

February 6, 2026

Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)

Company name: EDION Corporation
 Listing: Tokyo Stock Exchange
 Securities code: 2730
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended								
December 31, 2025	585,869	2.3	17,928	0.3	18,709	1.1	12,420	1.5
December 31, 2024	572,580	6.5	17,871	45.6	18,507	47.2	12,242	52.1

Note: Comprehensive income For the nine months ended December 31, 2025: ¥13,036 million [3.3%]
 For the nine months ended December 31, 2024: ¥12,616 million [48.0%]

	Basic earnings per share		Diluted earnings per share	
	Yen	Yen	Yen	Yen
Nine months ended				
December 31, 2025	117.69	117.27	117.27	117.27
December 31, 2024	116.26	110.98	110.98	110.98

(2) Consolidated financial position

	Total assets		Net assets		Equity-to-asset ratio		Net assets per share	
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	%	Yen	Yen	
As of								
December 31, 2025	446,536	230,798	230,798	230,798	51.6	2,178.35	2,178.35	
March 31, 2025	434,830	222,946	222,946	222,946	51.2	2,122.68	2,122.68	

Reference: Equity
 As of December 31, 2025: ¥230,339 million
 As of March 31, 2025: ¥222,518 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	23.00	-	24.00	47.00
Fiscal year ending March 31, 2026	-	23.00	-		
Fiscal year ending March 31, 2026 (Forecast)				24.00	47.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen	
Fiscal year ending March 31, 2026	790,000	2.8	25,000	6.9	26,000	6.8	14,500	2.7	138.32	138.32

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: Yes
Excluded: 2 companies (SANKYU Co., Ltd. and Muroyama Logistics Co., Ltd.)
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	112,005,636 shares
As of March 31, 2025	112,005,636 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	6,265,682 shares
As of March 31, 2025	7,176,575 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	105,537,621 shares
Nine months ended December 31, 2024	105,307,863 shares

- * Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for using earnings forecasts, please refer to "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	8,834	10,829
Notes receivable - trade	-	1
Accounts receivable - trade	42,809	39,410
Merchandise and finished goods	120,087	136,715
Other	19,532	16,127
Allowance for doubtful accounts	(90)	(85)
Total current assets	191,173	202,999
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	61,650	62,786
Tools, furniture and fixtures, net	5,734	6,075
Land	101,889	101,128
Leased assets, net	3,385	2,740
Construction in progress	2,047	1,919
Other, net	983	852
Total property, plant and equipment	175,690	175,503
Intangible assets		
Goodwill	2,710	2,378
Other	9,223	8,524
Total intangible assets	11,934	10,903
Investments and other assets		
Investment securities	5,401	6,196
Guarantee deposits	27,349	27,668
Deferred tax assets	18,317	16,347
Other	5,243	7,194
Allowance for doubtful accounts	(279)	(276)
Total investments and other assets	56,032	57,130
Total non-current assets	243,657	243,537
Total assets	434,830	446,536

	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	41,525	66,803
Short-term borrowings	31,255	25,584
Current portion of long-term borrowings	3,470	9,868
Current portion of bonds with share acquisition rights	2,510	-
Lease liabilities	916	846
Income taxes payable	6,082	903
Accrued consumption taxes	3,226	1,981
Provision for bonuses	6,107	3,064
Contract liabilities	33,553	29,135
Other	15,572	15,920
Total current liabilities	144,220	154,107
Non-current liabilities		
Long-term borrowings	40,667	34,621
Lease liabilities	2,956	2,333
Deferred tax liabilities	270	263
Deferred tax liabilities for land revaluation	1,623	1,615
Retirement benefit liability	4,544	4,846
Asset retirement obligations	12,410	12,671
Other	5,190	5,278
Total non-current liabilities	67,664	61,630
Total liabilities	211,884	215,737
Net assets		
Shareholders' equity		
Share capital	11,940	11,940
Capital surplus	84,453	83,612
Retained earnings	138,602	146,094
Treasury shares	(10,126)	(9,521)
Total shareholders' equity	224,870	232,125
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,142	1,688
Revaluation reserve for land	(4,475)	(4,494)
Remeasurements of defined benefit plans	981	1,019
Total accumulated other comprehensive income	(2,351)	(1,786)
Non-controlling interests	427	459
Total net assets	222,946	230,798
Total liabilities and net assets	434,830	446,536

