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To whom it may concern

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**Notice Regarding Difference between Full-Year Consolidated Financial Forecast and Actual Results for the Fiscal Year Ended March 31, 2026**

Hakuhold DY Holdings Inc. hereby announces that there has been a difference between the full-year consolidated financial forecast for the fiscal year ended March 31, 2026, previously announced on May 13, 2025, and the actual results announced today, as described below.

Difference between Full-Year Consolidated Financial Forecast and Actual Results for the Fiscal Year Ended March 31, 2026

	Revenue	Operating Income	Ordinary Income	Net Income attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	yen
Previously announced forecast (A)	970,000	40,000	43,000	20,000	54.93
Actual Results(B)	861,003	44,675	46,061	16,775	46.09
Change (B-A)	(108,997)	4,675	3,061	(3,225)	(8.84)
Percentage change (%)	(11.2)	11.7	7.1	(16.1)	(16.1)
(Reference) Results for FY 2025	953,316	37,581	42,660	10,768	29.32

[Reasons for the Difference]

Regarding revenue, results fell short of the previously announced forecast. This was primarily due to changes in the scope of consolidation resulting from the transfer of consolidated subsidiaries, as well as lower-than-expected local demand in the Greater China and ASEAN regions within the overseas business.

In terms of profit, despite the decrease in revenue, operating income and ordinary income exceeded the initial forecasts. This was achieved through the success of measures aimed at improving profitability and strict cost management.

On the other hand, Net income attributable to owners of parent fell short of the previously announced forecast. This was due to the recognition of extraordinary losses related to domestic and overseas structural reforms aimed at strengthening the future revenue base.

End