

May 11, 2026

Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

Company name: EDION Corporation
 Listing: Tokyo Stock Exchange
 Securities code: 2730
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 Scheduled date of annual general meeting of shareholders: June 26, 2026
 Scheduled date to commence dividend payments: June 29, 2026
 Scheduled date to file annual securities report: June 23, 2026
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	793,746	3.3	25,782	10.2	26,640	9.4	15,453	9.5
March 31, 2025	768,129	6.5	23,394	38.2	24,350	40.4	14,118	56.5

Note: Comprehensive income For the fiscal year ended March 31, 2026: ¥17,195 million [8.0%]
 For the fiscal year ended March 31, 2025: ¥15,922 million [62.1%]

Fiscal year ended	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
	Yen	Yen	%	%	%
March 31, 2026	146.36	145.96	6.8	6.1	3.2
March 31, 2025	134.33	128.80	6.5	5.6	3.0

(2) Consolidated financial position

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
March 31, 2026	433,550	234,957	54.1	2,217.06
March 31, 2025	434,830	222,946	51.2	2,122.68

Reference: Equity
 As of March 31, 2026: ¥234,431 million
 As of March 31, 2025: ¥222,518 million

(3) Consolidated cash flows

Fiscal year ended	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	30,834	(15,101)	(15,606)	8,958
March 31, 2025	30,711	(15,430)	(18,457)	8,834

2. Cash dividends

Fiscal year ended	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
March 31, 2025	-	23.00	-	24.00	47.00	4,960	35.0	2.3
March 31, 2026	-	23.00	-	25.00	48.00	5,075	32.8	2.2
March 31, 2027 (Forecast)		25.00		25.00	50.00		33.7	

Note: The year-end dividend per share for the fiscal year ended March 31, 2026 was changed from ¥24 to ¥25. For details, please refer to the “Notice of Dividend of Surplus” released today (May 11, 2026).

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	400,000	3.7	14,700	6.6	14,700	2.4	9,500	1.8	89.84
Fiscal year ending March 31, 2027	816,000	2.8	27,000	4.7	27,000	1.3	15,700	1.6	148.48

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: Yes
Excluded: 2 companies (SANKYU Co., Ltd. and Muroyama Logistics Co., Ltd.)
- (2) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None
- (3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	112,005,636 shares
As of March 31, 2025	112,005,636 shares

- (ii) Number of treasury shares at the end of the period

As of March 31, 2026	6,265,922 shares
As of March 31, 2025	7,176,575 shares

- (iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2026	105,584,268 shares
Fiscal year ended March 31, 2025	105,104,807 shares

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	756,622	10.0	24,282	24.7	25,477	18.0	22,989	107.3
March 31, 2025	687,772	6.1	19,479	40.4	21,589	36.9	11,091	27.7

Fiscal year ended	Basic earnings per share	Diluted earnings per share
	Yen	Yen
March 31, 2026	217.74	217.14
March 31, 2025	105.52	101.18

(2) Non-consolidated financial position

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
March 31, 2026	426,457	229,590	53.8	2,171.28
March 31, 2025	423,961	210,991	49.8	2,012.72

Reference: Equity

As of March 31, 2026: ¥229,590 million

As of March 31, 2025: ¥210,991 million

"Reasons for the difference between non-consolidated financial results and the financial results of the previous fiscal year"

As a result of the merger on April 1, 2025, in which the Company became the surviving company of the absorption merger and SANKYU Co., Ltd., which was a consolidated subsidiary of the Company, as the absorption merger and dissolved company, the non-consolidated results of the fiscal year ending March 31, 2026 increased significantly compared to the previous fiscal year.

In addition, as a result of this merger, we recorded a gain of 8,058 million yen on the extinction of the combined shares.

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information available to the Company and on certain assumptions deemed to be reasonable. Actual financial results may differ from the results anticipated in the statements due to various factors. For the conditions on which earnings forecasts are predicated and precautions for using earnings forecasts, see "1. Please refer to "Summary of Business Results (4) Future Outlook".

