August 12, 2026

Consolidated Financial Results for the Fiscal Year Ended June 30, 2026 (Under Japanese GAAP)

Company name: OLBA HEALTHCARE HOLDINGS, INC.
Listing: Tokyo Stock Exchange
Securities code: 2689
URL: https://www.olba.co.jp/
Representative: Yohei Maeshima, President CEO
Inquiries: Nobuharu Murata, Managing Director and General Manager, Administrative Department
Telephone: +81-86-236-1115
Scheduled date of general meeting of shareholders: September 29, 2026
Scheduled date to commence dividend payments: September 30, 2026
Scheduled date to file securities report: September 28, 2026
Preparation of supplementary material on financial results: None
Holding of financial results briefing: Yes (for securities analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended June 30, 2026 (from July 1, 2025 to June 30, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	126,595	3.2	1,679	(15.2)	1,664	(15.2)	1,112	(22.2)
June 30, 2025	122,702	3.5	1,979	(11.1)	1,962	(12.6)	1,430	(4.7)

Note: Comprehensive income
For the fiscal year ended June 30, 2026: ¥ 1,294 million [(7.4) %]
For the fiscal year ended June 30, 2025: ¥ 1,397 million [(17.7) %]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
June 30, 2026	187.67	-	8.8	3.6	1.3
June 30, 2025	241.43	-	12.1	4.4	1.6

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	46,653	13,061	28.0	2,203.27
June 30, 2025	45,871	12,255	26.7	2,068.59

Reference: Equity
As of June 30, 2026: ¥ 13,061 million
As of June 30, 2025: ¥ 12,255 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
June 30, 2026	864	(1,105)	(590)	2,590
June 30, 2025	1,626	(1,635)	686	3,420

2. Cash dividends

	Annual dividends per share					Total annual dividends	Payout ratio	Ratio of dividends to shareholders' equity
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended June 30, 2025	-	0.00	-	80.00	80.00	494	33.1	4.0
Fiscal year ended June 30, 2026	-	0.00	-	80.00	80.00	494	42.6	3.7
Fiscal year ending June 30, 2027 (Forecast)	-	-	-	-	-		-	

Regarding the dividend for the fiscal year ending June 30, 2027, it remains undecided at this time due to the upcoming business integration with DVx Inc., scheduled for September 1, 2026. We will promptly disclose the information once the earnings outlook for the Group's overall performance following the integration has been finalized.

3. Consolidated financial result forecasts for the fiscal year ending June 30, 2027 (from July 1, 2026 to June 30, 2027)

The Company has not yet determined consolidated financial result forecasts for the fiscal year ending June 30, 2027, as it is preparing for a business integration with DVx Inc., scheduled for September 1, 2026. The Company will promptly disclose the Group-wide earnings outlook following the business integration as soon as it is finalized.

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	6,250,000 shares
As of June 30, 2025	6,250,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	321,972 shares
As of June 30, 2025	325,372 shares

(iii) Average number of shares outstanding during the period

Fiscal year ended June 30, 2026	5,927,582 shares
Fiscal year ended June 30, 2025	5,923,495 shares

As of June 30, 2026, 251,700 shares of the Company's stock held by the Board Benefit Trust were included in treasury stock.

[Reference] Summary of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended June 30, 2026 (from July 1, 2025 to June 30, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	2,749	0.8	1,157	(1.7)	1,000	(15.7)	934	(14.0)
June 30, 2025	2,727	26.7	1,178	78.2	1,187	76.8	1,086	83.5

	Basic earnings per share	Diluted earnings
Fiscal year ended	Yen	Yen
June 30, 2026	157.57	-
June 30, 2025	183.40	-

(2) Non-consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	10,680	5,881	55.1	992.17
June 30, 2025	10,502	5,433	51.7	917.19

Reference: Equity

As of June 30, 2026: ¥ 5,881 million

As of June 30, 2025: ¥ 5,433 million

* These financial results are outside the scope of audit procedures conducted by a certified public accountant or audit corporation.

* Explanation of the proper use of financial results forecast and other notes

The figures forecasted above were prepared based on information that is available as of the date of publication of this document. Actual results may differ from these forecast figures due to various factors in the future.

