

Document and entity information

Mar 2026

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|--|----------------------------|
| Company information | |
| Company information | |
| FASF member mark | true |
| Document name | 決算短信〔日本基準〕（非連結） |
| Filing date | 2026-05-13 |
| Company name | Ai ROBOTICS INC. |
| Securities code | 247A |
| URL | https://ai-robotics.co.jp/ |
| Representative | |
| Title | 代表取締役社長 |
| Name | 龍川 誠 |
| Inquiries | |
| Title | 取締役管理本部長 |
| Name | 坂元 優太 |
| Tel | 03-6809-0142 |
| Other | |
| Date of general shareholders' meeting (as planned) | 2026-06-23 |
| Annual securities report filing date (as planned) | 2026-06-22 |
| Supplemental material of annual results | true |
| Way of getting | - |
| Convening briefing of annual results | true |
| Target audience | - |
| Note to fraction processing method | （百万円未満切捨て） |
| Stock exchange listings | |
| Tokyo | true |
| Tokyo Prime | - |
| Tokyo Standard | - |
| Tokyo Growth | true |
| Tokyo PRO Market | - |
| Tokyo Others | - |
| Nagoya | - |
| Nagoya Premire | - |
| Nagoya Main | - |
| Nagoya Next | - |
| Nagoya Others | - |
| Sapporo | - |
| Sapporo | - |
| Sapporo Ambitious | - |
| Sapporo Others | - |
| Fukuoka | - |
| Fukuoka | - |
| Fukuoka Q-Board | - |
| Fukuoka Others | - |
| Phoenix | - |
| Japan Securities Dealers Association | - |
| Business category | |
| General Business | true |
| Specific Business | - |
| Fiscal Year End | 2026-03-31 |

Business Results-Operating results

(in millions of yens)

Mar 2026

Mar 2025

Operating results

Operating results

| Operating results | | | |
|---|--|--------|--------|
| Income statements information | | | |
| Net sales | | | |
| Net sales | | 29,359 | 14,206 |
| % change | | 106.7 | 101.2 |
| Operating profit | | | |
| Operating profit | | 3,802 | 2,480 |
| % change | | 53.3 | 97.3 |
| Ordinary profit | | | |
| Ordinary profit | | 3,780 | 2,422 |
| % change | | 56.0 | 96.3 |
| Profit | | | |
| Profit | | 2,654 | 1,703 |
| % change | | 55.9 | 106.4 |
| Other operating results | | | |
| Basic earnings per share (Yen) | | 43.43 | 32.47 |
| Diluted earnings per share (Yen) | | 40.66 | 28.14 |
| Rate of return on equity (%) | | 56.7 | 76.8 |
| Ordinary profit to total assets ratio (%) | | 29.8 | 42.1 |
| Operating profit to net sales ratio (%) | | 13.0 | 17.5 |
| Note to operating results | | | |
| Investment profit (loss) on equity method | | - | - |

Note to operating results

(注) 1 . 当社は、2024年6月14日付で普通株式1株につき2,000株の割合で株式分割を行っております。また、2025年10月1日付で普通株式1株につき5株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、「1株当たり当期純利益」及び「潜在株式調整後1株当たり当期純利益」を算定しております。

2 . 当社は、2024年9月27日に東京証券取引所グロース市場に上場しております。2025年3月期の潜在株式調整後1株当たり当期純利益は、新規上場日から2025年3月期の末日までの平均株価を期中平均株価とみなして算定しております。

Business Results-Financial positions

(in millions of yens)

| | Mar 2026 | Mar 2025 |
|-----------------------------|----------|----------|
| Financial positions | | |
| Financial positions | | |
| Financial positions | | |
| Total assets | 18,431 | 6,966 |
| Net assets | 6,049 | 3,309 |
| Capital adequacy ratio (%) | 32.8 | 47.5 |
| Net assets per share (Yen) | 93.21 | 56.68 |
| Note to financial positions | | |
| Owner's equity | 6,049 | 3,309 |

