



May 8, 2026

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 (Securities code: 2681, Prime Market
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Notice Regarding Recognition of Extraordinary Income and Extraordinary Losses and Differences between the Full-Year Consolidated Financial Results Forecasts and Actual Results

GEO HOLDINGS CORPORATION (the “Company”) hereby announces that it has recorded extraordinary income and extraordinary losses for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026) and that differences have arisen between the previously announced consolidated financial results forecasts and the actual results for the fiscal year ended March 31, 2026, disclosed on May 9, 2025, as follows:

1. Recognition of extraordinary income

The Company acquired shares of SEKAIZ Co., Ltd. on November 28, 2025, and as a result, recognized a gain on bargain purchase of 1,592 million yen as extraordinary income.

2. Recognition of extraordinary losses

The Company recorded an impairment loss of 4,277 million yen as a result of a review of the future recoverability of fixed assets related to stores and other facilities operated by the Group.

3. Differences between the full-year consolidated financial results forecasts and actual results

(1) Differences between the full-year consolidated financial results forecasts and actual results for the fiscal year ended March 31, 2026 (from April 1, 2025 through March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	(Million yen)	(Million yen)	(Million yen)	(Million yen)	(Yen)
Previously announced forecasts (A)	470,000	11,500	11,000	5,500	138.50
Actual results (B)	481,249	14,239	15,348	8,738	219.77
Change (B-A)	11,249	2,739	4,348	3,238	
Change (%)	2.4%	23.8%	39.5%	58.9%	
(ref.) Results for the previous fiscal year (FY ended March 31, 2025)	427,669	11,250	12,224	4,537	114.27

(2) Reasons for the differences

Net sales exceeded the previously announced forecast. In the 2nd STREET business, solid performance at existing stores, together with steady progress in new store openings in Japan, contributed to the results. In the GEO business, sales of the Nintendo Switch 2 performed well, supported by a stable supply from the manufacturer.

Operating profit exceeded the previously announced forecast, as profit growth driven by higher sales, together with lower-than-expected selling, general and administrative expenses, reflecting in-house production of advertising and unutilized budgets for system development and operations and logistics, more than offset the increase in expenses.

Ordinary profit exceeded the previously announced forecast, mainly due to higher operating profit and foreign exchange gains of 762 million yen recorded as non-operating income.

Profit attributable to owners of parent also exceeded the previously announced forecast, despite the recognition of the matters described in 1. and 2. above, mainly reflecting ordinary profit exceeding the initial forecast.