



**[Summary]**

# **Supplementary materials for financial results for the fiscal year ending March 2026**

**CORE CORPORATION**  
April 28, 2026



# **Financial Summary**

# Financial Summary

## Financial Summary

Achieved year-on-year increases in sales and profits  
Both revenue and profit marked new record levels

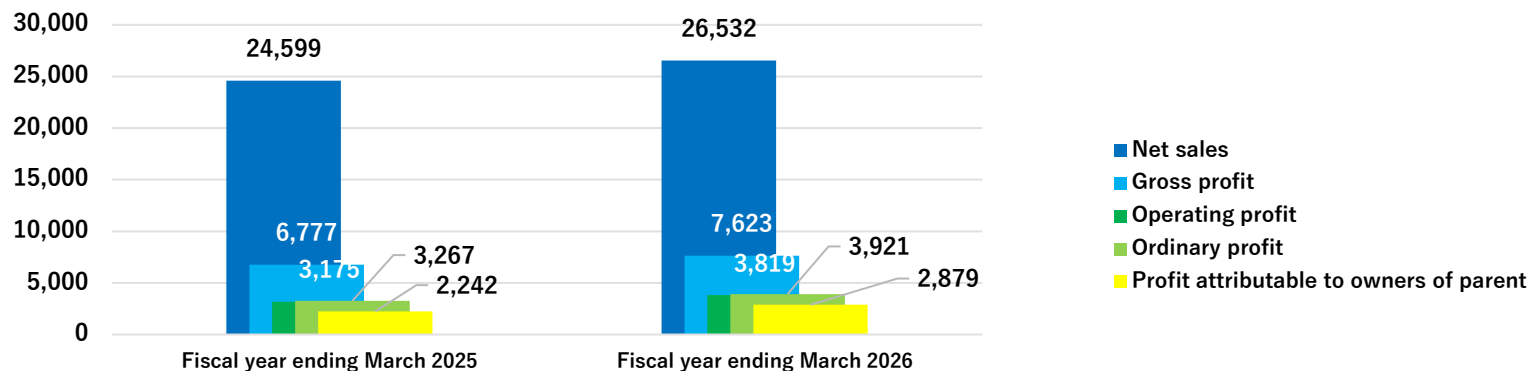
Subject	Fiscal year ending March 2025		Fiscal year ending March 2026	
	Amount	Year-on-year change	Amount	Year-on-year change
Net sales	24,599 Millions of yen	102.5%	26,532 Millions of yen	107.9%
Gross profit	6,777 Millions of yen	102.8%	7,623 Millions of yen	112.5%
Operating profit	3,175 Millions of yen	101.1%	3,819 Millions of yen	120.3%
Ordinary profit	3,267 Millions of yen	101.5%	3,921 Millions of yen	120.0%
Profit attributable to owners of parent	2,242 Millions of yen	98.8%	2,879 Millions of yen	128.4%
Order Backlog	8,968 Millions of yen	112.1%	9,311 Millions of yen	103.8%

