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April 27, 2026

## Consolidated Financial Results for the Nine Months Ended March 31, 2026 (Under Japanese GAAP)



Company name: OLBA HEALTHCARE HOLDINGS, INC.

Listing: Tokyo Stock Exchange

Securities code: 2689

URL: <https://www.olba.co.jp/>

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: None

Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the nine months ended March 31, 2026 (from July 1, 2025 to March 31, 2026)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended								
March 31, 2026	95,777	3.6	1,244	(3.8)	1,236	(3.8)	872	(6.5)
March 31, 2025	92,480	3.4	1,293	(23.3)	1,285	(23.9)	932	(16.4)

Note: Comprehensive income For the nine months ended March 31, 2026: ¥ 796 million [ (12.9) %]

For the nine months ended March 31, 2025: ¥ 914 million [ (19.1) %]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended		
March 31, 2026	147.12	-
March 31, 2025	157.48	-

#### (2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of			
March 31, 2026	49,360	12,563	25.5
June 30, 2025	45,871	12,255	26.7

Reference: Equity

As of March 31, 2026: ¥ 12,563 million

As of June 30, 2025: ¥ 12,255 million

## 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended June 30, 2025	-	0.00	-	80.00	80.00
Fiscal year ending June 30, 2026	-	0.00	-		
Fiscal year ending June 30, 2026 (Forecast)				80.00	80.00

Note: Revisions to the forecast of cash dividends most recently announced: None

## 3. Consolidated financial result forecasts for the fiscal year ending June 30, 2026 (from July 1, 2025 to June 30, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	127,978	4.3	2,000	1.0	1,928	(1.7)	1,321	(7.6)	223.04

Note: Revisions to the financial result forecast most recently announced: None

### \* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	6,250,000 shares
As of June 30, 2025	6,250,000 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	321,972 shares
As of June 30, 2025	325,372 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended March 31, 2026	5,927,448 shares
Nine months ended March 31, 2025	5,923,155 shares

As of March 31, 2026, 251,700 shares of the Company's stock held by the Board Benefit Trust were included in treasury stock.

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

\* Proper use of earnings forecasts, and other special matters

The figures forecasted above are based on information that is available as of the date of publication of this document, and contain a wide range of uncertain factors. Actual results may differ significantly from these figures due to factors such as changes in the business environment.

## 2. Quarterly Consolidated Financial Statements and Principal Notes

### (1) Quarterly Consolidated Balance Sheets

(Thousands of yen)

	As of June 30, 2025	As of March 31, 2026
<b>Assets</b>		
Current assets		
Cash and deposits	3,470,220	2,699,233
Notes and accounts receivable - trade, and contract assets	23,146,435	25,724,478
Electronically recorded monetary claims - operating	3,208,986	3,462,833
Merchandise	6,417,099	7,605,789
Other	680,891	568,026
Total current assets	36,923,634	40,060,362
Non-current assets		
Property, plant and equipment	5,504,334	5,965,410
Intangible assets		
Other	625,506	662,112
Total intangible assets	625,506	662,112
Investments and other assets	2,817,736	2,672,504
Total non-current assets	8,947,578	9,300,027
Total assets	45,871,212	49,360,389
<b>Liabilities</b>		
Current liabilities		
Notes and accounts payable - trade	18,412,143	21,255,207
Electronically recorded obligations - operating	8,630,861	7,803,097
Short-term borrowings	400,080	2,200,080
Income taxes payable	491,090	260,784
Provision for bonuses for directors (and other officers)	-	16,597
Provision for bonuses	43,189	86,432
Other	1,844,381	1,647,549
Total current liabilities	29,821,745	33,269,748
Non-current liabilities		
Long-term borrowings	1,516,580	1,216,520
Provision for share awards for directors (and other officers)	307,323	341,245
Provision for retirement benefits for directors (and other officers)	2,450	-
Retirement benefit liability	523,070	553,643
Long-term accounts payable - other	121,600	122,787
Other	1,322,806	1,293,096
Total non-current liabilities	3,793,829	3,527,293
Total liabilities	33,615,575	36,797,041

(Thousands of yen)

	As of June 30, 2025	As of March 31, 2026
Net assets		
Shareholders' equity		
Share capital	607,750	607,750
Capital surplus	329,415	329,415
Retained earnings	11,382,644	11,760,292
Treasury shares	(551,294)	(545,632)
Total shareholders' equity	11,768,515	12,151,825
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	160,505	127,187
Foreign currency translation adjustment	(4,181)	(14,416)
Remeasurements of defined benefit plans	330,797	298,751
Total accumulated other comprehensive income	487,121	411,522
Non-controlling interests	-	-
Total net assets	12,255,637	12,563,347
Total liabilities and net assets	45,871,212	49,360,389

## (2) Quarterly Consolidated Statements of Income and Comprehensive Income

## Quarterly Consolidated Statements of Income

Nine Months Ended March 31

(Thousands of yen)

	For the nine months ended March 31, 2025	For the nine months ended March 31, 2026
Net sales	92,480,745	95,777,616
Cost of sales	82,162,162	85,132,821
Gross profit	10,318,582	10,644,794
Selling, general and administrative expenses	9,024,656	9,400,282
Operating profit	1,293,926	1,244,512
Non-operating income		
Interest income	1,091	2,222
Dividend income	1,248	1,440
Insurance claim income	2,444	1,332
Foreign exchange gains	2,689	20,861
Gain on investments in investment partnerships	3,926	-
Commission income	641	938
Electricity sale income	5,728	6,841
Subsidy income	2,847	6,221
Other	7,077	10,330
Total non-operating income	27,694	50,188
Non-operating expenses		
Interest expenses	27,323	44,383
Electricity sale expenses	3,497	3,431
Other	5,669	10,199
Total non-operating expenses	36,489	58,013
Ordinary profit	1,285,131	1,236,686
Extraordinary income		
Gain on sale of property, plant and equipment	889	131,684
Gain on sale of investment securities	-	99
Compensation income	5,000	-
Total extraordinary income	5,889	131,784
Extraordinary losses		
Loss on retirement of property, plant and equipment	2,896	1,519
Loss on sale of property, plant and equipment	-	19,602
Loss on retirement of intangible assets	-	82
Impairment losses	11,132	-
Total extraordinary losses	14,028	21,205
Profit before income taxes	1,276,992	1,347,266
Income taxes - current	362,177	332,385
Income taxes - deferred	(17,984)	142,854
Total income taxes	344,192	475,240
Profit	932,799	872,026
Profit attributable to non-controlling interests	-	-
Profit attributable to owners of parent	932,799	872,026

Quarterly Consolidated Statements of Comprehensive Income  
 Nine Months Ended March 31

(Thousands of yen)

	For the nine months ended March 31, 2025	For the nine months ended March 31, 2026
Profit	932,799	872,026
Other comprehensive income		
Valuation difference on available-for-sale securities	7,943	(33,317)
Foreign currency translation adjustment	6,080	(10,235)
Remeasurements of defined benefit plans, net of tax	(32,053)	(32,046)
Total other comprehensive income	(18,030)	(75,599)
Comprehensive income	914,769	796,427
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	914,769	796,427
Comprehensive income attributable to non-controlling interests	-	-