September 11, 2026

To Whom It May Concern

Company name:	ARATA CORPORATION
Name of representative:	Representative Director and President Seiichi Kochiya
	(Securities Code: 2733, TSE Prime Market)
Person in charge of inquiries:	Senior Executive Officer, General Manager of Corporate Governance Department Nobutaka Tsuchiya
	(TEL: +81-3-5635-2800)

Notice Regarding Issuance of Second Series of Unsecured Bonds

We hereby announce that we have resolved today to issue the Second Series of Unsecured Bonds as described below.

Regarding the use of proceeds from these bonds, the entire estimated net proceeds of 2,879 million yen are planned to be allocated by the end of September 2026 to partially repay short-term borrowings incurred in connection with the financing for the acquisition of MAP Holdings Co., Ltd.

Details

(1) Issue Name	ARATA CORPORATION Second Series of Unsecured Bonds (with limited inter-bond pari passu clause)
(2) Amount of Each Bond	100 million yen
(3) Total Issue Amount	2.9 billion yen
(4) Issue Price	100 yen per 100 yen of face value of each bond
(5) Interest Rate	2.875% per annum
(6) Interest Payment Dates	March 17 and September 17 of each year
(7) Redemption Date	September 17, 2031
(8) Method of Offering	Public offering
(9) Subscription Period	September 11, 2026
(10) Payment Date	September 17, 2026
(11) Lead Managing Underwriter	SMBC Nikko Securities Inc., Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., Mizuho Securities Co., Ltd., and Nomura Securities Co., Ltd.
(12) Fiscal Agent	Mizuho Bank, Ltd.
(13) Book-Entry Transfer Institution	Japan Securities Depository Center, Incorporated
(14) Collateral	These bonds are not secured by collateral or guarantees, and no assets are specifically reserved for these bonds.
(15) Credit Rating	A- (Japan Credit Rating Agency, Ltd.)

(Note) This notice is a press release for general public announcement regarding the issuance of unsecured bonds by the Company and has not been prepared for the purpose of soliciting investment.

End