

June 27, 2025

Company name:	EDION Corporation
Title and name of the representative:	Masataka Kubo, Representative Director, Chairman and CEO
Securities code:	2730 (TSE Prime Market)
Inquiries:	Tsugunori Ishida, Director and Senior Executive Officer

Notice Regarding Adjustment of Conversion Price and Completion of Conversion for Zero Coupon Convertible Bonds due 2025

EDION Corporation (the “Company”) hereby announces the adjustment of conversion price for the Zero Coupon Convertible Bonds due 2025 (the “Bonds”).

Adjustment of Conversion Price

Name of issue	Conversion price prior to the adjustment	Conversion price after the adjustment
Zero Coupon Convertible Bonds due 2025	¥1,089.7	¥1,075.1

Effective Date for the Conversion price after the adjustment

April 1, 2025 (Tokyo time)

Reason for the adjustment

Adjustment of the Conversion Price pursuant to Condition 5.2.5 of the terms and conditions of the Bonds due to the Extraordinary Dividend (as defined in such Condition 5.2.5), resulting from the payment of a year-end dividend of ¥24 per share (¥47 for the fiscal year ended 31 March 2025) of our common stock. The payment of such dividend was approved at the general meeting of our shareholders on June 27, 2025. Furthermore, the bondholders have exercised the stock acquisition rights for all remaining Bonds, and the conversion of the Bonds into our shares of common stock has been completed.