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July 30, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Based on Japanese GAAP)

Company name:	TOMEN DEVICES CORPORATION
Listing:	Tokyo Stock Exchange
Securities code:	2737
URL:	https://www.tomendevices.co.jp
Representative:	Kiyotaka Nakao, President
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Scheduled date to commence dividend payments: －
Preparation of supplementary material on financial results: No
Holding of financial results briefing: No

(Amounts less than million yen are rounded down.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	395,578	286.4	22,282	－	19,741	－	14,520	－
June 30, 2025	102,386	(0.5)	1,846	(44.0)	1,709	(17.5)	1,270	(17.5)

Note:1. Comprehensive income For the three months ended June 30, 2026 : ¥14,947 million [－%]
For the three months ended June 30, 2025 : ¥396 millions [(86.9)%]

2. For the three months ended June 30, 2026, "－" is presented for the year-on-year percentage changes in operating profit, ordinary profit, profit attributable to owners of the parent, and comprehensive income, as each percentage change is 1,000% or more.

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	2,135.06	－
June 30, 2025	186.76	－

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	407,849	70,512	17.3	10,368.26
March 31, 2026	344,957	59,237	17.2	8,710.38

Reference: Equity As of June 30, 2026 ¥70,512 million
As of March 31, 2026 ¥59,237 million

2. Cash dividends

	Annual dividend				
	First quarter	Second quarter	Third quarter	Year end	Annual
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2026	－	0.00	－	540.00	540.00
Year ending March 31, 2027	－				
Year ending March 31, 2027 (Forecast)		0.00	－	1,640.00	1,640.00

Note: Revisions to the forecast of cash dividends most recently announced : Yes
For the detail on the revisions to the forecast of cash dividends, please refer to "Revision of Consolidated Financial Forecasts and Dividend Forecast (Upward Revision / Increase in Dividend)" announced today (July 30, 2026).

3. Forecast of consolidated financial results for the year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	1,400,000	120.9	48,900	160.3	40,800	206.2	30,000	199.5	4,411.22

Note: Revisions to the earnings forecasts most recently announced : Yes
For the detail on the revisions to the forecast of consolidated financial results, please refer to "Revision of Consolidated Financial Forecasts and Dividend Forecast (Upward Revision / Increase in Dividend)" announced today (July 30, 2026).

4. Notes

(1) Significant changes in scope of consolidations during the period : No

(2) Application of special accounting methods for preparing quarterly consolidated financial statements: Yes
For details, please refer to page 6 of the attachment, "2. Quarterly Consolidated Financial Statements and Primary Notes, (3) Notes to Quarterly Consolidated Financial Statements (Notes on accounting treatment specific to the preparation of quarterly consolidated financial statement)."

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statement
Changes in accounting policies due to revisions to accounting standards and other regulations: No
Changes in accounting policies due to other reasons: No
Changes in accounting estimates: No
Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	6,802,000 shares
As of March 31, 2026	6,802,000 shares

Number of treasury shares at the end of the period

As of June 30, 2026	1,178 shares
As of March 31, 2026	1,157 shares

Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	6,800,838 shares
Three months ended June 30, 2025	6,800,918 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: No

* Proper use of forecasts of financial results, and other special matters
(Caution regarding forward-looking statements and others)
The forward-looking statements, including earnings forecasts, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. Consequently, any statements herein do not constitute assurances regarding actual results by the Company. Actual business and other results may differ substantially due to various factors.

Contents of the Attachment

1. Overview of Quarterly Financial Results, etc.

(1) Overview of Operating Results

During the first quarter of the fiscal year under review, Japanese economy continued to grow moderately, with consumer spending and corporate earnings remaining resilient against a backdrop of improving employment and income conditions. However, the outlook for the global economy remained uncertain due to rising geopolitical risks, including concerns over trade friction arising from U.S. policy developments, fluctuations in foreign exchange markets, surging resource prices stemming from the situation in the Middle East, and supply chain disruptions.

In the electronics industry, demand related to artificial intelligence continued to drive the overall market. In the automotive sector, the adoption rate of cutting-edge semiconductors continued to increase, reflecting the ongoing advancement of autonomous driving (AD) and advanced driver assistance systems (ADAS).