# Financial Summary

## Financial Summary

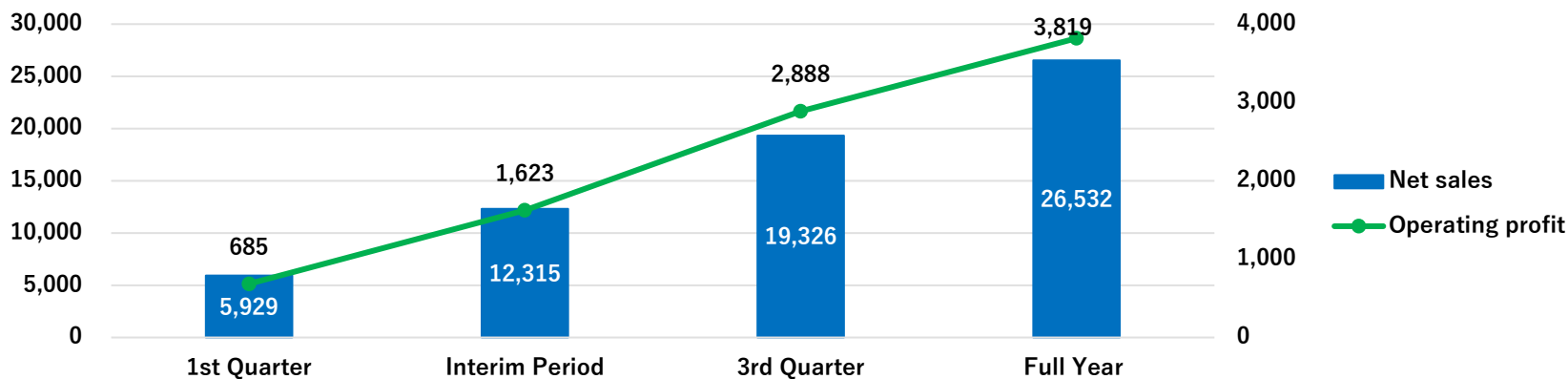
### Year-on-year change

[ Millions of yen ]



### Consolidated results for the fiscal year ending March 2026

[ Millions of yen ]



## Factors behind changes in financial results

### Net Sales

Year-on-year change **107.9%**

factor

Future Society

Public Sol : Solid growth in system development for government offices

factor

Future Society

Energy Sol : Solutions for electric power companies grow

factor

Industrial Technology

IoT(AI) Sol : Growth in IT roll call systems“Cagou IT Tenko” and solutions for manufacturing industry

factor

Industrial Technology

Media Sol : Video solutions for the broadcasting industry are strong

factor

Industrial Technology

Solution projects also grew overall in other Sol fields

factor

Industrial Technology

Development work related to semiconductor-related devices and audio equipment is strong

factor

Customer Service

Decrease in projects for system development for transportation companies

### Operating profit

Year-on-year change **120.3%**

factor

Future Society

Growth in Energy Sol led to an overall rise in projects, resulting in higher profits

factor

Industrial Technology

Profits increased due to an increase in overall solution projects, including IoT(AI)Sol and Media Sol

# Financial Summary

## Performance by business segment

		Fiscal year ending March 2025				Fiscal year ending March 2026			
		Net sales		Gross profit		Net sales		Gross profit	
Future Society Solutions Business	Public Sol	1,684	Millions of yen	716	Millions of yen	1,879	Millions of yen	637	Millions of yen
	Medical care Sol	418	Millions of yen	△229	Millions of yen	586	Millions of yen	60	Millions of yen
	Energy Sol	1,522	Millions of yen	512	Millions of yen	1,847	Millions of yen	645	Millions of yen
	Other Sol	945	Millions of yen	276	Millions of yen	771	Millions of yen	222	Millions of yen
	<b>Total</b>	<b>4,570</b>	Millions of yen	<b>1,276</b>	Millions of yen	<b>5,084</b>	Millions of yen	<b>1,565</b>	Millions of yen
Industrial Technology Solutions Business	IoT(AI) Sol	1,369	Millions of yen	464	Millions of yen	2,181	Millions of yen	729	Millions of yen
	Media Sol	1,882	Millions of yen	541	Millions of yen	2,064	Millions of yen	646	Millions of yen
	Space Tech Sol	449	Millions of yen	182	Millions of yen	541	Millions of yen	189	Millions of yen
	DXinsight Sol	442	Millions of yen	123	Millions of yen	555	Millions of yen	156	Millions of yen
	Other Sol	7,892	Millions of yen	2,400	Millions of yen	8,351	Millions of yen	2,594	Millions of yen
<b>Total</b>	<b>12,035</b>	Millions of yen	<b>3,712</b>	Millions of yen	<b>13,695</b>	Millions of yen	<b>4,316</b>	Millions of yen	
Customer Service Integration Business		7,993	Millions of yen	1,789	Millions of yen	7,751	Millions of yen	1,742	Millions of yen