2. Consolidated Financial Statements and Principal Notes

(1) Consolidated Balance Sheets

(Thousands of yen)

	As of June 30, 2025	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	3,470,220	2,640,512
Notes and accounts receivable - trade, and contract assets	23,159,146	23,187,725
Electronically recorded monetary claims - operating	3,210,757	3,713,275
Merchandise	6,417,099	6,844,541
Other	680,891	704,404
Allowance for doubtful accounts	(14,480)	(16,474)
Total current assets	36,923,634	37,073,983
Non-current assets		
Property, plant and equipment		
Buildings and structures	3,049,924	4,113,863
Accumulated depreciation	(1,593,058)	(1,576,569)
Buildings and structures, net	1,456,866	2,537,294
Machinery, equipment and vehicles	111,031	112,353
Accumulated depreciation	(86,784)	(91,363)
Machinery, equipment and vehicles, net	24,247	20,990
Tools, furniture and fixtures	1,854,364	2,007,562
Accumulated depreciation	(1,331,980)	(1,537,440)
Tools, furniture and fixtures, net	522,383	470,122
Land	1,554,139	1,868,956
Leased assets	1,405,450	1,404,146
Accumulated depreciation	(470,937)	(564,806)
Leased assets, net	934,512	839,339
Construction in progress	1,012,185	184,818
Total property, plant and equipment	5,504,334	5,921,521
Intangible assets		
Other	625,506	625,939
Total intangible assets	625,506	625,939
Investments and other assets		
Investment securities	368,182	339,749
Retirement benefit asset	1,505,624	1,894,468
Deferred tax assets	483,315	356,078
Other	477,589	467,121
Allowance for doubtful accounts	(16,974)	(25,298)
Total investments and other assets	2,817,736	3,032,119
Total non-current assets	8,947,578	9,579,580
Total assets	45,871,212	46,653,564

(Thousands of yen)

	As of June 30, 2025	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	18,412,143	19,080,316
Electronically recorded obligations - operating	8,630,861	7,756,007
Short-term borrowings	-	450,000
Current portion of long-term borrowings	400,080	400,080
Lease liabilities	144,597	147,025
Income taxes payable	491,090	459,287
Provision for bonuses	43,189	43,068
Other	1,699,784	1,734,572
Total current liabilities	29,821,745	30,070,358
Non-current liabilities		
Long-term borrowings	1,516,580	1,116,500
Long-term accounts payable - other	121,600	122,787
Lease liabilities	884,890	776,578
Deferred tax liabilities	378,275	478,322
Provision for share awards for directors (and other officers)	307,323	352,753
Provision for retirement benefits for directors (and other officers)	2,450	-
Retirement benefit liability	523,070	570,853
Other	59,639	104,360
Total non-current liabilities	3,793,829	3,522,156
Total liabilities	33,615,575	33,592,514
Net assets		
Shareholders' equity		
Share capital	607,750	607,750
Capital surplus	329,415	329,415
Retained earnings	11,382,644	12,000,699
Treasury shares	(551,294)	(545,632)
Total shareholders' equity	11,768,515	12,392,231
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	160,505	135,437
Foreign currency translation adjustment	(4,181)	(11,990)
Remeasurements of defined benefit plans	330,797	545,370
Total accumulated other comprehensive income	487,121	668,817
Non-controlling interests	-	-
Total net assets	12,255,637	13,061,049
Total liabilities and net assets	45,871,212	46,653,564

(2) Consolidated Statements of Income and Comprehensive Income

Consolidated Statements of Income

(Thousands of yen)