Quarterly consolidated statement of income

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	572,580	585,869
Cost of sales	404,409	416,206
Gross profit	168,171	169,663
Selling, general and administrative expenses	150,300	151,735
Operating profit	17,871	17,928
Non-operating income		
Interest and dividend income	149	164
Commission income	13	345
Administrative service fee income	228	261
Other	760	702
Total non-operating income	1,151	1,474
Non-operating expenses		
Interest expenses	321	436
Commission expenses	69	72
Other	125	184
Total non-operating expenses	515	693
Ordinary profit	18,507	18,709
Extraordinary income		
Gain on sale of non-current assets	125	131
Gain on sale of investment securities	2	1
Compensation income	-	213
Other	14	0
Total extraordinary income	142	347
Extraordinary losses		
Loss on sale of non-current assets	16	55
Loss on retirement of non-current assets	307	554
Loss on valuation of investment securities	12	-
Other	79	121
Total extraordinary losses	415	731
Profit before income taxes	18,234	18,325
Income taxes - current	4,746	4,186
Income taxes - deferred	1,194	1,685
Total income taxes	5,941	5,872
Profit	12,293	12,453
Profit attributable to non-controlling interests	50	32
Profit attributable to owners of parent	12,242	12,420

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Profit	12,293	12,453
Other comprehensive income		
Valuation difference on available-for-sale securities	193	545
Remeasurements of defined benefit plans, net of tax	129	37
Total other comprehensive income	323	583
Comprehensive income	12,616	13,036
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	12,565	13,004
Comprehensive income attributable to non-controlling interests	50	32

Quarterly consolidated statement of cash flows

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Cash flows from operating activities		
Profit before income taxes	18,234	18,325
Depreciation	8,501	8,420
Amortization of goodwill	296	332
Increase (decrease) in allowance for doubtful accounts	(15)	(8)
Increase (decrease) in provision for bonuses	(2,664)	(3,042)
Increase (decrease) in retirement benefit liability	(305)	302
Interest and dividend income	(149)	(164)
Interest expenses	321	436
Loss on retirement of non-current assets	307	554
Decrease (increase) in trade receivables	3,633	3,397
Decrease (increase) in accounts receivable - other	6,136	4,038
Decrease (increase) in inventories	(17,527)	(16,680)
Increase (decrease) in trade payables	21,338	25,277
Increase (decrease) in accounts payable - other	934	1,463
Increase (decrease) in contract liabilities	(5,398)	(4,418)
Other, net	1,007	(3,394)
Subtotal	34,652	34,838
Interest and dividends received	115	123
Interest paid	(315)	(431)
Subsidies received	17	17
Income taxes refund	145	147
Income taxes paid	(5,143)	(9,092)
Net cash provided by (used in) operating activities	29,472	25,602
Cash flows from investing activities		
Purchase of property, plant and equipment	(8,031)	(8,312)
Proceeds from sale of property, plant and equipment	909	1,011
Purchase of intangible assets	(1,470)	(1,301)
Purchase of shares of subsidiaries resulting in change in scope of consolidation	(78)	-
Payments of guarantee deposits	(950)	(1,344)
Proceeds from refund of guarantee deposits	280	235
Other, net	(1,439)	(1,340)
Net cash provided by (used in) investing activities	(10,779)	(11,051)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	(10,078)	(5,670)
Proceeds from long-term borrowings	8,000	3,000
Repayments of long-term borrowings	(8,899)	(2,628)
Purchase of treasury shares	(4,584)	(2,857)
Decrease (Increase) in deposit paid for purchase of treasury shares	(406)	840
Dividends paid	(4,389)	(4,501)
Other, net	(755)	(739)
Net cash provided by (used in) financing activities	(21,113)	(12,556)
Effect of exchange rate change on cash and cash equivalents	-	1
Net increase (decrease) in cash and cash equivalents	(2,421)	1,995
Cash and cash equivalents at beginning of period	12,011	8,834
Cash and cash equivalents at end of period	9,590	10,829

(Notes on segment information, etc.)

Segment Information

The nine months of the previous fiscal year (April 1, 2024 to December 31, 2024) and the nine months of the current fiscal year (April 1, 2025 to December 31, 2025)

The Group's business segments are sales of home appliances and other businesses, but segment information is omitted because it accounts for a small percentage of all other business segments and is not important as disclosed information.