

**Financial Data for the Three months Ended May 31,2026**  
(From March 1, 2026 to May 31, 2026)

1. Consolidated Financial Results

(unit: ¥ million,%)

|                                                        | FY 5/24 |       |      | FY 5/25 |       |      | FY 5/26 |       |      |
|--------------------------------------------------------|---------|-------|------|---------|-------|------|---------|-------|------|
|                                                        | Amount  | Ratio | YoY  | Amount  | Ratio | YoY  | Amount  | Ratio | YoY  |
| Net sales                                              | 96,215  | 100.0 | 8.6  | 97,698  | 100.0 | 1.5  | 105,483 | 100.0 | 8.0  |
| Gross profit                                           | 50,190  | 52.2  | 7.2  | 51,260  | 52.5  | 2.1  | 54,390  | 51.6  | 6.1  |
| SG&A expenses                                          | 31,782  | 33.0  | 6.2  | 32,503  | 33.3  | 2.3  | 34,073  | 32.3  | 4.8  |
| Advertising expenses                                   | 1,770   | 1.8   | 11.8 | 1,829   | 1.9   | 3.3  | 1,815   | 1.7   | ▲0.7 |
| logistics expenses                                     | 1,830   | 1.9   | ▲7.2 | 1,802   | 1.8   | ▲1.5 | 1,836   | 1.7   | 1.9  |
| Personnel expenses                                     | 10,997  | 11.4  | 7.5  | 11,263  | 11.5  | 2.4  | 11,916  | 11.3  | 5.8  |
| Rent expenses                                          | 9,157   | 9.5   | 7.6  | 9,384   | 9.6   | 2.5  | 9,905   | 9.4   | 5.6  |
| Depreciation                                           | 1,367   | 1.4   | 4.0  | 1,458   | 1.5   | 6.6  | 1,561   | 1.5   | 7.0  |
| Other expenses                                         | 6,658   | 6.9   | 5.7  | 6,765   | 6.9   | 1.6  | 7,038   | 6.7   | 4.0  |
| Operating profit                                       | 18,408  | 19.1  | 9.0  | 18,757  | 19.2  | 1.9  | 20,316  | 19.3  | 8.3  |
| Ordinary profit                                        | 19,183  | 19.9  | 9.8  | 19,062  | 19.5  | ▲0.6 | 21,030  | 19.9  | 10.3 |
| Profit attributable to owners of parent                | 13,107  | 13.6  | 10.1 | 12,953  | 13.3  | ▲1.2 | 14,296  | 13.6  | 10.4 |
| Earnings per share (EPS) (¥)                           | 52.93   | —     | —    | 52.31   | —     | —    | 57.74   | —     | —    |
| Average number of shares outstanding (thousand shares) | 247,616 | —     | —    | 247,616 | —     | —    | 247,616 | —     | —    |

2. Non-Consolidated Financial Results

(unit: ¥ million,%)