In these circumstances, the Tomen Devices Group net sales increased, mainly in the server/storage and automotive-related businesses, resulting in net sales of ¥395,578 million (up 286.4% year on year). In addition, as prices of memory products rose sharply, the Group worked to improve profitability. As a result, operating profit was ¥22,282 million (compared with ¥1,846 million in the same period of the previous year); ordinary profit was ¥19,741 million (compared with ¥1,709 million in the same period of the previous year); and profit attributable to owners of the parent was ¥14,520 million (compared with ¥1,270 million in the same period of the previous year).

For results by product category, see “3. Supplementary Information” on page 8.

(2) Overview of Financial Position

Total assets as of the end of the three months under review amounted to ¥407,849 million (up 18.2% from the end of the previous fiscal year). This was primarily due to increase of notes and accounts receivable – trade and merchandise.

Liabilities totaled ¥337,337 million (up 18.1% from the end of the previous fiscal year). This was mainly attributable to increases in trade payables and short-term borrowings, despite a decrease in advances received.

Net assets were ¥70,512 million (up 19.0% from the end of the previous fiscal year). This mainly reflected an increase resulting from the recording of net income attributable to owners of the parent, despite a decrease due to the payment of dividends.

(3) Explanation of Consolidated Financial Results Forecast and Other Future Projections

Regarding the full-year consolidated financial result forecast, memory prices continued to rise at a level exceeding our initial expectations, driven by growing demand for generative AI-related products. As a result, the sharp increase in memory prices served as a factor supporting our business performance. Although we expect uncertainty regarding the procurement of sufficient volumes and a pause in the rise in memory prices from the second quarter onward, based on our performance trends in the first quarter, we have revised our full-year consolidated earnings forecasts announced on April 24, 2026.

For more details, please refer to the “Notice regarding Revision of Consolidated Financial Forecasts and Dividend Forecast” released today (July 30, 2026).

2. Quarterly Consolidated Financial Statements and Primary Notes

(1) Quarterly Consolidated Balance Sheets

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	7,829	10,112
Notes and accounts receivable - trade	102,724	159,025
Electronically recorded monetary claims - operating	1,132	734
Merchandise	221,518	225,431
Advance payments to suppliers	2,133	2,488
Deposits paid	3,891	4,093
Other	3,899	4,155
Total current assets	343,129	406,040
Non-current assets		
Property, plant and equipment	568	558
Intangible assets	216	197
Investments and other assets	1,042	1,052
Total non-current assets	1,828	1,809
Total assets	344,957	407,849
Liabilities		
Current liabilities		
Accounts payable - trade	105,783	166,419
Accounts payable - other	3,332	2,810
Short-term borrowings	118,569	141,078
Income taxes payable	2,188	6,073
Advances received	50,036	16,957
Provision for bonuses	377	68
Other	4,571	3,070
Total current liabilities	284,860	336,481
Non-current liabilities		
Retirement benefit liability	567	565
Other	291	290
Total non-current liabilities	859	856
Total liabilities	285,719	337,337
Net assets		
Shareholders' equity		
Share capital	2,054	2,054
Capital surplus	16	16
Retained earnings	49,912	60,759
Treasury shares	(4)	(4)
Total shareholders' equity	51,978	62,825
Accumulated other comprehensive income		
Deferred gains or losses on hedges	(537)	(831)
Foreign currency translation adjustment	7,797	8,518
Total accumulated other comprehensive income	7,259	7,686
Total net assets	59,237	70,512
Total liabilities and net assets	344,957	407,849

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

(Quarterly Consolidated Statements of Income)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	102,386	395,578
Cost of sales	99,552	371,795
Gross profit	2,833	23,783
Selling, general and administrative expenses	986	1,500
Operating profit	1,846	22,282
Non-operating income		
Interest income	13	5
Foreign exchange gains	349	-
Share of profit of entities accounted for using equity method	3	63
Other	7	11
Total non-operating income	373	80
Non-operating expenses		
Interest expenses	343	1,216
Loss on sale of receivables	159	289
Foreign exchange losses	—	1,088
Other	9	27
Total non-operating expenses	511	2,622
Ordinary profit	1,709	19,741
Profit before income taxes	1,709	19,741
Income taxes	438	5,221
Profit	1,270	14,520
Profit attributable to owners of parent	1,270	14,520

(Quarterly Consolidated Statements of Comprehensive Income)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	1,270	14,520
Other comprehensive income		
Deferred gains or losses on hedges	(9)	(293)
Foreign currency translation adjustment	(863)	721
Total other comprehensive income	(873)	427
Comprehensive income	396	14,947
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	396	14,947

(3) Notes to Quarterly Consolidated Financial Statements

(Notes on accounting treatment specific to the preparation of quarterly consolidated financial statement)

(Calculation of tax expenses)

Tax expense is calculated by multiplying profit before income taxes by the estimated effective tax rate, which is reasonably estimated by applying tax effect accounting to profit before income taxes for the fiscal year including the three months under review. However, if calculating tax expenses using the estimated effective tax rate would result in a significantly unreasonable outcome, the statutory effective tax rate is used instead.

