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To whom it may concern

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Notice of discrepancy between actual results and previous forecast, and forecast for the full-year for 2025

FUJIO FOOD GROUP INC. (the "Company") hereby announces that there has been a discrepancy between the financial results forecast for the second quarter (interim period) of the fiscal year ending December 2025 announced on February 14, 2025, and the actual results announced today. We also announce that it has revised its full-year consolidated earnings forecasts for the fiscal year ending December 2025, which was published on February 14, 2025.

1. Difference between forecast and actual results for the second quarter (interim) of the fiscal year ending December 2025 (January 1, 2025 to December 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecasts (A) (Published on February 14, 2025)	15,877	550	504	285	5.57
Revised forecasts (B)	15,674	250	161	13	0.26
Change (B-A)	(202)	(300)	(342)	(272)	-
Change (%)	(1.3)	(54.5)	(68.0)	(95.4)	-
(Reference) Results for the previous 2nd Quarter fiscal year (Fiscal year ended December 2024)	15,462	668	650	392	8.65

2. Revision of consolidated earnings forecast figures for the fiscal year ending December 2025 (January 1, 2025 to December 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
Previously announced forecasts (A) (Published on February 14, 2025)	Million yen 32,060	Million yen 1,312	Million yen 1,207	Million yen 650	Yen 12.69
Revised forecasts (B)	32,291	617	468	45	0.89
Change (B-A)	230	(695)	(739)	(604)	-
Change (%)	0.7	(53.0)	(61.2)	(93.0)	-
(Reference) Results for the previous fiscal year (Fiscal year ended December 2024)	31,324	1,217	1,030	459	10.03

3. Reason for revision

In the current interim consolidated accounting period, net sales remained generally in line with the plan, but in addition to the rise in raw material prices, particularly rice, the price of packaging materials rose, investment in human capital was promoted, management costs increased due to the increase in the number of shareholders following last year's public offering, and the selection rate of domestically grown rice in shareholder benefits far exceeded expectations. As a result, operating profit and all other profits fell short of the previously announced targets.

Regarding the full-year consolidated earnings forecast, due to the above factors, cost of sales is expected to increase by 117 million yen, general and administrative expenses are expected to increase by 584 million yen, and operating profit is expected to fall short of the previously announced forecast. In addition, ordinary profit and other items below are also expected to be lower than in the previously announced forecast due to an expected increase of 77 million yen in the interest burden from far-sighted financing.