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July 30, 2026

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(Securities code: 2737, Prime Market)
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Notice regarding Revision of Consolidated Financial Forecasts and Dividend Forecast (Upward Revision / Increase in Dividend)

TOMEN DEVICES CORPORATION hereby announces the revision of its consolidated financial forecasts for the year ending March 31, 2027, and its year-end dividend forecast as follows. Previous forecast was announced on April 24, 2026.

- **Revision of Financial Forecasts**

Revision of the consolidated financial forecast for the fiscal year ending March 31, 2027
(April 1, 2026 to March 31, 2027)

	Net Sales	Operating Profit	Ordinary Profit	Profit attributable to owners of parent	Net asset per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	yen
Previous Forecast (A)	750,000	18,200	14,500	11,000	1,617.43
Revised forecast (B)	1,400,000	48,900	40,800	30,000	4,411.22
Change (B - A)	650,000	30,700	26,300	19,000	
Rate of change (%)	86.7	168.7	181.4	172.7	
Previous Year Results (Fiscal Year Ended March 2026)	633,668	18,784	13,322	10,015	1,472.71

Reason for the revision

Based on the quarterly consolidated results announced today in the “Summary of Consolidated Financial Results for the Three Months Ended June 30, 2026”, we have resolved to revise our financial forecast upward.

During the three months ended June 30, 2026, memory prices continued to rise at a level exceeding our initial expectations, driven by growing demand for generative AI-related products. As a result, the sharp increase in memory prices served as a factor supporting our business performance.

Although we expect uncertainty regarding the procurement of sufficient volumes and a pause in the rise in memory prices from the second quarter onward, based on our performance trends in the first quarter, we have revised our full-year consolidated earnings forecasts announced on April 24, 2026.

(Note)

The financial forecasts are based on information available as of the date of announcement, and actual results may differ from the forecast figures due to various factors in the future.

Revision of Dividend Forecast

	Annual Dividend				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
Previous Forecast	yen —	yen 0.00	yen —	yen 600.00	yen 600.00
Revised forecast			—	1,640.00	1,640.00
Actual Results for the Current Term	—	0.00			
Previous Year Results (Fiscal Year Ended March 2025)	—	0.00	—	540.00	540.00

Reason for the revision

We consider the return of profits to our shareholders to be one of our key management priorities and have adopted a basic policy of implementing performance-linked dividends based on consolidated results for each fiscal year.

In addition, to enhance shareholder returns, we plan to maintain a minimum annual dividend of ¥300 per share throughout the period covered by the Medium-Term Management Plan 2028 (from the fiscal year ending March 31, 2027 through the fiscal year ending March 31, 2029) and aims to achieve a dividend payout ratio of 40% in the final year of the plan, the fiscal year ending March 31, 2029.

With respect to the dividend forecast for the current fiscal year, after comprehensively taking into consideration the revisions to our financial forecasts announced today and the expected business environment going forward, in accordance with the policy described above, we have revised the forecast upward by ¥1,040 per share to an annual dividend of ¥ 1,640 per share, representing a consolidated dividend payout ratio of 37.2%.

End