(Method of accessing supplementary material on financial results and contents of the financial results briefing)

The Company plans to hold a briefing for institutional investors and analysts on Monday, May 11, 2026. The financial results presentation material to be distributed at this meeting will be posted on the Company's website promptly after the briefing.

Consolidated balance sheet

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	8,834	8,958
Notes receivable - trade	-	0
Accounts receivable - trade	42,809	43,573
Merchandise and finished goods	120,087	116,122
Other	19,532	20,617
Allowance for doubtful accounts	(90)	(110)
Total current assets	191,173	189,162
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	61,650	59,852
Tools, furniture and fixtures, net	5,734	5,065
Land	101,889	100,924
Leased assets, net	3,385	2,568
Construction in progress	2,047	3,864
Other, net	983	871
Total property, plant and equipment	175,690	173,147
Intangible assets		
Goodwill	2,710	2,184
Other	9,223	8,980
Total intangible assets	11,934	11,164
Investments and other assets		
Investment securities	5,401	6,574
Guarantee deposits	27,349	27,613
Retirement benefit asset	-	1,119
Deferred tax assets	18,317	17,847
Other	5,243	7,286
Allowance for doubtful accounts	(279)	(364)
Total investments and other assets	56,032	60,075
Total non-current assets	243,657	244,387
Total assets	434,830	433,550

	As of March 31, 2025	As of March 31, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	41,525	39,264
Short-term borrowings	31,255	13,199
Current portion of long-term borrowings	3,470	9,923
Current portion of bonds with share acquisition rights	2,510	-
Lease liabilities	916	841
Income taxes payable	6,082	4,631
Accrued consumption taxes	3,226	3,210
Provision for bonuses	6,107	6,378
Contract liabilities	33,553	36,899
Other	15,572	14,185
Total current liabilities	144,220	128,534
Non-current liabilities		
Long-term borrowings	40,667	44,209
Lease liabilities	2,956	2,149
Deferred tax liabilities	270	186
Deferred tax liabilities for land revaluation	1,623	1,614
Retirement benefit liability	4,544	4,188
Asset retirement obligations	12,410	12,415
Other	5,190	5,292
Total non-current liabilities	67,664	70,058
Total liabilities	211,884	198,593
Net assets		
Shareholders' equity		
Share capital	11,940	11,940
Capital surplus	84,453	83,612
Retained earnings	138,602	149,087
Treasury shares	(10,126)	(9,522)
Total shareholders' equity	224,870	235,117
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,142	1,947
Revaluation reserve for land	(4,475)	(4,454)
Remeasurements of defined benefit plans	981	1,820
Total accumulated other comprehensive income	(2,351)	(686)
Non-controlling interests	427	525
Total net assets	222,946	234,957
Total liabilities and net assets	434,830	433,550

Consolidated statement of income

(Millions of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Net sales	768,129	793,746
Cost of sales	545,263	566,126
Gross profit	222,866	227,619
Selling, general and administrative expenses	199,471	201,836
Operating profit	23,394	25,782
Non-operating income		
Interest and dividend income	156	175
Commission income	107	348
Administrative service fee income	281	321
Other	1,111	1,158
Total non-operating income	1,656	2,003
Non-operating expenses		
Interest expenses	461	604
Commission expenses	92	96
Other	146	444
Total non-operating expenses	700	1,145
Ordinary profit	24,350	26,640
Extraordinary income		
Gain on sale of non-current assets	132	189
Gain on sale of investment securities	2	1
Compensation income	-	213
Other	14	0
Total extraordinary income	148	404
Extraordinary losses		
Loss on sale of non-current assets	19	60
Loss on retirement of non-current assets	759	859
Impairment losses	2,435	2,857
Other	98	477
Total extraordinary losses	3,313	4,254
Profit before income taxes	21,186	22,790
Income taxes - current	7,848	7,618
Income taxes - deferred	(894)	(380)
Total income taxes	6,954	7,238
Profit	14,232	15,552
Profit attributable to non-controlling interests	113	98
Profit attributable to owners of parent	14,118	15,453

