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Consolidated Financial Results for the First Three Months of the Fiscal Year Ending March 31, 2027

(Japanese GAAP)

August 6, 2026

GEO HOLDINGS CORPORATION

Listing: Tokyo Stock Exchange
Securities code: 2681
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Scheduled date to begin dividend payment: -
Supplementary material on financial results: Yes
Briefing on this financial results: None

(Amounts less than million yen are rounded down)

1. Consolidated Financial Results for the First Three Months (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate changes from the previous corresponding period)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended:	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	125,000	19.7	5,301	32.8	5,527	30.1	3,190	30.8
June 30, 2025	104,460	4.3	3,993	(8.5)	4,249	(22.5)	2,438	(31.3)

(Note) Comprehensive income: 3,346 million yen (increase of 42.7%) for three months ended June 30, 2026
2,344 million yen (decrease of 34.4%) for three months ended June 30, 2025

	Earnings per share	Diluted earnings per share
Three months ended:	Yen	Yen
June 30, 2026	80.19	80.04
June 30, 2025	61.39	61.14

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	302,653	100,833	33.3
March 31, 2026	295,211	98,190	33.2

(Reference) Shareholders' equity: As of June 30, 2026: 100,667 million yen
As of March 31, 2026: 98,021 million yen

2. Dividends

	Annual dividends per share (yen)				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Annual
FY2026	-	17.00	-	17.00	34.00
FY2027	-				
FY2027 (Forecast)		17.00	-	17.00	34.00

(Note) Change in dividends forecast from the most recent announcement: None

3. Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate changes from the previous corresponding period)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
FY 2027	510,000	6.0	13,000	(8.7)	12,500	(18.6)	6,000	(31.3)	150.82

(Note) Change in earnings forecast from the most recent announcement: None

Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatements

1) Changes in accounting policies due to revisions to accounting standards and other regulations: None
2) Changes in accounting policies other than 1): None
3) Changes in accounting estimates: None
4) Restatement: None

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	39,783,552 shares
As of March 31, 2026	39,783,552 shares

2) Number of treasury shares at the end of the period

As of June 30, 2026	81 shares
As of March 31, 2026	81 shares

3) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

During three months ended June 30, 2026	39,783,471 shares
During three months ended June 30, 2025	39,723,786 shares

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit firm: None

* Explanation regarding appropriate use of financial forecasts and other special remarks

The forward-looking statements included in this summary, such as financial forecasts, are based on currently available information and certain assumptions, which we deem to be reasonable as of the date of this summary. There is no guarantee that we will achieve those financial forecasts. Actual results may significantly differ from these forecasts due to various factors.