	For the year ended June 30, 2025	For the year ended June 30, 2026
Net sales	122,702,463	126,595,620
Cost of sales	108,793,459	112,416,991
Gross profit	13,909,004	14,178,628
Selling, general and administrative expenses		
Remuneration for directors (and other officers)	333,159	328,863
Salaries and allowances	5,427,073	5,581,148
Bonuses	1,052,163	1,077,473
Retirement benefit expenses	244,645	246,349
Provision for retirement benefits for directors (and other officers)	2,450	2,800
Provision for share awards for directors (and other officers)	47,960	45,429
Provision of allowance for doubtful accounts	(742)	16,360
Other	4,822,340	5,200,374
Total selling, general and administrative expenses	11,929,049	12,498,800
Operating profit	1,979,954	1,679,828
Non-operating income		
Interest income	1,311	2,489
Dividend income	2,746	3,280
Foreign exchange gains	3,035	16,275
Gain on investments in investment partnerships	3,926	-
Commission income	943	1,349
Insurance claim income	2,690	3,228
Subsidy income	3,270	7,183
Electricity sale income	8,470	10,284
Other	8,850	15,900
Total non-operating income	35,244	59,990
Non-operating expenses		
Interest expenses	37,676	60,155
Loss on cancellation of leases	1,171	2,263
Electricity sale expenses	4,647	4,554
Other	9,255	8,462
Total non-operating expenses	52,751	75,434
Ordinary profit	1,962,447	1,664,384
Extraordinary income		
Gain on sale of property, plant and equipment	1,489	132,931
Gain on sale of investment securities	-	99
Compensation income	5,000	-
Total extraordinary income	6,489	133,031
Extraordinary losses		
Loss on valuation of investment securities	19,082	-
Loss on sale of property, plant and equipment	-	19,602
Loss on retirement of property, plant and equipment	3,148	2,537
Loss on retirement of intangible	-	82
Impairment losses	26,975	-
Total extraordinary losses	49,206	22,223
Profit before income taxes	1,919,729	1,775,193
Income taxes - current	578,085	526,271
Income taxes - deferred	(88,454)	136,488
Total income taxes	489,630	662,760
Profit	1,430,099	1,112,433
Profit attributable to non-controlling interests	-	-
Profit attributable to owners of parent	1,430,099	1,112,433

Consolidated Statements of Comprehensive Income

(Thousands of yen)

	For the year ended June 30, 2025	For the year ended June 30, 2026
Profit	1,430,099	1,112,433
Other comprehensive income		
Valuation difference on available-for-sale securities	(1,593)	(25,067)
Foreign currency translation adjustment	(3,576)	(7,808)
Remeasurements of defined benefit plans, net of tax	(27,872)	214,572
Total other comprehensive income	(33,042)	181,695
Comprehensive income	1,397,056	1,294,129
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,397,056	1,294,129
Comprehensive income attributable to non-controlling interests	-	-

(3) Consolidated Statements of Changes in Equity

Year ended June 30, 2025 (from July 1, 2024 to June 30, 2025)

(Thousands of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	607,750	321,534	10,480,812	(557,173)	10,852,922
Changes during period					
Dividends of surplus			(488,700)		(488,700)
Profit attributable to owners of parent			1,430,099		1,430,099
Purchase of treasury shares				(135,739)	(135,739)
Change in scope of consolidation			(39,566)		(39,566)
Disposal of treasury shares		7,881		127,800	135,681
Disposal of treasury stock by ownership plan trust				13,818	13,818
Net changes in items other than shareholders' equity					
Total changes during period	-	7,881	901,832	5,879	915,592
Balance at end of period	607,750	329,415	11,382,644	(551,294)	11,768,515

	Accumulated other comprehensive income				Non-controlling interests	Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income		
Balance at beginning of period	162,098	-	358,670	520,769	-	11,373,691
Changes during period						
Dividends of surplus						(488,700)
Profit attributable to owners of parent						1,430,099
Purchase of treasury shares						(135,739)
Change in scope of consolidation						(39,566)
Disposal of treasury shares						135,681
Disposal of treasury stock by ownership plan trust						13,818
Net changes in items other than shareholders' equity	(1,593)	(4,181)	(27,872)	(33,647)	-	(33,647)
Total changes during period	(1,593)	(4,181)	(27,872)	(33,647)	-	881,945
Balance at end of period	160,505	(4,181)	330,797	487,121	-	12,255,637

Year ended June 30, 2026 (from July 1, 2025 to June 30, 2026)

(Thousands of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	607,750	329,415	11,382,644	(551,294)	11,768,515
Changes during period					
Dividends of surplus			(494,378)		(494,378)
Profit attributable to owners of parent			1,112,433		1,112,433
Purchase of treasury shares					-
Change in scope of consolidation					-
Disposal of treasury shares					-
Disposal of treasury stock by ownership plan trust				5,661	5,661
Net changes in items other than shareholders' equity					
Total changes during period	-	-	618,055	5,661	623,716
Balance at end of period	607,750	329,415	12,000,699	(545,632)	12,392,231

