

April 30, 2025

Company name: DIGITAL HOLDINGS, INC.
Representative: Daisuke Kanazawa, President and Representative Director
Stock Code: 2389 (Prime Market of the Tokyo Stock Exchange)
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Notice of Receipt of Dividend from Consolidated Subsidiary

DIGITAL HOLDINGS, Inc. (the Company) received dividend from its consolidated subsidiary, OPT America, Inc. based on the resolution on dividends of surplus at the meeting of the board of directors held today. As this corresponds to an event which requires the Company to issue an extraordinary report according to the provisions of Article24-5, Paragraph 4 of the Financial Instruments and Exchange Act and Article19, Paragraph 2, Item12 of the Cabinet Office Order on Disclosure of Corporate Affairs; the Company announces the details thereof as follows.

1. Outline of Dividend

- (1) Dividend amount : USD 27 million (*1)
- (2) Resolution date : April 30, 2025
- (3) Dividend-paying subsidiary : OPT America, Inc.

(*1) JPY 3,834 million based on an exchange rate of JPY 142 to USD 1

2. Impact on financial results

The above dividend income will be recorded as revenue in the Company's non-consolidated financial statements for the December 31, 2025 fiscal year. However, as this dividend is received from the consolidated subsidiary, it will be immaterial to the financial results on consolidated basis for the fiscal year ending December 31, 2025.