August 10, 2026

To whom it may concern

Company name: FUJIO FOOD GROUP INC.
Representative: Masahiro Fujio, Representative Director
(TSE Prime, Code No. 2752)
Inquiries: Hideo Fujio, Director
TEL 81-6-6360-0304

Notice Concerning Differences between Earnings Forecasts and Actual Results for the First Six Months of the Fiscal Year Ending December 31, 2026

FUJIO FOOD GROUP INC. (the "Company") hereby announces differences between its earnings forecasts for the first six months of the fiscal year ending December 31, 2026, announced on February 13, 2026, and the actual results announced today, as follows.

1. Differences between earnings forecasts and actual results for the first six months of the fiscal year ending December 31, 2026 (January 1, 2026 to June 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
Previously announced forecasts (A) (announced on February 13, 2026)	Millions of yen 16,156	Millions of yen 210	Millions of yen 179	Millions of yen 69	yen 1.35
Actuals (B)	15,929	58	43	(113)	(2.22)
Change (B-A)	(227)	(152)	(135)	(183)	-
Change (%)	(1.4)	(72.1)	(75.8)	-	-
(Reference) Results for the first six months of the previous fiscal year (Fiscal year ended December 2025)	15,674	250	161	13	0.26

2. Reason for the difference

During the first six months of the fiscal year, the Company implemented price revisions in response to rising raw material costs, and worked to maintain and improve profitability. However, due to the impact of price revisions and other factors, the number of customers fell short of expectations, resulting in lower net sales than planned. As a result, although the cost of sales ratio improved, it was not enough to compensate for the shortfall in net sales, and operating profit and ordinary profit also fell below the previously announced forecasts. In addition, profit attributable to owners of parent fell below the previously announced forecast due to the above factors, and to the recording of an impairment loss of 62 million yen.

From the third quarter onward, we expect a recovery in the number of customers through improvements in store operations and strengthening sales promotion measures, as well as an improvement in profitability through thorough cost management, particularly of food and labor costs. Therefore, there is no change to the full-year consolidated earnings forecasts at this time.