	Accumulated other comprehensive income				Non-controlling interests	Total net assets
	Valuation difference on available-for-sale securities	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income		
Balance at beginning of period	160,505	(4,181)	330,797	487,121	-	12,255,637
Changes during period						
Dividends of surplus						(494,378)
Profit attributable to owners of parent						1,112,433
Purchase of treasury shares						-
Change in scope of consolidation						-
Disposal of treasury shares						-
Disposal of treasury stock by ownership plan trust						5,661
Net changes in items other than shareholders' equity	(25,067)	(7,808)	214,572	181,695	-	181,695
Total changes during period	(25,067)	(7,808)	214,572	181,695	-	805,412
Balance at end of period	135,437	(11,990)	545,370	668,817	-	13,061,049

(4) Consolidated Statement of Cash Flows

(Thousands of yen)

	For the year ended June 30, 2025	For the year ended June 30, 2026
Cash flows from operating activities		
Profit before income taxes	1,919,729	1,775,193
Depreciation	628,738	743,207
Amortization of goodwill	7,665	-
Impairment losses	26,975	-
Increase (decrease) in allowance for doubtful accounts	(2,443)	10,317
Increase (decrease) in provision for bonuses	5,388	(121)
Decrease (increase) in retirement benefit asset	(60,473)	(72,003)
Increase (decrease) in retirement benefit liability	40,477	47,783
Increase (decrease) in provision for retirement benefits for directors (and other officers)	2,450	(2,450)
Increase (decrease) in provision for share awards for directors (and other officers)	42,475	45,429
Interest and dividend income	(4,057)	(5,769)
Compensation income	(5,000)	-
Interest expenses	37,676	60,155
Foreign exchange losses (gains)	(1,797)	(15,528)
Loss (gain) on valuation of investment securities	19,082	-
Loss (gain) on sale of investment securities	-	(99)
Gain on sales of property, plant and equipment	(1,489)	(132,931)
Loss on sale of tangible fixed assets	-	19,602
Loss on retirement of property, plant and equipment	3,148	2,537
Loss on retirement of intangible assets	-	82
Decrease (increase) in trade receivables	(256,660)	(531,097)
Decrease (increase) in inventories	(399,155)	(427,441)
Increase (decrease) in trade payables	843,125	(206,680)
Increase (decrease) in long-term accounts payable - other	(1,000)	1,187
Other, net	(388,157)	190,164
Subtotal	2,456,697	1,501,538
Interest and dividends received	3,949	5,769
Interest paid	(41,106)	(59,815)
Proceeds from compensation	5,000	-
Income taxes paid	(797,620)	(582,925)
Net cash provided by (used in) operating activities	1,626,920	864,566
Cash flows from investing activities		
Purchase of property, plant and equipment	(1,445,671)	(1,253,130)
Proceeds from sale of property, plant and equipment	2,554	396,461
Purchase of intangible assets	(163,466)	(221,457)
Purchase of investment securities	(39,081)	(15,000)
Proceeds from sale of investment securities	-	100
Proceeds from collection of loans receivable	-	500
Proceeds from distributions from investment partnerships	9,967	2,095
Payments for investments in capital	-	(15,060)
Net cash provided by (used in) investing activities	(1,635,697)	(1,105,490)

(Thousands of yen)

	For the year ended June 30, 2025	For the year ended June 30, 2026
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	(600,000)	450,000
Proceeds from long-term borrowings	2,000,000	-
Repayments of long-term borrowings	(83,340)	(400,080)
Repayments of lease liabilities	(156,236)	(148,176)
Proceeds from sale and leaseback transactions	10,766	-
Purchase of treasury shares	(135,739)	-
Proceeds from disposal of treasury shares	139,763	1,665
Dividends paid	(488,265)	(493,944)
Net cash provided by (used in) financing activities	686,949	(590,535)
Effect of exchange rate change on cash and cash equivalents	-	1,751
Net increase (decrease) in cash and cash equivalents	678,172	(829,707)
Cash and cash equivalents at beginning of period	2,681,186	3,420,020
Increase in cash and cash equivalents resulting from inclusion of subsidiaries in consolidation	60,661	-
Cash and cash equivalents at end of period	3,420,020	2,590,312