(Notes on Segment Information)

I. Three months ended June 30,2025

1. Information on net sales, profit or loss, assets, liabilities and other items by reportable segment and breakdown of revenue.

(Millions of yen)

	Reportable segments		
	Japan	Overseas	Total
Net Sales			
Revenue from contracts with customers	27,340	75,046	102,386
Revenues from external customers	27,340	75,046	102,386
Intersegment sales or transfers	10,818	30	10,849
Total	38,159	75,076	113,236
Segment Profit	654	1,252	1,907

2. Difference between total amount of reportable segments and the amount reported in the quarterly consolidated financial statements, and the major components thereof.

(Millions of yen)

Profit	Amount
Reportable segment total	1,907
Other adjustments	(60)
Operating profit in quarterly consolidated financial statements	1,846

II. Three months ended June 30, 2026

1. Information on net sales, profit or loss, assets, liabilities and other items by reportable segment and breakdown of revenue.

(Millions of yen)

	Reportable segments		
	Japan	Overseas	Reportable segments
Net Sales			
Revenue from contracts with customers	132,595	262,983	395,578
Revenues from external customers	132,595	262,983	395,578
Intersegment sales or transfers	38,742	—	38,742
Total	171,337	262,983	434,321
Segment Profit	12,782	9,583	22,366

2. Difference between total amount of reportable segments and the amount reported in the quarterly consolidated financial statements, and the major components thereof.

(Millions of yen)

Profit	Amount
Reportable segment total	22,366
Other adjustments	(83)
Operating profit in quarterly consolidated financial statements	22,282

(Notes in case of significant changes in shareholders' equity)

None

(Notes on Going Concern Assumption)

None

(Notes on quarterly consolidated statements of cash flows)

The quarterly consolidated statements of cash flows for the three months ended June 30, 2026 have not been prepared. Depreciation (including amortization expenses related to intangible fixed assets) for the first quarter cumulative period are as follows.

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Depreciation	¥47 million	¥72 million

3. Supplementary Information

(Results by item)

Items		Three months ended June 30, 2025		Three months ended June 30, 2026		% change	Fiscal year ended March 31, 2026	
		Amount (Millions of yen)	Composition (%)	Amount (Millions of yen)	Composition (%)		Amount (Millions of yen)	Composition (%)
	Memory	81,015	79.1	383,008	96.8	372.8	553,203	87.3
	System LSI	17,827	17.4	8,736	2.2	(51.0)	63,287	10.0
Semiconductor subtotal		98,842	96.5	391,744	99.0	296.3	616,490	97.3
Display		2,806	2.8	3,295	0.9	17.4	14,725	2.3
Others		738	0.7	539	0.1	(26.9)	2,453	0.4
Total		102,386	100.0	395,578	100.0	286.4	633,668	100.0

(Memory)

Net sales in this category increased mainly due to higher sales of products for servers/storage, and automotive applications, reaching ¥383,008 million (up 372.8% year on year).

(System LSI)

Due to a decline in sales of CIS (CMOS image sensors) for high-resolution smartphone cameras and SiP (system-in-package) products, net sales in this category decreased to ¥8,736 million (down 51.0% year on year).

(Display)

Although sales of OLED (organic light-emitting diode) products for smartphones declined, sales of OLED products for automotive applications increased. As a result, net sales in this category amounted to ¥3,295 million (up 17.4% year on year).

(Others)

As LED products approached the end of their sales cycle, net sales in this category amounted to ¥539 million (down 26.9% year on year).

(Reference)

The main products included under ‘Memory’ are:

DRAM, NAND FLASH, MCP, SSD (Solid State Drive) etc.

The main products included under ‘System LSI’ are:

SoC (System on Chip), DDI (Display Driver IC), CIS, PMIC (Power Management IC), SiP, Foundry, etc.

The main products included under ‘Display’ are:

LCD, OLED, etc.

The main products included under ‘Others’ are:

LED、MLCC (Multi -Layer Ceramic Capacitor), batteries, equipment, etc.