(注) 当社は、2025年10月1日付で普通株式1株につき5株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、「1株当たり純資産」を算定しております。

Business Results-Cash flows

(in millions of yens)

| | Mar 2026 | Mar 2025 |
|--------------------------------------|----------|----------|
| Cash flows | | |
| Cash flows | | |
| Cash flows | | |
| Cash flows from operating activities | -5,880 | 1,314 |
| Cash flows from investing activities | -492 | -156 |
| Cash flows from financing activities | 6,417 | -143 |
| Cash and equivalents, end of period | 3,987 | 3,932 |
| Note to cash flows | | |
| Note to cash flows | - | |

Business Results-Note to business results

Mar 2026

| | |
|---------------------------|---|
| Note to business results | |
| Note to business results | |
| Note to financial results | |
| Note to financial results | - |

Dividends

(in millions of yens)

| | Mar 2027 | Mar 2026 | Mar 2025 |
|--------------------------|----------|----------|----------|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 0.00 | 0.00 |
| Forecast | 0.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 0.00 | 0.00 |
| Forecast | 0.00 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |

| | | | |
|--|------|------|------|
| Result | | 0.00 | 0.00 |
| Forecast | 0.00 | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | - | - |
| Payout ratio | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | - | - |
| Forecast | - | | |
| Ratio of total amount of dividends to net assets | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| Result | | - | - |
| Note to dividends | | | |
| Note to dividends | | | |
| Annual | | - | |

Forecasts

(in millions of yens)

Mar 2027

| | | |
|-------------------------|--|---|
| Forecasts | | |
| Forecasts | | |
| Title for forecasts | | 3 . 2027年3月期の 連結業績予想（2026 年4月1日～2027年 3月31日） |
| Preamble to forecasts | | |
| Preamble to forecasts | | - |
| Main table of forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | | - |
| Upper | | 60,000 |
| Lower | | 56,000 |
| % change | | |
| Forecast | | - |
| Upper | | 104.4 |
| Lower | | 90.7 |
| Operating profit | | |
| Operating profit | | |
| Forecast | | - |
| Upper | | 10,000 |
| Lower | | 7,500 |
| % change | | |
| Forecast | | - |
| Upper | | 163.0 |
| Lower | | 97.2 |
| Note to forecasts | | |

Note to forecasts

(注) 当社は2026年4月1日付で株式会社B J Cの全株式を取得し完全子会社としました。これに伴い当連結会計年度については、当該M&Aに係る一時的な費用の影響や、のれん等償却費の影響を調整した各調整指標について業績予想値を公表することとしました。
 ・ 営業利益 = 仮にM&Aに伴うのれん等償却費を1,500百万円としたときの暫定的な数値
 ・ 調整後 EBITDA = 営業利益 + 減価償却費 + M&Aに伴うのれん等償却費 + M&A関連費用
 ・ 調整後当期純利益 = 親会社株主に帰属する当期純利益 + M&Aに伴うのれん等償却費 + M&A関連費用
 ・ M&A関連費用 = ファイナンシャルアドバイザー費用 + デューデリジェンス費用

Notes-Changes in accounting policies and accounting estimates retrospective restatement

| | Mar 2026 |
|--|----------|
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Others | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | - |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | - |

Notes-Number of issued and outstanding shares common stock

| | Mar 2026 | Mar 2025 |
|--|------------|------------|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 64,900,000 | 58,390,000 |
| Number of treasury stock at the end of fiscal year | 124 | 50 |
| Average number of shares | 61,126,957 | 52,452,734 |
| Note to number of issued and outstanding shares (common stock) | | |

Note to number of issued and outstanding shares (common stock)

(注) 当社は、2024年6月14日付で普通株式1株につき2,000株の割合で株式分割を行っております。また、2025年10月1日付で普通株式1株につき5株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、「期末発行済株式数」、「期末自己株式数」及び「期中平均株式数」を算定しております。

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.