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Consolidated Financial Results for the Three Months Ended June 30, 2026 [Japanese GAAP]



August 7, 2026

Company name: TOBISHIMA HOLDINGS Inc.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 256A
 URL: <https://www.tobishimahd.co.jp/>
 Representative: Mitsuhiro Takahashi, President and Representative Director
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 Scheduled date to commence dividend payments: –
 Availability of supplementary explanatory materials on financial results: Available
 Schedule of financial results briefing session: Not scheduled

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2026 (April 1, 2026 - June 30, 2026)

(1) Consolidated Operating Results

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	30,243	1.1	1,624	5.1	1,492	6.8	1,015	(13.4)
June 30, 2025	29,908	—	1,546	—	1,398	—	1,172	—

(Note) Comprehensive income: Three months ended June 30, 2026: ¥739 million [(43.3)%]

Three months ended June 30, 2025: ¥1,304 million [–%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	52.93	—
June 30, 2025	61.24	—

(Note) The Company was established through sole share transfer on October 1, 2024. Accordingly, changes from the previous corresponding period are not stated.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2026	145,476	53,176	36.5
As of March 31, 2026	163,096	54,409	33.3

(Reference) Equity: As of June 30, 2026: ¥53,109 million

As of March 31, 2026: ¥54,328 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended March 31, 2026	Yen —	Yen 0.00	Yen —	Yen 105.00	Yen 105.00
Fiscal year ending March 31, 2027	—				
Fiscal year ending March 31, 2027 (Forecast)		0.00	—	110.00	110.00

(Note) Revision to the forecast for dividends announced most recently: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 – March 31, 2027)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	Basic earnings per share
Full year	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	Yen
	150,000	7.7	8,000	15.8	7,000	17.3	4,800 (0.9)	250.11

(Note) Revision to the financial results forecast announced most recently: None

*** Notes:**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: – (), Excluded: – ()

(2) Accounting methods adopted particularly for the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: None

2) Changes in accounting policies other than 1) above: None

3) Changes in accounting estimates: None

4) Retrospective restatement: None

(4) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

June 30, 2026: 19,225,868 shares

March 31, 2026: 19,225,868 shares

2) Total number of treasury shares at the end of the period:

June 30, 2026: 31,086 shares

March 31, 2026: 73,144 shares

3) Average number of shares during the period:

Three months ended June 30, 2026: 19,184,288 shares

Three months ended June 30, 2025: 19,152,474 shares

Note: The number of treasury shares at the end of the period and the number of treasury shares deducted in the calculation of the average number of shares during the three months ended June 30, 2026 include the Company's shares held by the Board Benefit Trust (BBT).

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Explanation of the proper use of financial results forecast and other notes

Note: The earnings forecasts and other forward-looking statements herein are based on information currently available to the Company as of the date of publication of this document. Actual results may differ from these forecasts due to a wide range of factors. For assumptions underlying the financial results forecast and precautions regarding their use, please refer to “(3) Explanation of Consolidated Financial Results Forecast and Other Forward-looking Information” in “1. Overview of Operating Results, etc.” on page 2 of the Attachment.

2. Quarterly Consolidated Financial Statements and Principal Notes

(1) Quarterly Consolidated Balance Sheets

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	20,870	22,528
Notes receivable, accounts receivable from completed construction contracts and other	80,135	65,287
Real estate for sale	6,057	5,341
Costs on construction contracts in progress	1,138	1,328
Costs on development business and other in progress	6,116	6,885
Other	10,472	6,247
Total current assets	124,792	107,618
Non-current assets		
Property, plant and equipment	25,362	25,378
Intangible assets	1,585	1,543
Investments and other assets		
Other	11,352	10,935
Allowance for doubtful accounts	(43)	(43)
Total investments and other assets	11,308	10,891
Total non-current assets	38,256	37,814
Deferred assets	47	44
Total assets	163,096	145,476

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes payable, accounts payable for construction contracts and other	26,652	23,293
Short-term borrowings	30,450	18,999
Advances received on construction contracts in progress	7,643	7,785
Deposits received	31,364	29,604
Provision for warranties for completed construction	158	160
Provision for loss on construction contracts	121	97
Other	3,878	2,978
Total current liabilities	100,270	82,919
Non-current liabilities		
Long-term borrowings	5,500	6,451
Provision for share awards for directors (and other officers)	15	18
Provision for retirement benefits for directors (and other officers)	208	60
Retirement benefit liability	184	314
Other	2,507	2,536
Total non-current liabilities	8,416	9,381
Total liabilities	108,687	92,300
Net assets		
Shareholders' equity		
Share capital	5,500	5,500
Capital surplus	4,054	2,035
Retained earnings	43,171	44,186
Treasury shares	(79)	(33)
Total shareholders' equity	52,646	51,689
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,118	875
Foreign currency translation adjustment	42	43
Remeasurements of defined benefit plans	521	501
Total accumulated other comprehensive income	1,682	1,420
Non-controlling interests	81	66
Total net assets	54,409	53,176
Total liabilities and net assets	163,096	145,476

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statements of Income

(Millions of yen)

	For the three months ended June 30, 2025	For the three months Ended June 30, 2026
Net sales	29,908	30,243
Cost of sales	26,194	26,150
Gross profit	3,713	4,093
Selling, general and administrative expenses	2,167	2,468
Operating profit	1,546	1,624
Non-operating income		
Dividend income	22	23
Other	17	35
Total non-operating income	39	59
Non-operating expenses		
Interest expenses	113	144
Other	74	46
Total non-operating expenses	187	190
Ordinary profit	1,398	1,492
Extraordinary income		
Gain on sale of non-current assets	0	6
Gain on sale of investment securities	—	20
Gain on bargain purchase	131	—
Total extraordinary income	132	26
Extraordinary losses		
Loss on retirement of non-current assets	54	0
Total extraordinary losses	54	0
Profit before income taxes	1,475	1,519
Income taxes - current	156	336
Income taxes - deferred	156	182
Total income taxes	312	518
Profit	1,163	1,000
Loss attributable to non-controlling interests	(9)	(14)
Profit attributable to owners of parent	1,172	1,015

Quarterly Consolidated Statements of Comprehensive Income

(Millions of yen)

	For the three months ended June 30, 2025	For the three months Ended June 30, 2026
Profit	1,163	1,000
Other comprehensive income		
Valuation difference on available-for-sale securities	147	(243)
Foreign currency translation adjustment	(5)	2
Remeasurements of defined benefit plans, net of tax	(1)	(19)
Total other comprehensive income	140	(261)
Comprehensive income	1,304	739
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,314	753
Comprehensive income attributable to non-controlling interests	(10)	(14)