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August 5, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Takachiho Koheki Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 2676
URL: https://www.takachiho-kk.co.jp
Representative: Takanobu Ide, President and CEO
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	6,993	15.2	347	89.1	408	143.8	210	205.7
June 30, 2025	6,068	-5.5	183	-60.5	167	-73.5	68	-85.0

Note: Comprehensive income For the three months ended June 30, 2026: ¥-29 million [-%]
For the three months ended June 30, 2025: ¥153 million [-72.4%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	11.24	-
June 30, 2025	3.69	-

Note: The Company conducted a stock split of its common shares at a ratio of two shares for each one share as of June 1, 2025. Basic earnings per share and diluted earnings per share were calculated based on the assumption that this stock split had taken place at the start of the previous consolidated fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	24,141	16,787	69.5	898.74
March 31, 2026	25,698	17,594	68.5	941.91

Reference: Equity
As of June 30, 2026: ¥16,787 million
As of March 31, 2026: ¥17,594 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	34.50	-	41.50	76.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		34.00	-	42.00	76.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months	14,500	7.6	1,080	13.2	1,060	7.6	720	0.4	38.54
Full year	32,000	8.4	2,350	12.0	2,300	-4.5	1,650	16.6	88.33

Note: Revisions to the forecast of financial results most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	20,343,600 shares
As of March 31, 2026	20,343,600 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,664,066 shares
As of March 31, 2026	1,664,066 shares

(iii) Average number of shares outstanding during the period

Three months ended June 30, 2026	18,679,534 shares
Three months ended June 30, 2025	18,598,064 shares

Notes: 1. The number of treasury shares at the end of the period includes Company shares held by Custody Bank of Japan, Ltd. (Trust Account E) as trust assets related to the Board Benefit Trust (BBT) system (34,300 shares in the fiscal year ended March 31, 2026, and 34,300 shares in the three months ended June 30, 2026). In addition, the number of treasury shares to be deducted in calculating the average number of shares during the period includes Company shares (115,800 shares for the three months ended June 30, 2025 and 34,300 shares for the three months ended June 30, 2026) held by Custody Bank of Japan, Ltd. (Trust Account E) as trust assets related to the Board Benefit Trust (BBT) system.

2. The Company conducted a stock split of its common shares at a ratio of two shares for each one share as of June 1, 2025. The average number of shares outstanding during the period was calculated based on the assumption that this stock split had taken place at the start of the previous consolidated fiscal year.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. Accordingly, the Company does not guarantee the achievement of the forecasts. Actual results may differ significantly from the forecasts due to various factors.

(Access to supplementary material on quarterly financial results)

Supplementary materials on financial results are disclosed on TDnet today and will be posted on the Company's website on Wednesday, August 5, 2026.

Quarterly Consolidated Balance Sheet

(Unit: Millions of yen)

	Previous consolidated fiscal year (as of March 31, 2026)	The first quarter of the current consolidated fiscal year (as of June 30, 2026)
Assets		
Current assets		
Cash and deposits	7,349	6,623
Notes receivable - trade	40	22
Accounts receivable - trade	6,840	5,488
Contract assets	672	467
Electronically recorded monetary claims - operating	501	508
Merchandise and finished goods	3,593	4,376
Raw materials	124	118
Prepaid expenses	1,669	1,745
Other	237	198
Allowance for doubtful accounts	-74	-22
Total current assets	20,954	19,528
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	150	148
Other, net	212	214
Total property, plant and equipment	362	363
Intangible assets		
Software	96	93
Other	7	7
Total intangible assets	103	100
Investments and other assets		
Investment securities	3,829	3,672
Deferred tax assets	41	29
Leasehold and guarantee deposits	293	293
Other	113	204
Allowance for doubtful accounts	-0	-50
Total investments and other assets	4,277	4,149
Total non-current assets	4,743	4,613
Total assets	25,698	24,141

(Unit: Millions of yen)

	Previous consolidated fiscal year (as of March 31, 2026)	The first quarter of the current consolidated fiscal year (as of June 30, 2026)
Liabilities		
Current liabilities		
Accounts payable - trade	3,151	2,579
Electronically recorded obligations - operating	199	143
Short-term borrowings	799	811
Lease liabilities	10	10
Accounts payable - other	340	377
Income taxes payable	433	98
Contract liabilities	1,698	2,014
Provision for bonuses	388	169
Provision for bonuses for directors (and other officers)	16	5
Provision for shareholder benefit program	8	32
Other	174	273
Total current liabilities	7,223	6,517
Non-current liabilities		
Lease liabilities	18	15
Deferred tax liabilities	307	279
Provision for executive share-based compensation	1	1
Retirement benefit liability	524	509
Other	29	30
Total non-current liabilities	880	836
Total liabilities	8,103	7,353
Net assets		
Shareholders’ equity		
Share capital	1,209	1,209
Capital surplus	1,189	1,189
Retained earnings	13,708	13,142
Treasury shares	-813	-813
Total shareholders’ equity	15,294	14,727
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,365	1,089
Deferred gains or losses on hedges	—	2
Foreign currency translation adjustment	839	878
Remeasurements of defined benefit plans	94	88
Total accumulated other comprehensive income	2,300	2,060
Total net assets	17,594	16,787
Total liabilities and net assets	25,698	24,141

Quarterly Consolidated Income Statement

(Unit: Millions of yen)

	Previous consolidated cumulative first quarter (From April 1, 2025 to June 30, 2025)	Current consolidated cumulative first quarter (From April 1, 2026 to June 30, 2026)
Net sales	6,068	6,993
Cost of sales	4,617	5,173
Gross profit	1,451	1,819
Selling, general and administrative expenses	1,267	1,472
Operating profit	183	347
Non-operating income		
Interest income	5	3
Dividend income	47	44
Foreign exchange gains	—	18
Insurance claim income	1	1
Other	6	1
Total non-operating income	60	69
Non-operating expenses		
Interest expenses	0	7
Foreign exchange losses	76	—
Other	0	0
Total non-operating expenses	77	8
Ordinary profit	167	408
Profit before income taxes	167	408
Income taxes - current	22	85
Income taxes - deferred	75	113
Total income taxes	98	198
Profit	68	210
Profit attributable to owners of parent	68	210