



June 1, 2026

To whom it may concern:

Company	Rigaku Holdings Corporation
Representative	President and CEO Jun Kawakami (TSE Prime Market, Stock Code: 268A)
Contact	Chief Financial Officer Nobuhiko Shibata
TEL.	+81-3-5312-7079

### Notification Regarding Determination of Offering Price and Other Matters

Rigaku Holdings Corporation (the “Company”) hereby announces that, concerning the secondary offering of shares of common stock of the Company announced on May 22, 2026, the offering price and other matters have been determined as follows.

#### 1. Secondary Offering of Shares (Offering by way of Purchase and Underwriting by the Underwriters)

- (1) Class and number of shares to be offered 29,580,300 shares of common stock of the Company (the combined total of (i) and (ii) below)
- (i) 5,768,200 shares of common stock of the Company subject to the Japanese Offering by way of Purchase and Underwriting by the Underwriters.
- (ii) 23,812,100 shares of common stock of the Company subject to the International Offering.

(2) Offering price	(Note)	2,738 yen per share
(3) Total offering price		80,990,861,400 yen
(4) Underwriting value	(Note)	2,623.88 yen per share
(5) Total underwriting value		77,615,157,564 yen
(6) Subscription period (for the Japanese Offering)		From Tuesday, June 2, 2026 to Wednesday, June 3, 2026
(7) Settlement date		Monday, June 8, 2026

(Note) The underwriters will conduct the purchase and underwriting at the underwriting value and conduct the secondary offering at the offering price.

#### 2. Secondary Offering of Shares (Offering by way of Over-Allotment)

(1) Class and number of shares to be offered	4,437,000 shares of common stock of the Company
(2) Offering price	2,738 yen per share
(3) Total offering price	12,148,506,000 yen
(4) Subscription period	From Tuesday, June 2, 2026 to Wednesday, June 3, 2026
(5) Settlement date	Monday, June 8, 2026

Note:

This document is a press release intended for general publication regarding the secondary offering of shares of common stock of the Company and has not been prepared for the purpose of soliciting investment, whether inside or outside of Japan.

This document does not constitute an offer or sale of securities in the United States. The securities referred to above have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”). The securities may not be offered or sold in the United States absent registration or an exemption from registration requirements under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.

<Reference>

1. Basis of calculation of the offering price

(1) Base date for calculation and price on base date	Monday, June 1, 2026	2,853 yen
(2) Discount rate		4.03%

2. Exercise period of the green shoe option

From Monday, June 8, 2026 to Thursday, June 25, 2026

3. Syndicate covering transaction period

From Thursday, June 4, 2026 to Thursday, June 25, 2026

End

Note:

This document is a press release intended for general publication regarding the secondary offering of shares of common stock of the Company and has not been prepared for the purpose of soliciting investment, whether inside or outside of Japan.

This document does not constitute an offer or sale of securities in the United States. The securities referred to above have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"). The securities may not be offered or sold in the United States absent registration or an exemption from registration requirements under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.