November 12, 2025

To Whom It May Concern

Company name	ARATA CORPORATION
Representative	Representative Director And President Seiichi Kochiya (Code: 2733 TSE Prime)
Person responsible for inquiries	Senior Executive Officer General Manager of Corporate Governance Department Nobutaka Tsuchiya (TEL +81-3-5635-2800)

Differences between the results forecast and the actual results for the 2Q (interim) of the fiscal year ending March 31, 2026, and the full-year results
Notice of Revision of Forecast

At the meeting held today, based on recent trends in results, we announced that we decided to revise the full-term concatenated results projection for March 2026 on May 13, 2025, as shown below.

Notation

1.2026 Difference between the Consolidated Earnings Forecasts and Actual Results for the 2Q (Interim) of the Fiscal Year Ending March 31
(April 1, 2025 to September 30, 2026) (Unit: million yen)

	Net sales	Operating income	Ordinary income	To the parent company shareholders Belong to Interim Net Income	Per share Interim Net Income
Previous forecast (A)	515,000	8,900	9,120	5,930	Yen Sen 177.20
Actual (B)	503,299	7,383	7,549	5,043	150.79
Increase Decrease Amount (B-A)	△11,700	△1,516	△1,570	△886	-
Increase Decrease Percentage (%)	△2.3	△17.0	△17.2	△15.0	-
(Reference) Results for the previous fiscal year (2Q of Fiscal Year Ending March 2025)	491,522	8,174	8,569	5,808	173.20

Revision of FY3/2026 consolidated results forecast (April 1, 2025 to March 31, 2026) (Unit: million yen)

	Net sales	Operating income	Ordinary income	To the parent company shareholders Belong to Net Income	Per share Net Income
Previous forecast (A)	1,000,000	17,280	18,000	11,700	Yen Sen 349.60
Revised (B)	1,006,000	15,300	16,000	10,600	316.75
Increase Decrease Amount (B-A)	6,000	△1,980	△2000	△1,100	-
Increase Decrease Percentage (%)	0.6	△11.5	△11.1	△9.4	-
(Reference) Results for the previous fiscal year (Year ended March 31, 2025)	986,212	14,989	15,617	10,358	309.55

2.Reasons for revision of forecast

Financial Results for the 2Q (Interim) of the Fiscal Year Ending March 31, 2026 Disclosed Today [Japanese GAAP] (Consolidated) Consolidated net sales and operating income for the year ending March 31, 2026, disclosed on May 13, 2025 We have decided to revise both ordinary income and profit attributable to owners of parent.

For details, please refer to the "Q2 FY2026 Financial Results Explanatory Materials" announced today.

Yes.

Or more