

Monthly Sales Figures

FY2026/02 (March 1, 2025 ~ February 28, 2026)

| Monthly figures YoY (%) | | 1st half | | | | | | | | | 2nd half | | | | | | | | | Full-term |
|-------------------------|-------------|-------------|-------|-----|-------|-------------|-----|-----|-------|-------|-------------|-----|-----|-------|-------------|-----|-----|-------|-------|-----------|
| | | 1st quarter | | | | 2nd quarter | | | | Total | 3rd quarter | | | | 4th quarter | | | | Total | |
| | | Mar | Apr | May | total | Jun | Jul | Aug | total | | Sep | Oct | Nov | total | Dec | Jan | Feb | total | | |
| Sales | Total | 107.4 | 98.5 | | 102.9 | | | | | 102.9 | | | | | | | | | | 102.9 |
| | Same stores | 104.1 | 95.0 | | 99.6 | | | | | 99.6 | | | | | | | | | | 99.6 |
| Number of customers | Total | 107.3 | 99.5 | | 103.3 | | | | | 103.3 | | | | | | | | | | 103.3 |
| | Same stores | 101.3 | 93.9 | | 97.5 | | | | | 97.5 | | | | | | | | | | 97.5 |
| Spending per customer | Total | 100.1 | 99.0 | | 99.6 | | | | | 99.6 | | | | | | | | | | 99.6 |
| | Same stores | 102.8 | 101.2 | | 102.1 | | | | | 102.1 | | | | | | | | | | 102.1 |

Note 1: These are the preliminary figures reported on the second business day of every month. The figures will be updated on the next monthly report if there is a revision.

Note 2: These are parent company, Adastria Co., Ltd.,'s figures and the online sales are included. Domestic and overseas subsidiaries, divisions specializing in wholesales for corporations are not included.

Note 3: Due to the merger of TODAY'S SPECIAL Co., Ltd., on 1 March 2025, TODAY'S SPECIAL and GEORGE'S was included in year-on-year comparison of all store sales.

【Summary】

In April, all store sales were 98.5% and same store sales were 95.0% of the previous year.

Spring products were sold at discounted prices. In addition, sales of summer products were slow because the temperature was lower than last year.

By brands, niko and ..., LEPSIM, and Apart by showed good performance.

By items, jackets and right outerwear like shirts were popular.

Other than apparel, thick-soled sneakers and bags were perform well in fashion accesories, and furniture for new lifestyles were sold well

【Adastria Japan】

| | | 1st half | | | | | | | | | 2nd half | | | | | | | | | Full-term |
|------------------|------------------------|-------------|-------|-----|-------|-------------|-----|-----|-------|-------|-------------|-----|-----|-------|-------------|-----|-----|-------|-------|-----------|
| | | 1st quarter | | | | 2nd quarter | | | | Total | 3rd quarter | | | | 4th quarter | | | | Total | |
| | | Mar | Apr | May | total | Jun | Jul | Aug | total | | Sep | Oct | Nov | total | Dec | Jan | Feb | total | | |
| Number of Stores | Opened | 8 | 13 | | 21 | | | | | 21 | | | | | | | | | 21 | |
| | Closed | 5 | 0 | | 5 | | | | | 5 | | | | | | | | | 5 | |
| | Total in the month end | 1,307 | 1,320 | | 1,320 | | | | | 1,320 | | | | | | | | | 1,320 | |
| | Direct-Run Stores | 1,232 | 1,245 | | 1,245 | | | | | 1,245 | | | | | | | | | 1,245 | |
| | Franchise Stores | 6 | 6 | | 6 | | | | | 6 | | | | | | | | | 6 | |
| | Online Stores | 69 | 69 | | 69 | | | | | 69 | | | | | | | | | 69 | |

Note: Due to the merger of TODAY'S SPECIAL Co., Ltd., on 1 March 2025,

TODAY'S SPECIAL stores, in which eight brick-and-mortar stores and two web stores, GEORGE'S stores, in which twelve brick-and-mortar stores and two web stores have increased.

<Appendix>

FY2025/02 (March 1, 2024 ~ February 28, 2025)

| Monthly figures YoY (%) | | 1st half | | | | | | | | | 2nd half | | | | | | | | | Full-term |
|-------------------------|-------------|-------------|-------|-------|-------|-------------|-------|-------|-------|-------|-------------|-------|-------|-------|-------------|-------|-------|-------|-------|-----------|
| | | 1st quarter | | | | 2nd quarter | | | | Total | 3rd quarter | | | | 4th quarter | | | | Total | |
| | | Mar | Apr | May | total | Jun | Jul | Aug | total | | Sep | Oct | Nov | total | Dec | Jan | Feb | total | | |
| Sales | Total | 100.6 | 105.3 | 107.2 | 104.3 | 108.8 | 103.5 | 108.7 | 106.8 | 105.5 | 111.4 | 96.0 | 111.9 | 105.9 | 104.1 | 99.5 | 94.4 | 100.2 | 103.0 | 104.2 |
| | Same stores | 99.2 | 104.1 | 104.6 | 102.6 | 106.5 | 101.2 | 105.7 | 104.2 | 103.4 | 108.8 | 93.7 | 108.9 | 103.3 | 101.4 | 97.0 | 92.2 | 97.7 | 100.5 | 101.9 |
| Number of customers | Total | 101.2 | 103.1 | 104.6 | 103.0 | 106.2 | 100.1 | 106.8 | 104.0 | 103.5 | 109.7 | 96.8 | 108.5 | 104.6 | 101.6 | 96.3 | 93.6 | 97.7 | 101.0 | 102.3 |
| | Same stores | 98.1 | 100.9 | 101.0 | 100.0 | 102.5 | 96.8 | 102.9 | 100.4 | 100.2 | 105.4 | 93.1 | 105.0 | 100.8 | 98.0 | 93.1 | 90.3 | 94.4 | 97.4 | 98.8 |
| Spending per customer | Total | 99.4 | 102.1 | 102.4 | 101.2 | 102.5 | 103.4 | 101.8 | 102.6 | 101.9 | 101.6 | 99.2 | 103.1 | 101.2 | 102.5 | 103.3 | 100.8 | 102.6 | 102.0 | 101.9 |
| | Same stores | 101.1 | 103.2 | 103.6 | 102.6 | 103.9 | 104.5 | 102.8 | 103.8 | 103.2 | 103.2 | 100.7 | 103.7 | 102.4 | 103.5 | 104.2 | 102.1 | 103.6 | 103.1 | 103.1 |

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Note 2: These are parent company, Adastria Co., Ltd.,'s figures and the online sales are included. Domestic and overseas subsidiaries, divisions specializing in wholesales for corporations are not included.

Note 3: Due to the merger of GateWin Inc. on 1 March 2024, FOREVER21 was included in the year-on-year comparison.