

Document and entity information

	Dec 2025	Sep 2025
Company information		
Company information		
FASF member mark		true
Document name		第3四半期決算短信〔IFRS〕(連結)
Filing date		2026-03-10
Company name		Asahi Group Holdings,Ltd.
Securities code		2502
URL		https://www.asahigro-up-holdings.com/
Representative		
Title		取締役 兼 代表執行役社長 Group CEO
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Inquiries		
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Supplemental material of results		true
Way of getting		-
Convening briefing of results		true
Target for briefing of results		-
Note to fraction processing method		(百万円未満切捨て)
Stock exchange listings		
Tokyo		
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		
Japan Securities Dealers Association		-
Business category		
General Business	true	
Specific Business		-
Fiscal Year End	2025-12-31	
Quarterly period		3

Business Results-Quarterly operating results

(in millions of yens)

Sep 2025

Sep 2024

Quarterly operating results		
Quarterly operating results		
Consolidated operating results		
Consolidated income statements information		
Sales		
Sales	2,154,824	2,167,952
% change	-0.6	7.2
Operating profit		
Operating profit	158,712	193,480
% change	-18.0	2.2
Profit		
Profit	103,956	140,423
% change	-26.0	4.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	102,801	139,318
% change	-26.2	4.7
Total comprehensive income		
Total comprehensive income	226,314	186,606
% change in total comprehensive income	21.3	-53.5
Profit before tax		
Profit before tax	151,773	190,850
% change	-20.5	3.0
Other consolidated operating results		
Basic earnings per share (Yen)	68.40	91.66
Diluted earnings per share (Yen)	68.38	91.64
Note to consolidated operating results		

Note to operating results

・調整後親会社の所有者に帰属する四半期利益2025年12月期第3四半期 126,556百万円(9.9%)
2024年12月期第3四半期 140,446百万円(5.1%)・為替一定(2025年の外貨金額を、2024年同期の為替レートで円換算)
2025年12月期第3四半期 売上収益 前年同四半期増減率(0.6%) 事業利益 前年同四半期増減率(4.6%) 事業利益は、売上収益から売上原価並びに販売費及び一般管理費を控除した恒常的な事業の業績を測る当社独自の利益指標です。IFRSで定義されている指標ではありませんが、財務諸表利用者にとって有用であると考え自主的に開示しております。調整後親会社の所有者に帰属する四半期利益は、親会社の所有者に帰属する四半期利益から事業ポートフォリオ再構築及び減損損失など一時的な特殊要因を控除したものであります。当社は、2024年10月1日付で普通株式1株につき3株の割合で株式分割を行っております。前年度の期首に当該株式分割が行われたと仮定して、「基本的1株当たり四半期利益」及び「希薄化後1株当たり四半期利益」を算定しております。

Business Results-Quarterly financial positions

(in millions of yens)

	Sep 2025	Dec 2024
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	5,577,923	5,403,405
Total equity	2,815,820	2,674,051
Equity attributable to owners of parent	2,811,184	2,668,801
Equity attributable to owners of parent to total assets ratio (%)	50.4	49.4
Note to consolidated financial positions		
Note to financial positions	-	

Business Results-Note to quarterly business results

	Sep 2025
Quarterly note to business results	
Quarterly note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Quarterly Dividends

(in millions of yens)

	Dec 2025	Sep 2025	Dec 2024
Quarterly dividends			
Quarterly dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-		-
Second quarter			
Result	26.00		66.00
Third quarter			
Result	-		-
Year end			
Result			27.00
Forecast	26.00		
Upper	-		
Lower	-		
Annual			
Result			-
Forecast	52.00		
Upper	-		
Lower	-		
Correction of dividend forecast from the most recent dividend forecast			
Correction of dividend forecast from the most recent dividend forecast			
Annual	-		
Note to dividends			
Note to dividends			
Annual			<p>当社は、2024年10月1日付で、普通株式1株につき3株の割合で株式分割を行っております。上記の2024年12月期第2四半期末の1株当たり配当金は株式分割実施前の金額を記載しております。2024年12月期の1株当たり年間配当金合計は、株式分割の実施により、第2四半期末配当金と期末配当金との単純合算ができないため記載しておりません。なお、株式分割を考慮しない場合の2024年12月期の1株当たり期末配当金は81.00円、年間配当金合計は147.00円となります。</p>

