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To whom it may concern:

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Notice of Revision to the Full-Year Earnings Forecast

FUJI OIL CO., LTD. announces the revision to the full-year earnings forecast for the fiscal year ending March 31, 2026 as below.

1. Revision to the Full-Year Earnings Forecast (April 1, 2025 to March 31, 2026)

	Net sales	Business profit	Profit attributable to owners of parent	Profit per share
Previous forecast (A)	Millions of yen 800,000	Millions of yen 29,500	Millions of yen 16,500	Yen 191.92
Revised forecast (B)	772,000	36,500	16,500	191.92
Difference (B – A)	△28,000	+7,000	—	
Difference (%)	△3.5%	+23.7%	—	
(Reference) Previous results (The fiscal year ended March 31, 2025)	671,207	13,261	3,863	44.94

2. Reason for the Revision

Net sales for the full year of the current consolidated fiscal year are expected to decrease compared with the announcement at the beginning of the fiscal year due to a decrease in sales of pure chocolate products at Blommer Chocolate Company (USA, hereinafter 'Blommer') in response to weak demand in the North American market.

On the other hand, business profit is expected to increase compared with the announcement at the beginning of the fiscal year. In the Vegetable Oils and Fats segment, sales of vegetable fats for chocolate continue to be strong due to rising cocoa bean prices. In the Industrial Chocolate segment, sales of compound chocolate, which is used with vegetable fats for chocolate are strong.

Profit attributable to owners of parent remains unchanged from the previous announcement.

Following the significant losses incurred last year due to fluctuations in the cacao bean market, Blommer has taken actions to strengthen its management system and to promote sales of compound chocolate utilizing its price advantage. As a result, Blommer has made progress in reducing its losses. We will, however, carefully review Blommer's future business plans based on the fourth-quarter results.

(Note) The forward-looking statements included in this document are based on the information available at the time of this announcement.

The actual results may differ from the forecasts in this report due to various factors.

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