

August 5, 2025

## Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)

Company name: EDION Corporation  
 Listing: Tokyo Stock Exchange  
 Securities code: 2730  
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 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2025	183,395	5.1	4,734	41.6	4,938	35.4	3,202	40.5
June 30, 2024	174,457	8.4	3,342	88.6	3,647	92.7	2,280	108.5

Note: Comprehensive income For the three months ended June 30, 2025: ¥3,154 million [24.3%]  
 For the three months ended June 30, 2024: ¥2,537 million [81.6%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2025	30.43	30.16
June 30, 2024	21.70	20.54

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2025	447,426	224,039	50.0	2,108.80
March 31, 2025	434,830	222,946	51.2	2,122.68

Reference: Equity  
 As of June 30, 2025: ¥223,633 million  
 As of March 31, 2025: ¥222,518 million

### 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	23.00	-	24.00	47.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		23.00		24.00	47.00

Note: Revisions to the forecast of cash dividends most recently announced: None

### 3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	390,000	2.5	15,000	3.5	16,000	6.5	10,200	1.7	97.30
Fiscal year ending March 31, 2026	790,000	2.8	25,000	6.9	26,000	6.8	14,500	2.7	138.32

Note: Revisions to the earnings forecasts most recently announced: None

\* **Notes**

- (1) Significant changes in the scope of consolidation during the period: Yes  
Excluded: 2 companies (SANKYU Co., Ltd. and Muroyama Logistics Co., Ltd.)
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	112,005,636 shares
As of March 31, 2025	112,005,636 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2025	5,958,060 shares
As of March 31, 2025	7,176,575 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	105,247,691 shares
Three months ended June 30, 2024	105,076,425 shares

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: nothing

\* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for using earnings forecasts, please refer to "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

# Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	8,834	10,142
Notes receivable - trade	-	2
Accounts receivable - trade	42,809	42,111
Merchandise and finished goods	120,087	137,336
Other	19,532	15,617
Allowance for doubtful accounts	(90)	(90)
Total current assets	191,173	205,120
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	61,650	62,039
Tools, furniture and fixtures, net	5,734	5,892
Land	101,889	101,868
Leased assets, net	3,385	3,167
Construction in progress	2,047	1,526
Other, net	983	956
Total property, plant and equipment	175,690	175,451
Intangible assets		
Goodwill	2,710	2,600
Other	9,223	8,933
Total intangible assets	11,934	11,534
Investments and other assets		
Investment securities	5,401	5,349
Guarantee deposits	27,349	27,428
Deferred tax assets	18,317	16,992
Other	5,243	5,829
Allowance for doubtful accounts	(279)	(279)
Total investments and other assets	56,032	55,320
Total non-current assets	243,657	242,306
Total assets	434,830	447,426

	As of March 31, 2025	As of June 30, 2025
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	41,525	57,789
Short-term borrowings	31,255	40,719
Current portion of long-term borrowings	3,470	3,369
Current portion of bonds with share acquisition rights	2,510	-
Lease liabilities	916	893
Income taxes payable	6,082	684
Accrued consumption taxes	3,226	1,480
Provision for bonuses	6,107	3,024
Contract liabilities	33,553	32,588
Other	15,572	15,702
Total current liabilities	144,220	156,251
Non-current liabilities		
Long-term borrowings	40,667	39,841
Lease liabilities	2,956	2,746
Deferred tax liabilities	270	274
Deferred tax liabilities for land revaluation	1,623	1,623
Retirement benefit liability	4,544	4,938
Asset retirement obligations	12,410	12,501
Other	5,190	5,210
Total non-current liabilities	67,664	67,136
Total liabilities	211,884	223,387
Net assets		
Shareholders' equity		
Share capital	11,940	11,940
Capital surplus	84,453	83,630
Retained earnings	138,602	139,289
Treasury shares	(10,126)	(8,849)
Total shareholders' equity	224,870	226,011
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,142	1,102
Revaluation reserve for land	(4,475)	(4,475)
Remeasurements of defined benefit plans	981	994
Total accumulated other comprehensive income	(2,351)	(2,378)
Non-controlling interests	427	406
Total net assets	222,946	224,039
Total liabilities and net assets	434,830	447,426

## Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	174,457	183,395
Cost of sales	122,186	128,736
Gross profit	52,270	54,658
Selling, general and administrative expenses	48,927	49,923
Operating profit	3,342	4,734
Non-operating income		
Interest and dividend income	77	73
Administrative service fee income	77	93
Other	303	248
Total non-operating income	457	416
Non-operating expenses		
Interest expenses	104	146
Other	48	65
Total non-operating expenses	153	211
Ordinary profit	3,647	4,938
Extraordinary income		
Gain on sale of non-current assets	0	5
Compensation income	-	213
Total extraordinary income	0	219
Extraordinary losses		
Loss on retirement of non-current assets	71	186
Other	29	24
Total extraordinary losses	101	211
Profit before income taxes	3,545	4,947
Income taxes - current	382	424
Income taxes - deferred	853	1,341
Total income taxes	1,235	1,765
Profit	2,310	3,181
Profit (loss) attributable to non-controlling interests	30	(21)
Profit attributable to owners of parent	2,280	3,202

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit	2,310	3,181
Other comprehensive income		
Valuation difference on available-for-sale securities	183	(39)
Remeasurements of defined benefit plans, net of tax	43	12
Total other comprehensive income	227	(27)
Comprehensive income	2,537	3,154
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,507	3,175
Comprehensive income attributable to non-controlling interests	30	(21)

## Quarterly consolidated statement of cash flows

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Cash flows from operating activities		
Profit before income taxes	3,545	4,947
Depreciation	2,671	2,785
Amortization of goodwill	85	110
Increase (decrease) in allowance for doubtful accounts	(11)	(1)
Increase (decrease) in provision for bonuses	(2,767)	(3,083)
Increase (decrease) in retirement benefit liability	(74)	394
Interest and dividend income	(77)	(73)
Interest expenses	104	146
Loss on retirement of non-current assets	71	186
Decrease (increase) in trade receivables	(343)	695
Decrease (increase) in inventories	(14,972)	(17,327)
Decrease (increase) in accounts receivable - other	7,643	5,239
Increase (decrease) in trade payables	9,273	16,263
Increase (decrease) in contract liabilities	9	(964)
Other, net	(680)	(2,661)
Subtotal	4,478	6,657
Interest and dividends received	60	57
Interest paid	(94)	(143)
Subsidies received	3	2
Income taxes refund	0	1
Income taxes paid	(2,781)	(5,373)
Net cash provided by (used in) operating activities	1,667	1,201
Cash flows from investing activities		
Purchase of property, plant and equipment	(2,948)	(2,775)
Proceeds from sale of property, plant and equipment	10	33
Purchase of intangible assets	(377)	(630)
Purchase of investment securities	(0)	(0)
Payments of guarantee deposits	(213)	(577)
Other, net	(61)	63
Net cash provided by (used in) investing activities	(3,591)	(3,887)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	5,360	9,464
Repayments of long-term borrowings	(459)	(920)
Purchase of treasury shares	(0)	(2,055)
Dividends paid	(2,117)	(2,244)
Other, net	(242)	(251)
Net cash provided by (used in) financing activities	2,540	3,992
Effect of exchange rate change on cash and cash equivalents	-	0
Net increase (decrease) in cash and cash equivalents	616	1,307
Cash and cash equivalents at beginning of period	12,011	8,834
Cash and cash equivalents at end of period	12,627	10,142

(Notes on segment information, etc.)

Segment Information

The three months of the previous fiscal year (April 1, 2024 to June 30, 2024) and the three months of the current fiscal year (April 1, 2025 to June 30, 2025)

The Group's business segments are sales of home appliances and other businesses, but segment information is omitted because it accounts for a small percentage of all other business segments and is not important as disclosed information.