|                                                        | FY 5/24 |       |       | FY 5/25 |       |      | FY 5/26 |       |       |
|--------------------------------------------------------|---------|-------|-------|---------|-------|------|---------|-------|-------|
|                                                        | Amount  | Ratio | YoY   | Amount  | Ratio | YoY  | Amount  | Ratio | YoY   |
| Net sales                                              | 66,700  | 100.0 | 6.7   | 70,793  | 100.0 | 6.1  | 75,411  | 100.0 | 6.5   |
| Gross profit                                           | 37,365  | 56.0  | 5.9   | 40,045  | 56.6  | 7.2  | 41,882  | 55.5  | 4.6   |
| SG&A expenses                                          | 21,240  | 31.8  | 3.9   | 22,456  | 31.7  | 5.7  | 23,090  | 30.6  | 2.8   |
| Advertising expenses                                   | 978     | 1.5   | 4.1   | 1,142   | 1.6   | 16.7 | 1,023   | 1.4   | ▲10.4 |
| logistics expenses                                     | 1,214   | 1.8   | ▲13.9 | 1,298   | 1.8   | 6.9  | 1,286   | 1.7   | ▲1.0  |
| Personnel expenses                                     | 6,787   | 10.2  | 6.1   | 7,217   | 10.2  | 6.3  | 7,510   | 10.0  | 4.1   |
| Rent expenses                                          | 6,744   | 10.1  | 5.8   | 7,065   | 10.0  | 4.8  | 7,359   | 9.8   | 4.2   |
| Depreciation                                           | 818     | 1.2   | 0.0   | 857     | 1.2   | 4.8  | 866     | 1.1   | 1.1   |
| Other expenses                                         | 4,696   | 7.0   | 4.1   | 4,876   | 6.9   | 3.8  | 5,044   | 6.7   | 3.5   |
| Operating profit                                       | 16,125  | 24.2  | 8.7   | 17,588  | 24.8  | 9.1  | 18,791  | 24.9  | 6.8   |
| Ordinary profit                                        | 16,788  | 25.2  | 8.9   | 17,871  | 25.2  | 6.5  | 19,426  | 25.8  | 8.7   |
| Net income                                             | 11,359  | 17.0  | 8.7   | 12,105  | 17.1  | 6.6  | 13,145  | 17.4  | 8.6   |
| Earnings per share (EPS) (¥)                           | 45.87   | —     | —     | 48.89   | —     | —    | 53.09   | —     | —     |
| Average number of shares outstanding (thousand shares) | 247,616 | —     | —     | 247,616 | —     | —    | 247,616 | —     | —     |

3. Overseas Segment

(unit: ¥ million,%)

|                  | FY 5/24                     |      | FY 5/25                     |       | FY 5/26                     |      |
|------------------|-----------------------------|------|-----------------------------|-------|-----------------------------|------|
|                  | Amount                      | YoY  | Amount                      | YoY   | Amount                      | YoY  |
| Net sales        | 28,116                      | 11.7 | 26,099                      | ▲7.2  | 28,912                      | 10.8 |
| Operating profit | 2,215                       | 2.6  | 1,074                       | ▲51.5 | 1,387                       | 29.2 |
| Exchange rate    | 4.71(¥/1NTD)、147.86(¥/1USD) |      | 4.65(¥/1NTD)、152.95(¥/1USD) |       | 4.96(¥/1NTD)、156.47(¥/1USD) |      |

4. Performance of ABC-MART KOREA GROUP (From January 1, 2026 to March 31, 2026)

(unit: ¥ million,%)

|                  | FY 3/24               |       |      | FY 3/25               |       |       | FY 3/26               |       |      |
|------------------|-----------------------|-------|------|-----------------------|-------|-------|-----------------------|-------|------|
|                  | Rate 11.17 (¥/100WON) |       |      | Rate 10.47 (¥/100WON) |       |       | Rate 10.75 (¥/100WON) |       |      |
|                  | Amount                | Ratio | YoY  | Amount                | Ratio | YoY   | Amount                | Ratio | YoY  |
| Net sales        | 17,127                | 100.0 | 13.3 | 15,836                | 100.0 | ▲7.5  | 17,905                | 100.0 | 13.1 |
| Gross profit     | 7,659                 | 44.7  | 8.9  | 6,439                 | 40.7  | ▲15.9 | 7,231                 | 40.4  | 12.3 |
| SG&A expenses    | 6,480                 | 37.8  | 10.6 | 5,828                 | 36.8  | ▲10.1 | 6,461                 | 36.1  | 10.9 |
| Operating profit | 1,178                 | 6.9   | 0.1  | 611                   | 3.9   | ▲48.1 | 769                   | 4.3   | 25.9 |

\*ABC-MART KOREA Group is closing for the fiscal year ended December.

**Financial Data for the Three months Ended May 31,2026**  
(From March 1, 2026 to May 31, 2026)

**Domestic Data (ABC-MART only)**

|                               | FY2/25  |         |         |         | FY2/26  |         |         |         | FY2/27  |
|-------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
|                               | Q1      | Q2      | Q3      | Q4      | Q1      | Q2      | Q3      | Q4      | Q1      |
| Inventories (Millions of yen) | 55,219  | 50,185  | 58,489  | 51,468  | 61,588  | 56,757  | 66,704  | 60,064  | 67,930  |
| Sales floor area (㎡) *        | 305,470 | 305,433 | 307,471 | 305,324 | 308,269 | 309,234 | 312,579 | 311,680 | 315,010 |

\* Area as of quarter-end month.

