July 3, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: AMIYAKI TEI CO., LTD.
Listing: Tokyo Stock Exchange / Nagoya Stock Exchange
Securities code: 2753
URL: https://www.amiyakitei.co.jp
Representative: Keisuke Sato, Representative Director, Chairman and President
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	9,888	10.1	511	1.2	538	2.7	308	13.1
June 30, 2025	8,981	2.7	505	(27.1)	524	(26.6)	272	(35.9)

Note: Comprehensive income For the three months ended June 30, 2026: ¥308 million [13.1%]
For the three months ended June 30, 2025: ¥272 million [(35.9)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	15.02	15.02
June 30, 2025	13.29	13.28

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	29,253	22,476	76.8
March 31, 2026	29,652	22,516	75.9

Reference: Equity
As of June 30, 2026: ¥22,471 million
As of March 31, 2026: ¥22,512 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	17.00	-	17.00	34.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		17.00	-	17.00	34.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	20,000	10.3	1,140	15.6	1,160	12.1	650	20.2	31.64
Fiscal year ending March 31, 2027	41,100	9.0	2,500	13.1	2,540	8.3	1,450	14.1	70.57

Note: Revisions to the earnings forecasts most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	20,546,400 shares
As of March 31, 2026	20,546,400 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	630 shares
As of March 31, 2026	630 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	20,545,770 shares
Three months ended June 30, 2025	20,545,170 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	8,831	8,329
Deposits paid	464	376
Accounts receivable - trade	21	16
Merchandise and finished goods	134	129
Raw materials and supplies	726	882
Accounts receivable - other	1,132	1,095
Other	339	402
Total current assets	11,649	11,231
Non-current assets		
Property, plant and equipment		
Buildings, net	5,678	5,778
Structures, net	404	425
Machinery and equipment, net	345	345
Vehicles, net	5	4
Tools, furniture and fixtures, net	323	295
Land	4,460	4,460
Construction in progress	14	27
Total property, plant and equipment	11,232	11,336
Intangible assets		
Software	31	37
Goodwill	2,559	2,495
Other	8	8
Total intangible assets	2,600	2,541
Investments and other assets		
Long-term loans receivable	494	487
Deferred tax assets	1,057	1,040
Guarantee deposits	1,502	1,498
Investment property	288	288
Other	828	829
Total investments and other assets	4,170	4,144
Total non-current assets	18,003	18,022
Total assets	29,652	29,253

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	1,664	1,368
Short-term borrowings	300	300
Current portion of long-term borrowings	159	160
Accounts payable - other, and accrued expenses	1,448	1,499
Income taxes payable	446	224
Contract liabilities	217	266
Provision for bonuses	107	180
Provision for shareholder benefit program	14	42
Other	794	841
Total current liabilities	5,152	4,883
Non-current liabilities		
Long-term borrowings	574	528
Lease liabilities	602	593
Deferred tax liabilities	140	140
Retirement benefit liability	7	7
Asset retirement obligations	550	548
Other	109	74
Total non-current liabilities	1,984	1,893
Total liabilities	7,136	6,777
Net assets		
Shareholders' equity		
Share capital	2,473	2,473
Capital surplus	2,427	2,427
Retained earnings	17,612	17,571
Treasury shares	(0)	(0)
Total shareholders' equity	22,512	22,471
Share acquisition rights	3	4
Total net assets	22,516	22,476
Total liabilities and net assets	29,652	29,253

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	8,981	9,888
Cost of sales	3,630	4,069
Gross profit	5,351	5,818
Selling, general and administrative expenses	4,846	5,307
Operating profit	505	511
Non-operating income		
Interest income	4	8
Rental income	8	8
Sponsorship money income	2	7
Other	7	9
Total non-operating income	22	34
Non-operating expenses		
Interest expenses	0	2
Loss on investments in silent partnerships	0	0
Rental expenses on real estate	0	0
Other	2	3
Total non-operating expenses	3	7
Ordinary profit	524	538
Extraordinary income		
Gain on sale of non-current assets	0	-
Insurance claim income	0	0
Total extraordinary income	0	0
Extraordinary losses		
Loss on sale of non-current assets	-	0
Loss on retirement of non-current assets	6	9
Impairment losses	22	7
Loss on cancellation of rental contracts	1	-
Other	-	1
Total extraordinary losses	30	19
Profit before income taxes	494	520
Income taxes - current	203	194
Income taxes - deferred	18	17
Total income taxes	221	211
Profit	272	308
Profit attributable to owners of parent	272	308

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	272	308
Comprehensive income	272	308
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	272	308

(Notes on segment information, etc.)

Segment Information

I. The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Millions of yen)

	Reporting Segments				Other (Note)	Total
	yakiniku	yakitori	restaurant	Total		
Sales						
Revenue generated from customer contracts	5,335	967	2,293	8,596	385	8,981
Revenues from external customers	5,335	967	2,293	8,596	385	8,981
Transactions with other segments	-	-	-	-	-	-
Total	5,335	967	2,293	8,596	385	8,981
Segment Profit	294	88	158	540	13	554

Note: The "Other" category refers to business segments that are not included in the reporting segments, and includes the izakaya business.

2. The difference between the total amount of profit or loss of the reported segment and the amount recorded in the quarterly consolidated statements of income and the main details of the difference (matters related to adjustment of differences)

(Millions of yen)

benefit	amount of money
Total Reporting Segments	540
Benefits of the "Other" category	13
Company-wide expenses (Note)	(48)
Operating Income in Quarterly Consolidated Statements of Income	505

Note: Corporate expenses are general and administrative expenses that are not primarily attributable to the reporting segment.

3. Information on impairment losses or goodwill on fixed assets by reporting segment

(Significant impairment loss on fixed assets)

In the Other Business segment, we recorded an impairment loss on stores. The amount of the impairment loss recorded was 22 million yen in the three months of the current fiscal year.

II. The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Millions of yen)

	Reporting Segments				Other (Note)	Total
	yakiniku	yakitori	restaurant	Total		
Sales						
Revenue generated from customer contracts	5,456	1,048	2,708	9,212	675	9,888
Revenues from external customers	5,456	1,048	2,708	9,212	675	9,888
Transactions with other segments	-	-	-	-	-	-
Total	5,456	1,048	2,708	9,212	675	9,888
Segment Profit	292	82	183	558	15	574

Note: The "Other" category refers to business segments that are not included in the reporting segments, and includes the izakaya business.

2. The difference between the total amount of profit or loss of the reported segment and the amount recorded in the quarterly consolidated statements of income and the main details of the difference (matters related to adjustment of differences)

(Millions of yen)

benefit	amount of money
Total Reporting Segments	558
Benefits of the "Other" category	15
Company-wide expenses (Note)	(62)
Operating Income in Quarterly Consolidated Statements of Income	511

Note: Corporate expenses are general and administrative expenses that are not primarily attributable to the reporting segment.

3. Information on impairment losses or goodwill on fixed assets by reporting segment

(Significant impairment loss on fixed assets)

In the Other Business segment, we recorded an impairment loss on stores. The amount of the impairment loss recorded was 7 million yen in the three months of the current fiscal year.