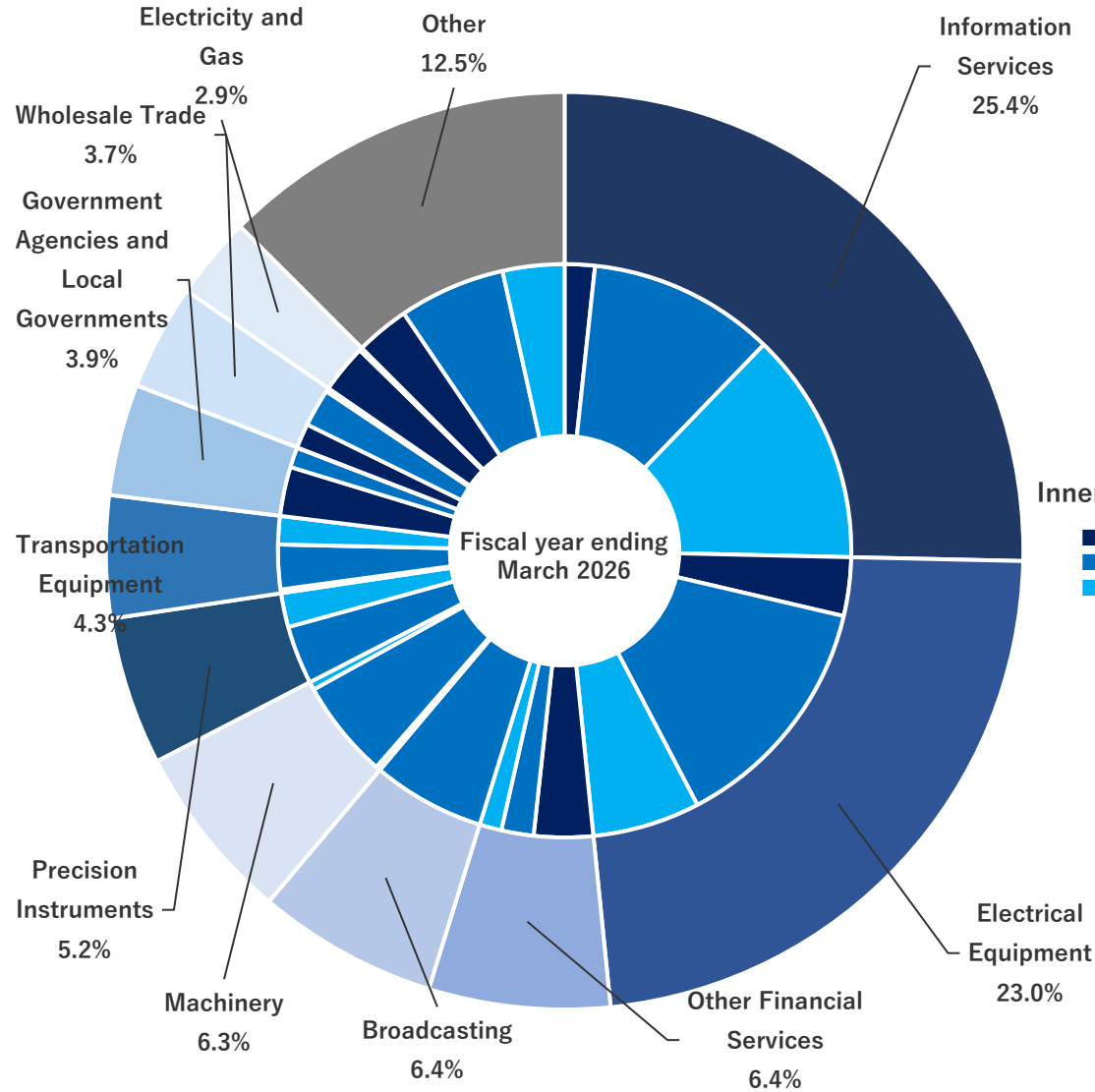
# Financial Summary

## Consolidated Balance Sheets

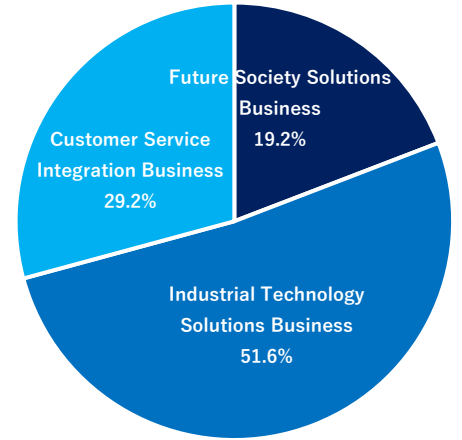
	Fiscal year ending March 2025			Fiscal year ending March 2026		
	Amount	Millions of yen	Compared to the end of the previous period	Amount	Millions of yen	Compared to the end of the previous period
<b>Current assets</b>	<b>16,386</b>	Millions of yen	<b>109.4%</b>	<b>18,347</b>	Millions of yen	<b>112.0%</b>
<b>Fixed assets</b>	<b>8,771</b>	Millions of yen	<b>98.4%</b>	<b>9,821</b>	Millions of yen	<b>112.0%</b>
<b>Total assets</b>	<b>25,157</b>	Millions of yen	<b>105.3%</b>	<b>28,168</b>	Millions of yen	<b>112.0%</b>
<b>Current liabilities</b>	<b>5,996</b>	Millions of yen	<b>96.0%</b>	<b>6,630</b>	Millions of yen	<b>110.6%</b>
<b>Fixed liabilities</b>	<b>629</b>	Millions of yen	<b>97.9%</b>	<b>828</b>	Millions of yen	<b>131.7%</b>
<b>Total liabilities</b>	<b>6,625</b>	Millions of yen	<b>96.2%</b>	<b>7,459</b>	Millions of yen	<b>112.6%</b>
<b>Net worth</b>	<b>18,532</b>	Millions of yen	<b>109.0%</b>	<b>20,709</b>	Millions of yen	<b>111.7%</b>
<b>Total liabilities and net assets</b>	<b>25,157</b>	Millions of yen	<b>105.3%</b>	<b>28,168</b>	Millions of yen	<b>112.0%</b>

# Financial Summary

## Sales breakdown by industry



## Breakdown by segment



### Inner pie chart breakdown :

- Future Society Solutions Business
- Industrial Technology Solutions Business
- Customer Service Integration Business

