

The following information was originally prepared and published by DeNA Co., Ltd. in Japanese as it contains timely disclosure materials to be submitted to the Tokyo Stock Exchange. This English translation is for your convenience only. To the extent there is any discrepancy between this English translation and the original Japanese version, please refer to the Japanese version.



August 7, 2025

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(TSE First Section Stock Code: 2432)
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Notice Regarding Financial Results Forecast Revision

In light of recent business performance trends, DeNA Co., Ltd. announces the following revisions to our consolidated financial results forecast for the fiscal year ending March 31, 2026, which was previously withheld from disclosure as of May 9, 2025.

1. Consolidated financial results forecast for the fiscal year ending March 31, 2026 (April 1, 2025 – March 31, 2026) (IFRS)*

	Revenue	Operating profit (IFRS)	Operating profit (Non-GAAP)
	Millions of yen	Millions of yen	Millions of yen
Previous forecast (May 9, 2025) (A)	-	-	-
Revised forecast (B)	146,000 ~ 154,000	20,000 ~ 25,000	19,300 ~ 24,300
Amount of change (B-A)	-	-	-
Percentage change (%)	-	-	-
(Reference) Previous financial results (fiscal year ended March 31, 2025)	163,997	28,973	32,939

*Non-GAAP operating profit is an indicator adjusted for non-recurring items and other extraordinary items based on a certain set of rules. It represents IFRS-based operating profit from which the effects of one-time expenses and gains relating to acquisitions, business and organizational changes, etc., and corrections and adjustments relating to the timing of accounting recognition have been eliminated.

2. Reason for the consolidated financial results forecast revision

In light of recent business performance trends, DeNA Co., Ltd. announces the following revisions to our consolidated financial results forecast for the fiscal year ending March 31, 2026, which was previously withheld from disclosure as of May 9, 2025.

The Company discloses the consolidated financial results forecast for the fiscal year ending March 31, 2026 in the form of a range, taking into account the volatility of reaction from the initial performance of a major game hit in the Game Business and investments for growth.

For the Game Business, the forecast is calculated based on trends from the fourth quarter of the previous fiscal year to the first quarter of this fiscal year. The Company is assuming conservatively regarding the impact of in-game measures. This is due to the difficulty of making a reasonable outlook. Therefore, decrease in revenue and profit is expected compared to the previous fiscal year. For the second quarter, a decrease in revenue and profit is expected compared to the previous quarter.

As for Pokémon Trading Card Game Pocket, which was released in the second half of the fiscal year ended March 31, 2025, the Company has taken into account the reaction from the initial performance in the short term. In the financial results forecast, the volatility on both revenue and operating profit are examined and presented as a range. In calculating the lower limit of the consolidated financial forecast, it has been assumed that the trends prevailing from the fourth quarter of the fiscal year ended March 31, 2025 to the first quarter of the fiscal year ending March 31, 2026 will continue. For this title, operations will continue to be conducted aiming long-term contribution, implementing updates etc., throughout the period.

In the Live Streaming Business, the Company aims for a year-on-year increase in profit by continuing business operations that prioritize profitability.

In the Sports Business, the Company will continue to steadily promote the existing business centered on games.

In the Healthcare & Medical Business, the Company will carefully examine and promote initiatives that will lead to future growth and strive for a year-on-year increase in revenue and improvements in profit.

In New Businesses and Others, the Company is proactively considering investments required for medium- to long-term growth, including bolstering initiatives involving AI and the full-scale deployment of the Smart City, and has been proceeding with its careful examination, excepting increase of investments compared to the previous fiscal year.

The forward-looking statements made above are based on information available and certain assumptions deemed reasonable at present, and contain numerous uncertainties. The actual results may differ from these forecasts due to a wide range of uncertainties.

For inquiries please contact:

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