(Thousands of downloads)

|                                                | FY2/25 |        |        |        | FY2/26 |        |        |        | FY2/27 |
|------------------------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
|                                                | Q1     | Q2     | Q3     | Q4     | Q1     | Q2     | Q3     | Q4     | Q1     |
| Digital Sales to total sales *                 | 10.0%  | 9.7%   | 11.3%  | 10.7%  | 10.9%  | 10.3%  | 11.1%  | 10.3%  | 10.6%  |
| Number of app downloads                        | 481    | 423    | 533    | 522    | 551    | 468    | 481    | 537    | 601    |
| Number of app downloads<br>(Accumulated total) | 14,896 | 15,319 | 15,852 | 16,374 | 16,925 | 17,392 | 17,874 | 18,411 | 19,012 |

\* Includes online sales and in-store sales warehouse shipments.

**Number of Stores by Store Formats (Domestic)**

|                     | Feb.28,2026  | FY 5/26   |          |              |
|---------------------|--------------|-----------|----------|--------------|
|                     |              | Opened    | Closed   | May.31,2026  |
| Street-level stores | 85           | 0         | 1        | 84           |
| Fashion buildings   | 127          | 0         | 0        | 127          |
| Shopping centers    | 680          | 9         | 1        | 688          |
| NSC                 | 78           | 1         | 0        | 79           |
| Roadside stores     | 94           | 0         | 0        | 94           |
| Outlet malls        | 43           | 0         | 0        | 43           |
| <b>Total</b>        | <b>1,107</b> | <b>10</b> | <b>2</b> | <b>1,115</b> |

**Number of Stores (Overseas)**

|              | Feb.28,2026 | FY 5/26  |          |             |
|--------------|-------------|----------|----------|-------------|
|              |             | Opened   | Closed   | May.31,2026 |
| Korea        | 320         | 3        | 6        | 317         |
| Taiwan       | 64          | 0        | 1        | 63          |
| Vietnam      | 5           | 0        | 1        | 4           |
| Philippines  | 2           | 0        | 0        | 2           |
| U.S.A.       | 7           | 0        | 0        | 7           |
| <b>Total</b> | <b>398</b>  | <b>3</b> | <b>8</b> | <b>393</b>  |

\* Number of overseas stores as of end-March 2026.

|              |              |           |           |              |
|--------------|--------------|-----------|-----------|--------------|
| <b>Total</b> | <b>1,505</b> | <b>13</b> | <b>10</b> | <b>1,508</b> |
|--------------|--------------|-----------|-----------|--------------|

**Number of Stores by Business Formats (Domestic)**

|                  | Feb.28,2026  | FY 5/26   |          |           |              |
|------------------|--------------|-----------|----------|-----------|--------------|
|                  |              | Opened    | Closed   | Renovated | May.31,2026  |
| Grand Stage      | 127          | 3         | 0        | 10        | 140          |
| Premier Stage    | 10           | 0         | 0        | 0         | 10           |
| Mega Stage       | 8            | 0         | 0        | ▲ 1       | 7            |
| ABC-MART SPORTS  | 131          | 0         | 0        | ▲ 3       | 128          |
| Other ABC-MART   | 716          | 4         | 1        | ▲ 7       | 712          |
| Ladies footwear  | 9            | 0         | 0        | 0         | 9            |
| Outlet store     | 48           | 0         | 0        | 0         | 48           |
| Other businesses | 37           | 0         | 1        | 1         | 37           |
| OSHMAN'S         | 21           | 3         | 0        | 0         | 24           |
| <b>Total</b>     | <b>1,107</b> | <b>10</b> | <b>2</b> | <b>0</b>  | <b>1,115</b> |