

November 6, 2025

Consolidated Financial Results for the Six Months Ended September 30, 2025 (Under Japanese GAAP)

Company name: EDION Corporation
 Listing: Tokyo Stock Exchange
 Securities code: 2730
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 Scheduled date to file semi-annual securities report: November 13, 2025
 Scheduled date to commence dividend payments: December 1, 2025
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended								
September 30, 2025	385,668	1.4	13,787	(4.9)	14,353	(4.5)	9,336	(6.9)
September 30, 2024	380,500	7.9	14,498	34.5	15,027	36.0	10,031	39.0

Note: Comprehensive income For the six months ended September 30, 2025: ¥9,731 million [(4.0)%]
 For the six months ended September 30, 2024: ¥10,132 million [31.1%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2025	88.54	88.09
September 30, 2024	95.35	90.50

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2025	422,250	229,925	54.3	2,169.88
March 31, 2025	434,830	222,946	51.2	2,122.68

Reference: Equity
 As of September 30, 2025: ¥229,443 million
 As of March 31, 2025: ¥222,518 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Fiscal year ended	Yen	Yen	Yen	Yen	Yen
March 31, 2025	-	23.00	-	24.00	47.00
Fiscal year ending	-	23.00			
March 31, 2026					
Fiscal year ending				24.00	47.00
March 31, 2026 (Forecast)					

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending									
March 31, 2026	790,000	2.8	25,000	6.9	26,000	6.8	14,500	2.7	138.32

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: Yes
Excluded: 2 companies (SANKYU Co., Ltd. and Muroyama Logistics Co., Ltd.)
- (2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	112,005,636 shares
As of March 31, 2025	112,005,636 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2025	6,265,486 shares
As of March 31, 2025	7,176,575 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2025	105,450,868 shares
Six months ended September 30, 2024	105,207,839 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for using earnings forecasts, please refer to "1. Qualitative Information on the Interim Financial Results (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

Semi-annual consolidated balance sheet

(Millions of yen)

	As of March 31, 2025	As of September 30, 2025
Assets		
Current assets		
Cash and deposits	8,834	9,060
Accounts receivable - trade	42,809	34,149
Merchandise and finished goods	120,087	119,795
Other	19,532	15,585
Allowance for doubtful accounts	(90)	(92)
Total current assets	191,173	178,497
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	61,650	61,358
Tools, furniture and fixtures, net	5,734	5,686
Land	101,889	101,868
Leased assets, net	3,385	2,951
Construction in progress	2,047	2,269
Other, net	983	901
Total property, plant and equipment	175,690	175,036
Intangible assets		
Goodwill	2,710	2,489
Other	9,223	8,712
Total intangible assets	11,934	11,201
Investments and other assets		
Investment securities	5,401	5,868
Guarantee deposits	27,349	27,289
Deferred tax assets	18,317	17,521
Other	5,243	7,114
Allowance for doubtful accounts	(279)	(279)
Total investments and other assets	56,032	57,514
Total non-current assets	243,657	243,752
Total assets	434,830	422,250

	As of March 31, 2025	As of September 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	41,525	39,328
Short-term borrowings	31,255	25,254
Current portion of long-term borrowings	3,470	9,290
Current portion of bonds with share acquisition rights	2,510	-
Lease liabilities	916	867
Income taxes payable	6,082	4,886
Accrued consumption taxes	3,226	2,854
Provision for bonuses	6,107	6,177
Contract liabilities	33,553	31,250
Other	15,572	12,412
Total current liabilities	144,220	132,322
Non-current liabilities		
Long-term borrowings	40,667	32,817
Lease liabilities	2,956	2,539
Deferred tax liabilities	270	245
Deferred tax liabilities for land revaluation	1,623	1,623
Retirement benefit liability	4,544	4,885
Asset retirement obligations	12,410	12,548
Other	5,190	5,340
Total non-current liabilities	67,664	60,002
Total liabilities	211,884	192,324
Net assets		
Shareholders' equity		
Share capital	11,940	11,940
Capital surplus	84,453	83,612
Retained earnings	138,602	145,423
Treasury shares	(10,126)	(9,521)
Total shareholders' equity	224,870	231,455
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,142	1,457
Revaluation reserve for land	(4,475)	(4,475)
Remeasurements of defined benefit plans	981	1,006
Total accumulated other comprehensive income	(2,351)	(2,011)
Non-controlling interests	427	481
Total net assets	222,946	229,925
Total liabilities and net assets	434,830	422,250