Quarterly Forecasts

(in millions of yens)

	Dec 2025
Quarterly forecasts	
Quarterly forecasts	
Title for forecasts	3 . 2025年12月期の連結業績予想（2025年1月1日～2025年12月31日）
Preamble to consolidated forecasts	

Preamble to forecasts	-
Main table of consolidated forecasts	
Sales	
Sales	
Forecast	2,950,000
Upper	-
Lower	-
% change	
Forecast	0.4
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	255,000
Upper	-
Lower	-
% change	
Forecast	-5.2
Upper	-
Lower	-
Profit	
Profit	
Forecast	169,000
Upper	-
Lower	-
% change	
Forecast	-12.5
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	167,500
Upper	-
Lower	-
% change	
Forecast	-12.8
Upper	-
Lower	-
Basic earning per share (Yen)	
Basic earnings per share (Yen)	
Forecast	112.74
Upper	-
Lower	-
Profit before tax	
Profit before tax	
Forecast	242,000
Upper	-
Lower	-
% change	
Forecast	-9.4
Upper	-
Lower	-
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	
Forecast	-
Note to consolidated forecasts	

Note to forecasts

・調整後親会社の所有者に帰属する当期利益 2025年12月期通期業績予想177,500百万円(3.0%)・為替一定(2025年の外貨金額を、2024年の為替レートで円換算)2025年12月期(予想)売上収益対前期増減率(2.4%)事業利益対前期増減率(4.1%) 調整後親会社の所有者に帰属する当期利益は、親会社の所有者に帰属する当期利益から事業ポートフォリオ再構築及び減損損失など一時的な特殊要因を控除したものであります。

Notes IFRS-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Sep 2025
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	true
Number of subsidiaries newly consolidated	5
Name of subsidiaries newly consolidated	Leiber GmbH 他4社
Number of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes, Quarterly IFRS-Changes in accounting policies and accounting estimates

	Sep 2025
Changes in accounting policies and accounting estimates	
Changes in accounting policies and accounting estimates	
Others	
Changes in accounting policies and accounting estimates	
Changes in accounting policies required by IFRS	-
Changes in accounting policies other than IFRS requirements	-
Changes in accounting estimates	-
Note to changes in accounting policies and accounting estimates	
Note to changes in accounting policies and accounting estimates	-

Notes, Quarterly-Number of issued and outstanding shares common stock

	Sep 2025	Dec 2024	Sep 2024
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	1,521,010,086	1,521,010,086	

Number of treasury stock at the end of fiscal year	17,972,444	18,158,038
Average number of shares	1,502,955,929	1,520,032,018
Note to number of issued and outstanding shares (common stock)	<p>(注) 期末自己株式数及び期中平均株式数(四半期累計)の算定上控除する自己株式数には、株式報酬制度の信託財産として、株式会社日本カストディ銀行が保有する当社株式が含まれております(2025年12月期3Q 209,427株、2024年12月期397,515株、2024年12月期3Q 397,515株)。当社は、2024年10月1日付で普通株式1株につき3株の割合で株式分割を行っております。前年度の期首に当該株式分割が行われたと仮定して、「期末発行済株式数」、「期末自己株式数」及び「期中平均株式数」を算定しております。</p>	
Note to number of issued and outstanding shares (common stock)	<p>397,515株、2024年12月期3Q 397,515株)。当社は、2024年10月1日付で普通株式1株につき3株の割合で株式分割を行っております。前年度の期首に当該株式分割が行われたと仮定して、「期末発行済株式数」、「期末自己株式数」及び「期中平均株式数」を算定しております。</p>	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.