

Monthly Sales Figures

FY2026/02 (March 1, 2025 ~ February 28, 2026)

Monthly figures YoY (%)		1st half									2nd half									Full-term
		1st quarter				2nd quarter				Total	3rd quarter				4th quarter				Total	
		Mar	Apr	May	total	Jun	Jul	Aug	total		Sep	Oct	Nov	total	Dec	Jan	Feb	total		
Sales	Total	107.4	98.5	108.4	104.8	103.6	102.6		103.0	104.1										104.1
	Same stores	104.1	95.0	104.2	101.1	99.8	99.0		99.4	100.4										100.4
Number of customers	Total	107.3	99.5	108.0	104.9	105.3	104.9		105.1	105.0										105.0
	Same stores	101.3	93.9	101.7	98.9	99.3	99.5		99.4	99.1										99.1
Spending per customer	Total	100.1	99.0	100.4	99.8	98.4	97.7		98.1	99.1										99.1
	Same stores	102.8	101.2	102.5	102.2	100.5	99.5		100.0	101.3										101.3

Note 1: These are the preliminary figures reported on the second business day of every month. The figures will be updated on the next monthly report if there is a revision.

Note 2: These are parent company, Adastria Co., Ltd.,'s figures and the online sales are included. Domestic and overseas subsidiaries, divisions specializing in wholesales for corporations are not included.

Note 3: Due to the merger of TODAY'S SPECIAL Co., Ltd., on 1 March 2025, TODAY'S SPECIAL and GEORGE'S was included in year-on-year comparison of all store sales.

【Summary】

In July, all store sales were 102.6% and the same store sales were 99.0% of the previous year.

Summer products were mainly sold, with higher temperature than last year throughout the month.

As the GLOBAL WORK and niko and... sales were below last year level, and other brands were not able to cover them, the same store sales were lower than last year.

By brands, LOWRYS FARM, LEPSIM, LAKOLE and HARE showed good performance.

By items, trousers made of summer functional materials continued to perform well, and short-sleeve over shirts and jackets were popular.

Other than apparel, summer outing products were well, such as sandals in fashion accessories, and handy fans and bottle holders in household goods.

<Appendix>

• 35 stores were temporarily closed or opened shorter hours due to tsunami warning on July 30th. This impact on sales was negligible.

(Temporarily closed stores are included in existing stores.)

【Adastria Japan】

		1st half									2nd half									Full-term
		1st quarter				2nd quarter				Total	3rd quarter				4th quarter				Total	
		Mar	Apr	May	total	Jun	Jul	Aug	total		Sep	Oct	Nov	total	Dec	Jan	Feb	total		
Number of Stores	Opened	8	13	3	24	4	2		6	30									30	
	Closed	5	0	1	6	0	2		2	8									8	
	Total in the month end	1,306	1,319	1,321	1,321	1,325	1,325		1,325	1,325									1,325	
	Direct-Run Stores	1,232	1,245	1,247	1,247	1,251	1,252		1,252	1,252									1,252	
	Franchise Stores	6	6	6	6	6	6		6	6									6	
	Online Stores	68	68	68	68	68	67		67	67									67	

Note 1 : Due to the merger of TODAY'S SPECIAL Co., Ltd., on 1 March 2025,

TODAY'S SPECIAL stores, in which eight brick-and-mortar stores and two web stores, GEORGE'S stores, in which twelve brick-and-mortar stores and two web stores have increased.

Note 2 : Due to the transfer one web store of “and ST MAKE” to and ST CO., Ltd, on 1 March 2025.

<Appendix>

FY2025/02 (March 1, 2024 ~ February 28, 2025)

Monthly figures YoY (%)		1st half									2nd half									Full-term
		1st quarter				2nd quarter				Total	3rd quarter				4th quarter				Total	
		Mar	Apr	May	total	Jun	Jul	Aug	total		Sep	Oct	Nov	total	Dec	Jan	Feb	total		
Sales	Total	100.6	105.3	107.2	104.3	108.8	103.5	108.7	106.8	105.5	111.4	96.0	111.9	105.9	104.1	99.5	94.4	100.2	103.0	104.2
	Same stores	99.2	104.1	104.6	102.6	106.5	101.2	105.7	104.2	103.4	108.8	93.7	108.9	103.3	101.4	97.0	92.2	97.7	100.5	101.9
Number of customers	Total	101.2	103.1	104.6	103.0	106.2	100.1	106.8	104.0	103.5	109.7	96.8	108.5	104.6	101.6	96.3	93.6	97.7	101.0	102.3
	Same stores	98.1	100.9	101.0	100.0	102.5	96.8	102.9	100.4	100.2	105.4	93.1	105.0	100.8	98.0	93.1	90.3	94.4	97.4	98.8
Spending per customer	Total	99.4	102.1	102.4	101.2	102.5	103.4	101.8	102.6	101.9	101.6	99.2	103.1	101.2	102.5	103.3	100.8	102.6	102.0	101.9
	Same stores	101.1	103.2	103.6	102.6	103.9	104.5	102.8	103.8	103.2	103.2	100.7	103.7	102.4	103.5	104.2	102.1	103.6	103.1	103.1

Note 1: These are the preliminary figures reported on the second business day of every month. The figures will be updated on the next monthly report if there is a revision.

Note 2: These are parent company, Adastria Co., Ltd.,'s figures and the online sales are included. Domestic and overseas subsidiaries, divisions specializing in wholesales for corporations are not included.

Note 3: Due to the merger of GateWin Inc. on 1 March 2024, FOREVER21 was included in the year-on-year comparison.