August 5, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: EDION Corporation
Listing: Tokyo Stock Exchange
Securities code: 2730
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	201,494	9.9	11,077	134.0	11,236	127.5	7,573	136.4
June 30, 2025	183,395	5.1	4,734	41.6	4,938	35.4	3,202	40.5

Note: Comprehensive income For the three months ended June 30, 2026: ¥8,095 million [156.6%]
For the three months ended June 30, 2025: ¥3,154 million [24.3%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	71.62	-
June 30, 2025	30.43	30.16

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	442,352	240,409	54.2	2,268.31
March 31, 2026	433,550	234,957	54.1	2,217.06

Reference: Equity
As of June 30, 2026: ¥239,849 million
As of March 31, 2026: ¥234,431 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	23.00	-	25.00	48.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		25.00		25.00	50.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	400,000	3.7	14,700	6.6	14,700	2.4	9,500	1.8	89.84
Fiscal year ending March 31, 2027	816,000	2.8	27,000	4.7	27,000	1.3	15,700	1.6	148.48

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: Yes
Excluded: 1 company (PTN Corporation)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	112,005,636 shares
As of March 31, 2026	112,005,636 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	6,266,190 shares
As of March 31, 2026	6,265,922 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	105,739,546 shares
Three months ended June 30, 2025	105,247,691 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for using earnings forecasts, please refer to "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	8,958	9,538
Electronically recorded monetary claims - operating	0	2
Accounts receivable - trade	43,573	39,482
Merchandise and finished goods	116,122	133,134
Other	20,617	15,725
Allowance for doubtful accounts	(110)	(103)
Total current assets	189,162	197,779
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	59,852	62,482
Tools, furniture and fixtures, net	5,065	5,684
Land	100,924	100,685
Leased assets, net	2,568	2,521
Construction in progress	3,864	1,328
Other, net	871	1,050
Total property, plant and equipment	173,147	173,753
Intangible assets		
Goodwill	2,184	2,089
Other	8,980	8,801
Total intangible assets	11,164	10,891
Investments and other assets		
Investment securities	6,574	7,352
Guarantee deposits	27,613	27,534
Retirement benefit asset	1,119	1,119
Deferred tax assets	17,847	16,818
Other	7,286	7,394
Allowance for doubtful accounts	(364)	(291)
Total investments and other assets	60,075	59,928
Total non-current assets	244,387	244,572
Total assets	433,550	442,352

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	39,264	56,937
Short-term borrowings	13,199	3,464
Current portion of long-term borrowings	9,923	9,863
Lease liabilities	841	850
Income taxes payable	4,631	2,954
Accrued consumption taxes	3,210	1,909
Provision for bonuses	6,378	3,217
Contract liabilities	36,899	36,007
Other	14,185	17,262
Total current liabilities	128,534	132,467
Non-current liabilities		
Long-term borrowings	44,209	43,556
Lease liabilities	2,149	2,089
Deferred tax liabilities	186	203
Deferred tax liabilities for land revaluation	1,614	1,601
Retirement benefit liability	4,188	4,151
Asset retirement obligations	12,415	12,671
Other	5,292	5,201
Total non-current liabilities	70,058	69,475
Total liabilities	198,593	201,943
Net assets		
Shareholders' equity		
Share capital	11,940	11,940
Capital surplus	83,612	82,961
Retained earnings	149,087	154,696
Treasury shares	(9,522)	(9,522)
Total shareholders' equity	235,117	240,075
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,947	2,480
Revaluation reserve for land	(4,454)	(4,483)
Remeasurements of defined benefit plans	1,820	1,776
Total accumulated other comprehensive income	(686)	(226)
Non-controlling interests	525	559
Total net assets	234,957	240,409
Total liabilities and net assets	433,550	442,352

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	183,395	201,494
Cost of sales	128,736	140,067
Gross profit	54,658	61,426
Selling, general and administrative expenses	49,923	50,349
Operating profit	4,734	11,077
Non-operating income		
Interest and dividend income	73	96
Administrative service fee income	93	106
Other	248	191
Total non-operating income	416	394
Non-operating expenses		
Interest expenses	146	163
Other	65	72
Total non-operating expenses	211	235
Ordinary profit	4,938	11,236
Extraordinary income		
Gain on sale of non-current assets	5	36
Compensation income	213	-
Total extraordinary income	219	36
Extraordinary losses		
Loss on retirement of non-current assets	186	92
Other	24	9
Total extraordinary losses	211	101
Profit before income taxes	4,947	11,170
Income taxes - current	424	2,757
Income taxes - deferred	1,341	806
Total income taxes	1,765	3,563
Profit	3,181	7,606
Profit (loss) attributable to non-controlling interests	(21)	33
Profit attributable to owners of parent	3,202	7,573

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	3,181	7,606
Other comprehensive income		
Valuation difference on available-for-sale securities	(39)	533
Remeasurements of defined benefit plans, net of tax	12	(44)
Total other comprehensive income	(27)	489
Comprehensive income	3,154	8,095
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,175	8,062
Comprehensive income attributable to non-controlling interests	(21)	33

Quarterly consolidated statement of cash flows

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Cash flows from operating activities		
Profit before income taxes	4,947	11,170
Depreciation	2,785	2,603
Amortization of goodwill	110	94
Increase (decrease) in allowance for doubtful accounts	(1)	(79)
Increase (decrease) in provision for bonuses	(3,083)	(3,161)
Increase (decrease) in retirement benefit liability	394	(36)
Interest and dividend income	(73)	(96)
Interest expenses	146	163
Loss on retirement of non-current assets	186	92
Decrease (increase) in trade receivables	695	4,089
Decrease (increase) in inventories	(17,327)	(17,149)
Decrease (increase) in accounts receivable - other	5,239	6,444
Increase (decrease) in trade payables	16,263	17,672
Increase (decrease) in contract liabilities	(964)	(891)
Other, net	(2,661)	188
Subtotal	6,657	21,103
Interest and dividends received	57	75
Interest paid	(143)	(109)
Subsidies received	2	5
Income taxes refund	1	2
Income taxes paid	(5,373)	(3,926)
Net cash provided by (used in) operating activities	1,201	17,151
Cash flows from investing activities		
Purchase of property, plant and equipment	(2,775)	(3,214)
Proceeds from sale of property, plant and equipment	33	285
Purchase of intangible assets	(630)	(467)
Purchase of investment securities	(0)	(0)
Payments of guarantee deposits	(577)	(159)
Other, net	63	27
Net cash provided by (used in) investing activities	(3,887)	(3,529)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	9,464	(9,734)
Repayments of long-term borrowings	(920)	(706)
Purchase of treasury shares	(2,055)	(0)
Dividends paid	(2,244)	(2,373)
Other, net	(251)	(224)
Net cash provided by (used in) financing activities	3,992	(13,039)
Effect of exchange rate change on cash and cash equivalents	0	(1)
Net increase (decrease) in cash and cash equivalents	1,307	580
Cash and cash equivalents at beginning of period	8,834	8,958
Cash and cash equivalents at end of period	10,142	9,538

(Notes on segment information, etc.)

Segment Information

The three months of the previous fiscal year (April 1, 2025 to June 30, 2025) and the three months of the current fiscal year (April 1, 2026 to June 30, 2026)

The Group's business segments are sales of home appliances and other businesses, but segment information is omitted because it accounts for a small percentage of all other business segments and is not important as disclosed information.