Consolidated statement of comprehensive income

(Millions of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Profit	14,232	15,552
Other comprehensive income		
Valuation difference on available-for-sale securities	315	804
Revaluation reserve for land	(46)	-
Remeasurements of defined benefit plans, net of tax	1,421	839
Total other comprehensive income	1,690	1,643
Comprehensive income	15,922	17,195
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	15,809	17,097
Comprehensive income attributable to non-controlling interests	113	98

Consolidated statement of changes in equity

Fiscal year ended March 31, 2025

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	11,940	85,020	129,363	(7,657)	218,666
Changes during period					
Dividends of surplus			(4,861)		(4,861)
Profit attributable to owners of parent			14,118		14,118
Purchase of treasury shares				(7,145)	(7,145)
Disposal of treasury shares		(567)		4,677	4,109
Reversal of revaluation reserve for land			(17)		(17)
Net changes in items other than shareholders' equity					
Total changes during period	-	(567)	9,239	(2,468)	6,203
Balance at end of period	11,940	84,453	138,602	(10,126)	224,870

	Accumulated other comprehensive income				Non-controlling interests	Total net assets
	Valuation difference on available-for-sale securities	Revaluation reserve for land	Remeasurements of defined benefit plans	Total accumulated other comprehensive income		
Balance at beginning of period	827	(4,446)	(440)	(4,059)	314	214,921
Changes during period						
Dividends of surplus						(4,861)
Profit attributable to owners of parent						14,118
Purchase of treasury shares						(7,145)
Disposal of treasury shares						4,109
Reversal of revaluation reserve for land						(17)
Net changes in items other than shareholders' equity	315	(28)	1,421	1,707	113	1,820
Total changes during period	315	(28)	1,421	1,707	113	8,024
Balance at end of period	1,142	(4,475)	981	(2,351)	427	222,946

Consolidated statement of changes in equity

Fiscal year ended March 31, 2026

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	11,940	84,453	138,602	(10,126)	224,870
Changes during period					
Dividends of surplus			(4,947)		(4,947)
Profit attributable to owners of parent			15,453		15,453
Purchase of treasury shares				(2,857)	(2,857)
Disposal of treasury shares		(840)		3,462	2,621
Reversal of revaluation reserve for land			(21)		(21)
Net changes in items other than shareholders' equity					
Total changes during period	-	(840)	10,484	604	10,247
Balance at end of period	11,940	83,612	149,087	(9,522)	235,117

	Accumulated other comprehensive income	Total net assets

	Valuation difference on available-for-sale securities	Revaluation reserve for land	Remeasurements of defined benefit plans	Total accumulated other comprehensive income	Non-controlling interests	
Balance at beginning of period	1,142	(4,475)	981	(2,351)	427	222,946
Changes during period						
Dividends of surplus						(4,947)
Profit attributable to owners of parent						15,453
Purchase of treasury shares						(2,857)
Disposal of treasury shares						2,621
Reversal of revaluation reserve for land						(21)
Net changes in items other than shareholders' equity	804	21	839	1,665	98	1,763
Total changes during period	804	21	839	1,665	98	12,011
Balance at end of period	1,947	(4,454)	1,820	(686)	525	234,957

Consolidated statement of cash flows

(Millions of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit before income taxes	21,186	22,790
Depreciation	11,484	11,281
Amortization of goodwill	380	443
Impairment losses	2,435	2,857
Increase (decrease) in allowance for doubtful accounts	(50)	104
Increase (decrease) in provision for bonuses	445	271
Increase (decrease) in retirement benefit liability	(2,273)	(355)
Interest and dividend income	(156)	(175)
Interest expenses	461	604
Gain on sale of non-current assets	(132)	(189)
Loss on retirement of non-current assets	759	859
Decrease (increase) in trade receivables	(1,592)	(765)
Decrease (increase) in inventories	(2,177)	4,010
Increase (decrease) in trade payables	(1,957)	(2,261)
Increase (decrease) in contract liabilities	2,907	3,345
Other, net	4,544	(2,469)
Subtotal	36,264	40,351
Interest and dividends received	117	126
Interest paid	(450)	(605)
Subsidies received	34	76
Income taxes refund	145	147
Income taxes paid	(5,401)	(9,262)
Net cash provided by (used in) operating activities	30,711	30,834

