

Document and entity information

	Mar 2027	Jun 2026
Company information		
Company information		
FASF member mark		true
Document name		第1四半期決算短信 〔日本基準〕（連 結）
Filing date		2026-08-14
Company name		Ai ROBOTICS INC.
Securities code		247A
URL		https://ai-robotics.co.jp/
Representative		
Title		代表取締役社長
Name		龍川 誠
Inquiries		
Title		取締役CFO
Name		坂元 優太
Tel		03-6809-0142
Supplemental material of results		true
Way of getting		-
Convening briefing of results		true
Target for briefing of results		-
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		-
Tokyo Growth		true
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Business category		
General Business	true	
Specific Business		-
Fiscal Year End	2027-03-31	
Quarterly period		1

Business Results-Quarterly operating results

(in millions of yens)

	Jun 2026	Jun 2025
Quarterly operating results		
Quarterly operating results		

Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	11,075	-
% change	-	-
Operating profit		
Operating profit	-531	-
% change	-	-
Ordinary profit		
Ordinary profit	-737	-
% change	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	-495	-
% change	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	-7.63	-
Diluted earnings per share (Yen)	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	-494	-
Change in comprehensive income	-	-
Note to consolidated operating results		

Note to operating results

(注) 1. 当社は、2027年3月期第1四半期連結会計期間より四半期連結財務諸表を作成しているため、2026年3月期第1四半期の数値及び対前年同四半期増減率並びに2027年3月期第1四半期の対前年同四半期増減率については記載しておりません。2. 調整後EBITDAは、営業利益に減価償却費等、M&Aに伴うのれん等償却費及びM&A関連費用を足し戻して算出しております。3. 調整後親会社株主に帰属する四半期純利益は、親会社株主に帰属する四半期純利益にM&Aに伴うのれん等償却費及びM&A関連費用を足し戻して算出しております。4. M&A関連費用 = ファイナンシャルアドバイザー費用 + デューデリジェンス費用 5. 調整後1株当たり四半期純利益は、調整後親会社株主に帰属する四半期純利益を、期中平均株式数で除して算出しております。6. 潜在株式調整後の調整後1株当たり四半期純利益は、調整後親会社株主に帰属する四半期純利益を、潜在株式の権利行使による希薄化を反映した株式数で除して算出しております。

Business Results-Quarterly financial positions

(in millions of yens)

Jun 2026

Mar 2026

Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	48,184	-
Net assets	5,601	-
Capital adequacy ratio (%)	11.6	-
Note to consolidated financial positions		
Owner's equity	5,600	-
Note to financial positions	(注) 当社は、2027年3月期第1四半期連結会計期間より四半期連結財務諸表を作成しているため、2026年3月期の数値については記載していません。	

Business Results-Note to quarterly business results

	Jun 2026
Quarterly note to business results	
Quarterly note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Quarterly Dividends

(in millions of yens)

	Mar 2027	Jun 2026	Mar 2026
Quarterly dividends			
Quarterly dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-		-
Second quarter			
Result			0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result			-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result			0.00
Forecast	0.00		
Upper	-		
Lower	-		
Annual			
Result			0.00
Forecast	0.00		
Upper	-		
Lower	-		
Correction of dividend forecast from the most recent dividend forecast			
Correction of dividend forecast from the most recent dividend forecast			
Annual	-		
Note to dividends			
Note to dividends			
Annual		-	

Quarterly Forecasts

(in millions of yens)

Mar 2027

Quarterly forecasts	
Quarterly forecasts	
Title for forecasts	3 . 2027年 3 月期の 連結業績予想（2026 年 4 月 1 日 ~ 2027年 3 月31日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	-
Upper	60,000
Lower	56,000
% change	
Forecast	-
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	-
Upper	10,000
Lower	7,500
% change	
Forecast	-
Upper	-
Lower	-
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	
Forecast	-
Note to consolidated forecasts	

Note to forecasts

2. 当社は、2027年3月期第1四半期連結会計期間より四半期連結財務諸表を作成しているため、対前期増減率については記載しておりません。

3. 当社は、2026年4月1日付で株式会社B J Cの全株式を取得し完全子会社としました。これに伴い当連結会計年度については、当該M&Aに係る一時的な費用の影響や、のれん等償却費の影響を調整した各調整指標について業績予想値を公表することとしました。

・営業利益 = 仮にM&Aに伴うのれん等償却費を1,500百万円としたときの暫定的な数値

・調整後EBITDA = 営業利益 + 減価償却費等 + M&Aに伴うのれん等償却費 + M&A関連費用

・調整後当期純利益 = 親会社株主に帰属する当期純利益 + M&Aに伴うのれん等償却費 + M&A関連費用

・M&A関連費用 = ファイナンス・アドバイザー費用 + デューデリジェンス費用

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

Jun 2026

Significant changes in the scope of consolidation during the period

Significant changes in the scope of consolidation during the period

Others

Significant changes in the scope of consolidation during the period

Significant changes in the scope of consolidation during the period

true

Number of subsidiaries newly consolidated

4

Name of subsidiaries newly consolidated

株式会社B J C、株式会社C H A R I S & C o., 株式会社B E E K及びC H A R I S K o r e a C o r p o r a t i o n.

Number of subsidiaries excluded from consolidation

-

Name of subsidiaries excluded from consolidation

-

Note to significant changes in the scope of consolidation during the period

Note to significant changes in the scope of consolidation during the period

詳細は、添付資料P. 7「2. 四半期連結財務諸表及び主な注記(3) 四半期連結財務諸表に関する注記事項(連結の範囲又は持分法適用の範囲の変更にに関する注記)」をご覧ください。

Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

Applying of specific accounting of the consolidated quarterly financial statements

Applying of specific accounting of the consolidated quarterly financial statements

Others

Applying of specific accounting of the consolidated quarterly financial statements

Applying of specific accounting of the consolidated quarterly financial statements

true

Note to applying of specific accounting of the consolidated quarterly financial statements

Note to applying of specific accounting of the consolidated quarterly financial statements

詳細は、添付資料 P. 7「2. 四半期連結財務諸表及び主な注記（3）四半期連結財務諸表に関する注記事項（四半期連結財務諸表の作成に特有の会計処理に関する注記）」をご覧ください。

Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

Changes in accounting policies, accounting estimates and retrospective restatement

Changes in accounting policies, accounting estimates and retrospective restatement

Others

Changes in accounting policies, accounting estimates and retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies, accounting estimates and retrospective restatement

Note to changes in accounting policies, accounting estimates and retrospective restatement

-

Notes, Quarterly-Number of issued and outstanding shares common stock

Jun 2026

Mar 2026

Jun 2025

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

64,999,000

64,900,000

Number of treasury stock at the end of fiscal year

124

124

Average number of shares

64,948,887

58,389,950

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.