Semi-annual consolidated statement of income

(Millions of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
Net sales	380,500	385,668
Cost of sales	265,720	270,380
Gross profit	114,779	115,287
Selling, general and administrative expenses	100,281	101,500
Operating profit	14,498	13,787
Non-operating income		
Interest and dividend income	82	80
Commission income	9	327
Administrative service fee income	167	190
Other	562	454
Total non-operating income	822	1,052
Non-operating expenses		
Interest expenses	210	301
Commission expenses	43	46
Other	39	138
Total non-operating expenses	293	486
Ordinary profit	15,027	14,353
Extraordinary income		
Gain on sale of non-current assets	66	8
Compensation income	-	213
Other	8	-
Total extraordinary income	74	222
Extraordinary losses		
Loss on sale of non-current assets	13	0
Loss on retirement of non-current assets	195	398
Loss on valuation of investment securities	12	-
Other	37	117
Total extraordinary losses	259	515
Profit before income taxes	14,842	14,060
Income taxes - current	4,658	4,054
Income taxes - deferred	102	614
Total income taxes	4,760	4,669
Profit	10,082	9,391
Profit attributable to non-controlling interests	50	54
Profit attributable to owners of parent	10,031	9,336

Semi-annual consolidated statement of comprehensive income

(Millions of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
Profit	10,082	9,391
Other comprehensive income		
Valuation difference on available-for-sale securities	(36)	315
Remeasurements of defined benefit plans, net of tax	86	24
Total other comprehensive income	50	340
Comprehensive income	10,132	9,731
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	10,082	9,676
Comprehensive income attributable to non-controlling interests	50	54

Semi-annual consolidated statement of cash flows

(Millions of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
Cash flows from operating activities		
Profit before income taxes	14,842	14,060
Depreciation	5,471	5,586
Amortization of goodwill	171	221
Increase (decrease) in allowance for doubtful accounts	(19)	1
Increase (decrease) in provision for bonuses	501	69
Increase (decrease) in retirement benefit liability	(171)	341
Interest and dividend income	(82)	(80)
Interest expenses	210	301
Loss on retirement of non-current assets	195	398
Decrease (increase) in trade receivables	5,707	8,659
Decrease (increase) in accounts receivable - other	7,170	3,889
Decrease (increase) in inventories	(274)	234
Increase (decrease) in trade payables	(1,750)	(2,197)
Increase (decrease) in contract liabilities	(1,767)	(2,303)
Other, net	878	(3,285)
Subtotal	31,083	25,897
Interest and dividends received	61	59
Interest paid	(212)	(300)
Subsidies received	4	8
Income taxes refund	145	147
Income taxes paid	(2,782)	(5,373)
Net cash provided by (used in) operating activities	28,301	20,438
Cash flows from investing activities		
Purchase of property, plant and equipment	(5,172)	(4,575)
Proceeds from sale of property, plant and equipment	764	35
Purchase of intangible assets	(921)	(973)
Purchase of shares of subsidiaries resulting in change in scope of consolidation	(78)	-
Payments of guarantee deposits	(767)	(854)
Other, net	(1,112)	(984)
Net cash provided by (used in) investing activities	(7,287)	(7,353)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	(18,547)	(6,000)
Proceeds from long-term borrowings	8,000	-
Repayments of long-term borrowings	(8,395)	(2,016)
Purchase of treasury shares	(1,578)	(2,857)
Decrease (Increase) in deposit paid for purchase of treasury shares	(418)	840
Dividends paid	(2,225)	(2,330)
Other, net	(509)	(497)
Net cash provided by (used in) financing activities	(23,675)	(12,860)
Effect of exchange rate change on cash and cash equivalents	-	0
Net increase (decrease) in cash and cash equivalents	(2,661)	225
Cash and cash equivalents at beginning of period	12,011	8,834
Cash and cash equivalents at end of period	9,349	9,060

(Notes on segment information, etc.)

Segment Information

Previous interim consolidated accounting period (April 1, 2024 to September 30, 2024) and current interim consolidated accounting period (April 1, 2025 to September 30, 2025)

The Group's business segments are sales of home appliances and other businesses, but segment information is omitted because it accounts for a small percentage of all other business segments and is not important as disclosed information.