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Cash flows from investing activities		
Purchase of property, plant and equipment	(9,329)	(10,461)
Proceeds from sale of property, plant and equipment	924	1,301
Purchase of intangible assets	(1,832)	(2,250)
Purchase of long-term prepaid expenses	(148)	(73)
Purchase of investment securities	(0)	(0)
Proceeds from sale of investment securities	24	10
Purchase of shares of subsidiaries resulting in change in scope of consolidation	(1,428)	-
Payments of guarantee deposits	(1,320)	(1,469)
Proceeds from refund of guarantee deposits	424	334
Guarantee deposits received	202	442
Refund of guarantee deposits received	(268)	(196)
Other, net	(2,676)	(2,738)
Net cash provided by (used in) investing activities	(15,430)	(15,101)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	(7,978)	(18,055)
Proceeds from long-term borrowings	13,000	14,000
Repayments of long-term borrowings	(9,986)	(3,978)
Purchase of treasury shares	(7,145)	(2,857)
Decrease (Increase) in deposit paid for purchase of treasury shares	(840)	840
Dividends paid	(4,482)	(4,581)
Other, net	(1,023)	(972)
Net cash provided by (used in) financing activities	(18,457)	(15,606)
Effect of exchange rate change on cash and cash equivalents	0	(3)
Net increase (decrease) in cash and cash equivalents	(3,176)	123
Cash and cash equivalents at beginning of period	12,011	8,834
Cash and cash equivalents at end of period	8,834	8,958

(Notes on segment information, etc.)

Segment Information

The previous fiscal year (April 1, 2024 to March 31, 2025) and the current fiscal year (April 1, 2025 to March 31, 2026)

The Group's business segments are sales of home appliances and other businesses, but segment information is omitted because it accounts for a small percentage of all other business segments and is not important as disclosed information.

Related Information

The previous fiscal year (April 1, 2024 to March 31, 2025) and the current fiscal year (April 1, 2025 to March 31, 2026)

1. Product and Service Information

Revenue to external customers in a single product or service segment exceeds 90% of sales in the consolidated statements of income, so the description is omitted.

2. Regional Information

(1) Net sales

Since there are no sales to external customers outside of Japan, the description is omitted.

(2) Property, plant and equipment

Since there are no property, plant and equipment located outside of Japan, the description is omitted.

3. Information per main customer

Revenue to a specific customer is omitted because it is not more than 10% of sales in the consolidated statements of income.

Information on impairment losses on fixed assets by reporting segment

The previous fiscal year (April 1, 2024 to March 31, 2025)

The Group's business segments are sales of home appliances and other businesses, but the description is omitted because the proportion of all segments of other businesses is small and the importance of disclosed information is poor. The impairment loss for the current fiscal year was 2,435 million yen.

The current fiscal year (April 1, 2025 to March 31, 2026)

The Group's business segments are sales of home appliances and other businesses, but the description is omitted because the proportion of all segments of other businesses is small and the importance of disclosed information is poor. The impairment loss for the current fiscal year was 2,857 million yen.

Information on amortization and unamortized balances of goodwill by reporting segment

The previous fiscal year (April 1, 2024 to March 31, 2025)

The Group's business segments are sales of home appliances and other businesses, but the description is omitted because the proportion of all segments of other businesses is small and the importance of disclosed information is poor. The amortization and unamortized balance of goodwill for the current fiscal year were 380 million yen and 2,710 million yen.

The current fiscal year (April 1, 2025 to March 31, 2026)

The Group's business segments are sales of home appliances and other businesses, but the description is omitted because the proportion of all segments of other businesses is small and the importance of disclosed information is poor. The amortization and unamortized balance of goodwill for the current fiscal year was 443 million yen and 2,184 million yen.

Information on Negative Goodwill Accrual Gains by Reporting Segment

The previous fiscal year (April 1, 2024 to March 31, 2025) and the current fiscal year (April 1, 2025 to March 31, 2026)

Not applicable.