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December 26, 2025

To whom it may concern:

Company name: DIGITAL HOLDINGS, INC.
Representative: Daisuke Kanazawa, President and
Representative Director
(Stock Code: 2389, TSE Prime Market)
Telephone: +81 3-5745-3611

Notice Regarding Setting Date of Record for Voting Rights at Extraordinary General Meeting of Shareholders

DIGITAL HOLDINGS, Inc. (the “Company”) hereby announces that the Company resolved at the meeting of the Board of Directors held today to set a date of record for voting rights at an extraordinary general meeting of shareholders which is scheduled to be held in mid or late February 2026 (the “Extraordinary Shareholders’ Meeting”), as follows.

1. Details of setting date of record for voting rights at the Extraordinary Shareholders’ Meeting

In order to fix the shareholders who are eligible to exercise voting rights at the Extraordinary Shareholders’ Meeting, the Company set Thursday, January 15, 2026, as the date of record for voting rights, and determined that the shareholders entered or recorded in the latest shareholder registry as of the date of record will be eligible to exercise voting rights at the Extraordinary Shareholders’ Meeting.

- (1) Date of record: Thursday, January 15, 2026
- (2) Date of public notice: Friday, December 26, 2025
- (3) Method of public notice: Public notice by electronic means
(to be posted on the following website of the Company)
https://www.digital-holdings.co.jp/ir/stocks_e_publicnotice

2. Scheduled date and agenda for the Extraordinary Shareholders’ Meeting

As stated in the press release entitled “Notice Concerning Opinion on Tender Offer for Shares, etc. of Company by Hakuholdo DY Holdings Inc.” (including any subsequent amendments) announced by the Company on September 11, 2025, and the press release entitled “Notice Regarding the Results of the Tender Offer for Shares, etc. of Company by Hakuholdo DY Holdings Inc., and the Changes in the Parent Company and the Largest

Shareholder Among the Major Shareholders” announced by the Company on December 4, 2025, the tender offer for the Company’s common shares (the “Company Shares”) and the Company’s Stock Acquisition Rights (Note) by Hakuhodo DY Holdings Inc. (the “Tender Offeror”), which commenced on September 12, 2025, was successfully completed. However, as the total number of voting rights of the Company owned by the Tender Offeror is less than 90% of the total voting rights of all shareholders of the Company, the Company, at the request of the Tender Offeror, plans to submit proposals at the Extraordinary Shareholders’ Meeting to implement a consolidation of the Company Shares (the “Share Consolidation”) pursuant to Article 180 of the Companies Act (Act No. 86 of 2005, as amended) and to make a partial amendment to the Articles of Incorporation to abolish the provisions regarding the number of shares constituting one unit, subject to the Share Consolidation becoming effective. The Tender Offeror intends to vote in favor of each of the above proposals at the Extraordinary Shareholders’ Meeting.

The details such as the date, time, location and matters to be proposed for the Extraordinary Shareholders’ Meeting will be announced as soon as they are determined.

(Note) “Stock Acquisition Rights” collectively refers to the stock acquisition rights described in items (i) and (ii) below.

- (i) 9th Series of Stock acquisition rights issued pursuant to a resolution of a meeting of the Board of Directors of the Company held on February 13, 2023 (exercise period from March 1, 2023 to March 31, 2027)
- (ii) 10th Series of Stock acquisition rights issued pursuant to a resolution of a meeting of the Board of Directors of the Company held on October 22, 2024 (exercise period from January 1, 2025 to March 31, 2028)

End