



May 15, 2025

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(Securities code: 2594; Tokyo Stock
Exchange Prime Market)
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Notice Concerning Discrepancies Between Full Year Consolidated Financial Results Forecasts and Actual Results for the Fiscal Year Ended March 31, 2025

KEY COFFEE INC (the “Company”) hereby announces that discrepancies have arisen between the full year consolidated financial results forecasts and actual results announced today for the fiscal year ended March 31, 2025, as described below.

1. Discrepancies between full-year consolidated financial results forecasts and actual results

(1) Discrepancies between full-year consolidated financial results forecasts and actual results for the fiscal year ended March 31, 2025 (April 1, 2024 through March 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previously announced forecasts (A)	Million yen 74,000	Million yen 500	Million yen 700	Million yen 500	Yen 23.35
Revised forecasts (B)	77,883	607	757	342	15.99
Change (B-A)	3,883	107	57	(158)	
Change (%)	5.2	21.4	8.1	(31.6)	
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2024)	73,800	764	867	180	8.42

(2) Reason for revision

The full year consolidated financial results forecasts for the fiscal year ended March 31, 2025 announced on May 13, 2024 were calculated assuming that an increase in the prices of raw materials, including rising green coffee prices, and the impact of inflation due to the yen’s depreciation would continue to a certain extent. Net sales, operating profit, and ordinary profit exceeded the previous forecast, but profit attributable to owners of parent was 31.6% lower than the previous forecast due to the recording of impairment losses on non-current assets.