# Financial Summary

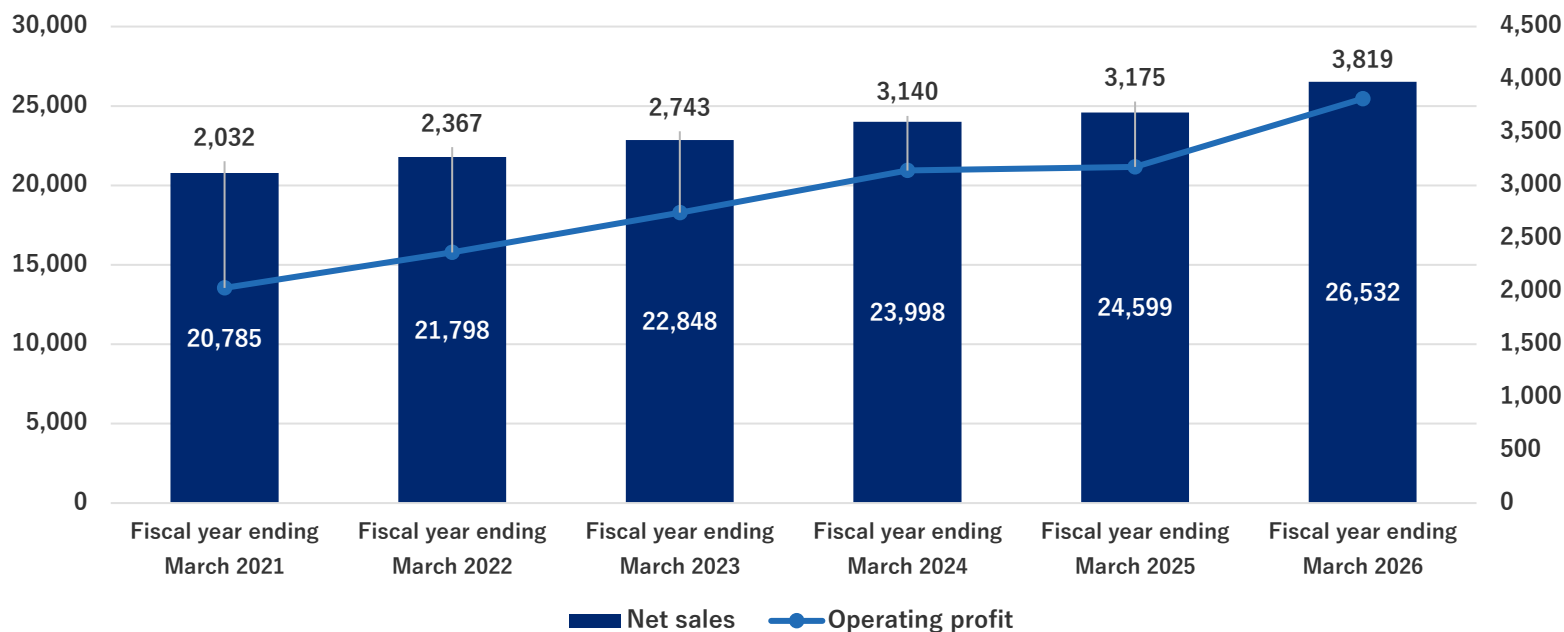
## Trends in management indicators

Changes in management indicators from the previous plan

[Millions of yen]

	The 13th Core Group Medium-Term Management Plan			The 14th Core Group Medium-Term Management Plan		
	Fiscal year ending March 2021	Fiscal year ending March 2022	Fiscal year ending March 2023	Fiscal year ending March 2024	Fiscal year ending March 2025	Fiscal year ending March 2026
Net sales	20,785	21,798	22,848	23,998	24,599	26,532
Operating profit	2,032	2,367	2,743	3,140	3,175	3,819
Operating profit margin	9.8%	10.9%	12.0%	13.1%	12.9%	14.4%

[Millions of yen]

