

Consolidated Financial Statements for the First Quarter Ended June 30, 2025

FY2026 (April 1, 2025 - March 31, 2026) [UNAUDITED]

August 8, 2025

Company name: Takara Holdings Inc.
 Stock exchange listings: Tokyo Stock Exchange (PRIME section)
 Code number: 2531
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- Notes: 1. The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.
 2. Amounts are rounded down to the nearest million yen.

1. Results for the three months ended June 30, 2025 (April 1, 2025- June 30, 2025)

(1) Consolidated operating results

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Three months ended June 30, 2025		Three months ended June 30, 2024	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	93,348	9.9	84,956	4.2
Operating income (loss)	3,456	(15.0)	4,064	(42.8)
Ordinary income (loss)	3,471	(27.5)	4,791	(37.8)
Net income (loss) attributable to owners of the parent	4,145	(19.8)	5,170	4.1
Net income (loss) per share (Yen)	21.31		26.48	
Fully diluted net income per share (Yen)	-		-	
Note: Comprehensive income (loss)	(4,239)	-	11,567	3.6

(2) Consolidated financial position

	As of June 30, 2025	As of March 31, 2025
	(Millions of yen)	(Millions of yen)
Total assets	470,121	477,587
Net assets	286,798	300,903
Equity ratio (%)	49.8	51.3
(Reference) Equity	233,900	245,228

2. Dividends

	Dividend per share (Yen)		
	Year ended March 31, 2025	Year ending March 31, 2026	Year ending March 31, 2026 (Forecast)
First quarter end	-	-	-
Second quarter end	-	-	-
Third quarter end	-	-	-
Year end	31.00	-	31.00
Annual	31.00	-	31.00

Note: Correction of dividend forecast from the most recent dividend forecast: No

Note: The year-end dividend for FY2026 included a 100th anniversary commemorative dividend of ¥2.00

3. Forecast for the year ending March 31, 2026(April 1, 2025 - March 31, 2026)

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Six months ending September 30, 2025		Year ending March 31, 2026	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	191,000	8.2	401,000	10.6
Operating income (loss)	7,800	(25.9)	21,900	6.3
Ordinary income (loss)	8,100	(27.5)	22,200	0.1
Net income (loss) attributable to owners of the parent	7,100	(21.9)	16,300	0.6
Net income per share (Yen)	36.66		84.33	

Note: Correction of financial forecast from the most recent financial forecast: No

4. Others

- (1) Material changes in subsidiaries during this period
(Changes in specified subsidiaries that caused a change in the scope of consolidation): Yes
Newly included: 1 (Name) Curio Bioscience, Inc.
- (2) Accounting procedures specific to quarterly consolidated financial statements : No
- (3) Changes in accounting policies, accounting estimates and retrospective restatement
 - 1) Changes based on revisions of accounting standard: No
 - 2) Changes other than ones based on revisions of accounting standard: No
 - 3) Changes in accounting estimates: No
 - 4) Restatement: No
- (4) Number of outstanding shares (common stock)
 - 1) Number of outstanding shares at the end of each period (Treasury stocks are included):
 - As of June 30, 2025 : 197,252,043 shares
 - As of March 31, 2025 : 197,252,043 shares
 - 2) Number of treasury stocks at the end of each period:
 - As of June 30, 2025 : 4,378,309 shares
 - As of March 31, 2025 : 1,996,109 shares
 - 3) Average number of outstanding shares in each period
 - Three months ended June 30, 2025 : 194,493,856 shares
 - Three months ended June 30, 2024 : 195,256,355 shares

- * Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (voluntary)

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- * Comment regarding appropriate use of earnings forecasts and other special notes
Forward-looking statements contained in this document are determined by the Takara Holdings Inc. (the “Company”) Based on information currently available to the Company and include a number of uncertainties. Actual results could differ from these forecasts due to changes in conditions that occur in the future. For information regarding the above, please refer to “1. Overview of Financial Results for the Three Months ended June 30, 2025 (3) Explanation of Consolidated Financial Forecasts and Other Forward-looking Statements” on page 3 of the attached document.