

Document and entity information

Jan 2026

Company information		
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FASF member mark		true
Document name		決算短信〔日本基準〕(連結)
Filing date		2026-03-04
Company name		DyDo GROUP HOLDINGS,INC.
Securities code		2590
URL		https://holdings.dydo.co.jp/
Representative		
Title		代表取締役社長
Name		高松 富也
Inquiries		
Title		取締役執行役員財務部長
Name		殿勝 直樹
Tel		06-7166-0077
Other		
Date of general shareholders' meeting (as planned)		2026-04-15
Dividend payable date (as planned)		2026-04-16
Annual securities report filing date (as planned)		2026-04-14
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(アナリスト・機関投資家向け、オンライン)
Note to fraction processing method		(百万円未満切捨て)
Stock exchange listings		
Tokyo		
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2026-01-20

Business Results-Operating results

(in millions of yens)

	Jan 2026	Jan 2025
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	241,236	237,189
% change	1.7	11.2
Operating profit		
Operating profit	4,163	4,789
% change	-13.1	28.3
Ordinary profit		
Ordinary profit	1,467	3,023
% change	-51.5	-2.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	-30,322	3,804
% change	-	-14.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	-27,580	2,683
Change in comprehensive income	-	-50.2
Other consolidated operating results		
Basic earnings per share (Yen)	-957.83	120.66
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	-38.8	4.2
Ordinary profit to total assets ratio (%)	0.8	1.7
Operating profit to net sales ratio (%)	1.7	2.0
Note to consolidated operating results		
Investment profit (loss) on equity method	20	-157
Note to operating results		
		(注2)トルコの子会社について、IAS第29号「超インフレ経済下における財務報告」に定められる要件に従い、会計上の調整をしております。この調整により、当連結会計年度の売上高は2,876百万円増加しており、営業利益は779百万円、経常利益は2,771百万円、それぞれ減少し、親会社株主に帰属する当期純損失は2,675百万円増加しております。

Business Results-Financial positions

(in millions of yens)

	Jan 2026	Jan 2025
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	162,812	185,247
Net assets	64,895	93,507
Capital adequacy ratio (%)	39.5	49.6
Net assets per share (Yen)	2,028.83	2,908.51
Note to consolidated financial positions		
Owner's equity	64,311	91,914
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Jan 2026	Jan 2025
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	11,409	10,824
Cash flows from investing activities	-12,110	-11,595
Cash flows from financing activities	300	-1,708
Cash and equivalents, end of period	27,877	29,642
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Jan 2026
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Jan 2027	Jan 2026	Jan 2025
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		15.00	15.00
Forecast	15.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		15.00	25.00
Forecast	15.00		
Upper	-		
Lower	-		
Annual			
Result		30.00	40.00
Forecast	30.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		955	1,273
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		-	33.2

Forecast	19.0	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	1.2	1.4
Note to dividends		
Note to dividends		
Annual	-	

Forecasts

(in millions of yens)

Jan 2027

Forecasts		
Forecasts		
Title for forecasts		3. 2027年1月期の連結業績予想（2026年1月21日～2027年1月20日）
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast		246,800
Upper		-
Lower		-
% change		
Forecast		2.3
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		10,500
Upper		-
Lower		-
% change		
Forecast		152.2
Upper		-
Lower		-
Ordinary profit		
Ordinary profit		
Forecast		8,400
Upper		-
Lower		-
% change		
Forecast		472.5
Upper		-
Lower		-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		5,000
Upper		-
Lower		-
% change		
Forecast		-
Upper		-
Lower		-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast		157.73
Upper		-
Lower		-
Note to consolidated forecasts		

Note to forecasts

(注)トルコの子会社において、引き続きIAS第29号「超インフレ経済下における財務報告」に定められる要件に従い、会計上の調整をすることとなります。この調整による影響額として、売上高は6億円増加、営業利益は14億円、経常利益は28億円、親会社株主に帰属する当期純利益は27億円減少を通期業績予想に織り込んでおります。

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

Jan 2026

Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	true
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	1
Name of subsidiaries excluded from consolidation	アサヒ飲料販売株式会社
Note to significant changes in the scope of consolidation during the period	

Note to significant changes in the scope of consolidation during the period

(注)詳細は、添付資料P.21「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(連結財務諸表作成のための基本となる重要な事項)」をご覧ください。

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Jan 2026

Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	

Note to changes in accounting policies and accounting estimates,
retrospective restatement

(注)詳細は、添付資料P.24「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更に関する注記)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Jan 2026	Jan 2025
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	33,137,000	33,137,000
Number of treasury stock at the end of fiscal year	1,438,123	1,535,021
Average number of shares	31,657,423	31,532,689
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注)詳細については、添付資料P.31「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(1株当たり情報)」をご覧ください。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Jan 2026	Jan 2025
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Operating revenues		
Operating revenues	5,000	5,381
% change	-7.1	1.7
Operating profit		
Operating profit	831	972
% change	-14.5	-9.8
Ordinary profit		
Ordinary profit	938	1,351
% change	-30.5	-31.4
Profit		
Profit	-26,129	3,101
% change	-	7.0
Other non-consolidated operating results		
Basic earnings per share (Yen)	-825.36	98.35
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Jan 2026	Jan 2025
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	97,376	125,952

Net assets	56,733	82,633
Capital adequacy ratio (%)	58.3	65.6
Net assets per share (Yen)	1,789.67	2,614.69
Note to non-consolidated financial positions		
Owner's equity	56,733	82,633
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Jan 2026
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Jan 2027
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.