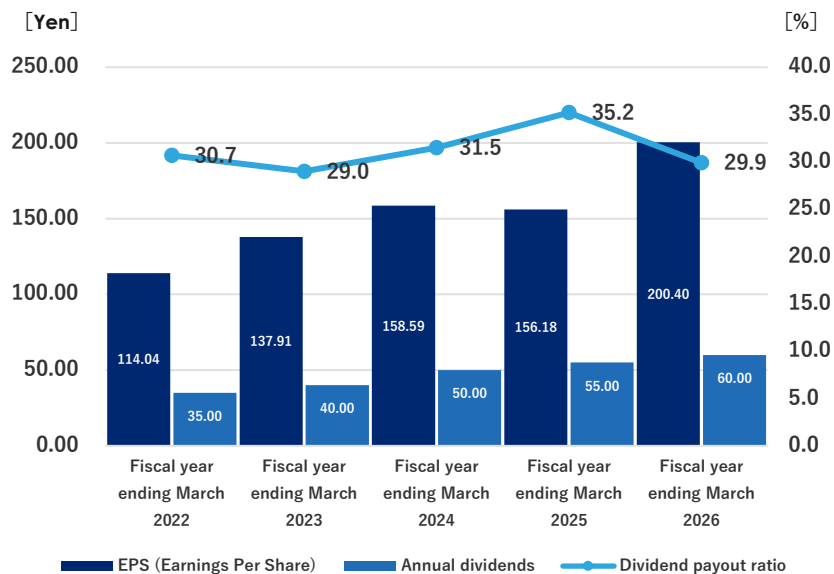


# Financial Summary

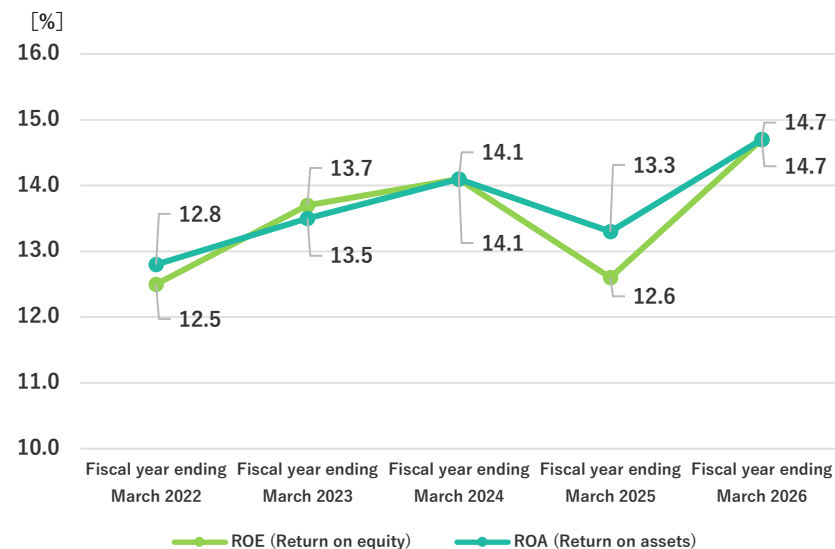
## IR indicators

	Fiscal year ending March 2022	Fiscal year ending March 2023	Fiscal year ending March 2024	Fiscal year ending March 2025	Fiscal year ending March 2026
EPS (Earnings Per Share)	114.04 Yen	137.91 Yen	158.59 Yen	156.18 Yen	200.40 Yen
BPS (Book-value Per Share)	952.98 Yen	1,059.34 Yen	1,184.93 Yen	1,288.66 Yen	1,441.02 Yen
Annual dividends	35.00 Yen	40.00 Yen	50.00 Yen	55.00 Yen	60.00 Yen
Dividend payout ratio	30.7 %	29.0 %	31.5 %	35.2 %	29.9 %
ROE (Return on equity)	12.5 %	13.7 %	14.1 %	12.6 %	14.7 %
ROA (Return on assets)	12.8 %	13.5 %	14.1 %	13.3 %	14.7 %
Closing stock price (end of March)	1,590 Yen	1,605 Yen	1,902 Yen	1,783 Yen	2,243 Yen
PER (Price Earnings Ratio)	13.9 Times	11.6 Times	12.0 Times	11.4 Times	11.2 Times
PBR (Price Book-value Ratio)	1.67 Times	1.52 Times	1.61 Times	1.38 Times	1.56 Times

### EPS and dividend trends



### Trends in ROE and ROA



**The plans, earnings forecasts, etc. contained in this material are planned and forecasted by the Company based on current information, and are subject to change due to various conditions and factors such as future economic trends and market conditions. Therefore, please be aware that there are risks and uncertainties that may differ from those descriptions.**

# CORE CORPORATION

〒 154-8552 Core Building, 1-22-3 Sangenjaya, Setagaya-ku, Tokyo

 03-3795-5111

 [www.core.co.jp](http://www.core.co.jp)