

The following information was originally prepared and published by DeNA Co., Ltd. in Japanese as it contains timely disclosure materials to be submitted to the Tokyo Stock Exchange. This English translation is for your convenience only. To the extent there is any discrepancy between this English translation and the original Japanese version, please refer to the Japanese version.



February 5, 2026

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(TSE Prime Stock Code: 2432)
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Notice Regarding Financial Results Forecast Revision and Recording of Impairment Loss

DeNA Co., Ltd. hereby announces that, in light of recent business performance trends and other factors, we have decided to revise the consolidated financial results forecast for the fiscal year ending March 31, 2026, which was previously announced on August 7, 2025, as follows.

1. Consolidated financial results forecast for the fiscal year ending March 31, 2026 (April 1, 2025 – March 31, 2026) (IFRS)*

	Revenue	Operating profit (IFRS)	Operating profit (Non-GAAP)
Previous forecast (August 7, 2025) (A)	Millions of yen 146,000 ~ 154,000	Millions of yen 20,000 ~ 25,000	Millions of yen 19,300 ~ 24,300
Revised forecast (B)	146,500	17,000	26,500
Amount of change (B-A)	500 ~ -7,500	-3,000 ~ -8,000	7,200 ~ 2,200
Percentage change (%)	0.3% ~ -4.9%	-15.0% ~ -32.0%	37.3% ~ 9.1%
(Reference) Previous financial results (fiscal year ended March 31, 2025)	163,997	28,973	32,939

*Non-GAAP operating profit is an indicator adjusted for non-recurring items and other extraordinary items based on a certain set of rules. It represents IFRS-based operating profit from which the effects of one-time expenses and gains relating to acquisitions, business and organizational changes, etc., and corrections and adjustments relating to the timing of accounting recognition have been eliminated.

2. Reason for the consolidated financial results forecast revision

In light of recent business performance trends, the consolidated financial results forecast has been revised to reflect the latest forecast.

The consolidated financial results for the nine months ended December 31, 2025 indicate that the Game Business progressed steadily toward the upper range of the previously announced financial results forecast (forecast range). The Live Streaming Business achieved steady results through operations prioritizing improving profitability, and the Sports Business also performed well.

Meanwhile, operating profit (IFRS) takes into account the impact of the following impairment losses recorded in the nine months ended December 31, 2025.

Non-GAAP operating profit excludes these impairment losses.

For further details regarding performance for the nine month ended December 31, 2025, please refer to the “Consolidated Financial Results for the Nine Month Ended December 31, 2025 [IFRS]” announced today. Should any matters requiring disclosure arise concerning non-consolidated financial results, such information will be announced promptly.

3. Recording of impairment loss

(1) Impact on consolidated results (IFRS)

As signs of impairment loss were identified on goodwill related to Allm Inc., which is included in the Healthcare & Medical Business, an impairment test was carried out in the third quarter in accordance with the International Financial Reporting Standards (IFRS). As a result, an impairment loss on goodwill of 9,614 million yen was recognized and recorded under other expenses.

(2) Impact on non-consolidated results (Japanese GAAP)

In connection with the above, the Company expects to record a loss on valuation of shares of subsidiaries and associates of 15,673 million yen as an extraordinary loss in its non-consolidated financial results for the fiscal year ending March 31, 2026.

Note regarding forecasting financial results, etc.:

The forward-looking statements made above are based on information available and certain assumptions deemed reasonable at present, and contain numerous uncertainties. The actual results may differ from these forecasts due to a wide range of uncertainties.

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