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## Non-consolidated Financial Results for the Three Months Ended June 30, 2025 [Japanese GAAP]

July 30, 2025

Company name: YOMEISHU SEIZO CO., LTD.

Listing: Tokyo Stock Exchange

Securities code: 2540

URL: <https://www.yomeishu.co.jp/>

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: None

Holding of financial results briefing: None

Representative Director President

Director Senior Executive Officer General Manager Corporate  
Planning Department

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Non-consolidated Financial Results for the Three Months Ended June 30, 2025 (April 1, 2025 to June 30, 2025)

#### (1) Non-consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Net income	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2025	2,338	(1.3)	88	234.8	398	55.8	300	53.7
June 30, 2024	2,369	(2.9)	26	(86.5)	256	(42.2)	195	(37.7)

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2025	21.69	-
June 30, 2024	14.13	-

#### (2) Non-consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio
As of	Millions of yen	Millions of yen	%
June 30, 2025	52,548	45,632	86.8
March 31, 2025	53,518	46,062	86.1

(Reference) Equity: As of June 30, 2025: ¥ 45,632 million

As of March 31, 2025: ¥ 46,062 million

## 2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	-	-	45.00	45.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		-	-	45.00	45.00

(Note) Revision to the forecast for dividends announced most recently: None

## 3. Non-consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026(April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Net income		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	4,990	5.9	240	237.3	520	63.8	370	55.4	26.71
Full year	10,510	4.9	530	313.1	1,040	65.9	1,070	57.4	77.25

(Note) Revision to the financial results forecast announced most recently: None

### \* Notes:

(1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

1) Changes in accounting policies due to revisions to accounting standards and other regulations: None

2) Changes in accounting policies due to other reasons: None

3) Changes in accounting estimates: None

4) Restatement: None

(3) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

June 30, 2025: 16,500,000 shares

March 31, 2025: 16,500,000 shares

2) Number of treasury shares at the end of the period:

June 30, 2025: 2,641,698 shares

March 31, 2025: 2,648,345 shares

3) Average number of shares outstanding during the period:

Three months ended June 30, 2025: 13,851,994 shares

Three months ended June 30, 2024: 13,834,184 shares

\* Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: None

### \* Proper use of earnings forecasts, and other special matters

Financial forecasts and other forward-looking statements in this release are based on data currently available to the Company and certain assumptions that the Company believes are reasonable. They are not intended as a guarantee that the Company will achieve such results. Actual results may differ materially from them for various reasons.

Quarterly Non-consolidated Financial Statements and Primary Notes  
Quarterly Non-consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2025	As of June 30, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	5,710,818	4,954,694
Accounts receivable - trade	2,072,423	2,175,589
Securities	-	99,460
Merchandise and finished goods	611,696	613,613
Work in process	143,265	147,151
Raw materials and supplies	1,135,552	1,190,208
Other	499,191	484,812
Total current assets	10,172,947	9,665,529
Non-current assets		
Property, plant and equipment		
Buildings, net	7,392,220	7,290,799
Other, net	4,790,421	4,703,718
Total property, plant and equipment	12,182,641	11,994,518
Intangible assets	125,359	115,948
Investments and other assets		
Investment securities	24,834,328	24,563,049
Long-term time deposits	5,200,000	5,200,000
Other	1,010,442	1,016,082
Allowance for doubtful accounts	(6,740)	(6,740)
Total investments and other assets	31,038,031	30,772,392
Total non-current assets	43,346,032	42,882,859
Total assets	53,518,979	52,548,389
<b>Liabilities</b>		
Current liabilities		
Accounts payable - trade	173,575	176,065
Income taxes payable	49,858	47,657
Provision for bonuses	190,689	104,450
Other	841,068	743,568
Total current liabilities	1,255,191	1,071,741
Non-current liabilities		
Provision for retirement benefits for directors (and other officers)	30,000	-
Other	6,171,606	5,844,145
Total non-current liabilities	6,201,606	5,844,145
Total liabilities	7,456,797	6,915,886

(Thousands of yen)

	As of March 31, 2025	As of June 30, 2025
Net assets		
Shareholders' equity		
Share capital	1,650,000	1,650,000
Capital surplus	760,741	760,741
Retained earnings	39,209,239	38,883,145
Treasury shares	(4,785,046)	(4,769,693)
Total shareholders' equity	36,834,934	36,524,193
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	9,227,248	9,108,309
Total valuation and translation adjustments	9,227,248	9,108,309
Total net assets	46,062,182	45,632,502
Total liabilities and net assets	53,518,979	52,548,389

Quarterly Non-consolidated Statement of Income  
For the three months ended June 30, 20XX

(Thousands of yen)

	For the three months ended June 30, 2024	For the three months ended June 30, 2025
Net sales	2,369,546	2,338,526
Cost of sales	966,207	1,052,600
Gross profit	1,403,338	1,285,926
Selling, general and administrative expenses	1,376,785	1,197,021
Operating profit	26,553	88,905
Non-operating income		
Interest income	13,278	15,367
Dividend income	220,331	299,121
Other	4,363	6,208
Total non-operating income	237,972	320,697
Non-operating expenses		
Interest expenses	7,720	9,987
Other	705	617
Total non-operating expenses	8,426	10,604
Ordinary profit	256,099	398,997
Extraordinary income		
Compensation for expropriation	736	-
Total extraordinary income	736	-
Extraordinary losses		
Loss on retirement of non-current assets	2,808	494
Impairment losses	-	13,256
Total extraordinary losses	2,808	13,750
Profit before income taxes	254,028	385,247
Income taxes - current	56,000	82,000
Income taxes - deferred	2,556	2,757
Total income taxes	58,556	84,757
Profit	195,471	300,489