purpose of soliciting investment or other activities within or outside Japan. Investors, when investing in the shares of our common stock, should carefully review the prospectus, and any amendments thereto (if any) prepared by us prior to making any investment decisions. This press release does not constitute soliciting activities to purchase any securities in the United States. The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act of 1933. No securities will be publicly offered or sold in the United States under this transaction.

3. Secondary Offering of Shares by way of Purchase and Underwriting by the Underwriters

(1)	Selling Price	Per Share :3,520 yen
(2)	Total Amount of the Selling Price	221,760,000 yen
(3)	Underwriters' Purchase Price	Per Share :3,332.75 yen
(4)	Total Amount of the Underwriters' Purchase Price	209,963,250 yen
(5)	Delivery Date	Tuesday, November 25, 2025

(Note) The underwriters shall purchase the shares at the underwriters' purchase price and offer them at the selling price.

4. Secondary Offering of Shares by way of Overallotment

(1)	Number of Shares to be Sold	93,600 shares
(2)	Selling Price	Per Share :3,520 yen
(3)	Total Amount of the Selling Price	329,472,000 yen
(4)	Delivery Date	Tuesday, November 25, 2025

5. Issuance of New Shares by way of Third-Party Allotment that Sets the Lead Manager as an Allottee

(1)	Amount to be Paid	Per Share :3,332.75 yen
(2)	Total Amount to be Paid	311,945,400 yen (maximum)
(3)	Payment Date	Tuesday, December 23, 2025

END

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