



April 25, 2025

FOR IMMEDIATE RELEASE

Company Name: Asahi Group Holdings, Ltd.  
Representative: Atsushi Katsuki, President and Group CEO  
Securities Code: 2502  
Stock Listings: Tokyo Stock Exchange, Prime Market  
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## Announcement Regarding Pricing of Unsecured Straight Bonds

Asahi Group Holdings, Ltd. today announced that it has priced an offering of the 27th and 28th Unsecured Straight Bonds as follows.

### Overview of the 27th Unsecured Straight Bonds

(1) Name of bonds	Asahi Group Holdings, Ltd. 27th Unsecured Straight Bonds (with specific inter-bond pari passu clause)
(2) Total amount of issue	JPY 40 billion
(3) Coupon rate	1.329% per annum
(4) Closing date	May 2, 2025
(5) Maturity date	May 2, 2030 (5 years)
(6) Coupon payment date	May 2 and November 2 of each year
(7) Rating	AA- (Japan Credit Rating Agency, Ltd.) A+ (Rating & Investment Information, Inc.)
(8) Underwriters	An underwriter syndicate where Nomura Securities Co., Ltd., Daiwa Securities Co. Ltd., Mizuho Securities Co., Ltd. and SMBC Nikko Securities Inc
(9) Fiscal agent	Sumitomo Mitsui Banking Corporation
(10) Use of proceeds	All proceeds will be used for a part of redemption of the Euro-denominated Straight Bonds, which matures on September 19, 2025.

Note: This press release is intended for information purpose only and is not a solicitation or offer to buy or sell securities or related financial instruments. Straight bonds have not been and will not be registered under the U.S. Securities Act of 1933 and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

#### Overview of the 28th Unsecured Straight Bonds

(1) Name of bonds	Asahi Group Holdings, Ltd. 28th Unsecured Straight Bonds (with specific inter-bond pari passu clause)
(2) Total amount of issue	JPY 10 billion
(3) Coupon rate	1.928% per annum
(4) Closing date	May 2, 2025
(5) Maturity date	May 2, 2035 (10 years)
(6) Coupon payment date	May 2 and November 2 of each year
(7) Rating	AA- (Japan Credit Rating Agency, Ltd.) A+ (Rating & Investment Information, Inc.)
(8) Underwriters	An underwriter syndicate where Nomura Securities Co., Ltd., Daiwa Securities Co. Ltd., Mizuho Securities Co., Ltd. and SMBC Nikko Securities Inc act as joint lead managers for this syndication
(9) Fiscal agent	Sumitomo Mitsui Banking Corporation
(10) Use of proceeds	All proceeds will be used for a part of redemption of the Euro-denominated Straight Bonds, which matures on September 19, 2025.

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