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April 28, 2025

Company name: Name of representative:	MARUDAI FOOD CO,.LTD. Yuji Sato, President and Representative Director		
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## Notice Regarding Revision of Earnings Forecast and Recording of Extraordinary Loss

MARUDAI FOOD CO, LTD. (the "Company") hereby announce that we have revised the consolidated earnings forecast for the fiscal year ending March 31, 2025, which was announced on November 8, 2024, and that we will record an extraordinary loss in the financial results for the fiscal year ending March 31, 2025, as described below.

1. Revision of Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2025 (April 1, 2024 - March 31, 2025)

(Unit: Millions of ye						
	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share (yen)	
Previously announced forecasts (A)	236,000	4,500	4,900	4,700	189.10	
Revised forecasts (B)	234,900	5,400	6,000	5,400	218.47	
Change (B-A)	(1,100)	900	1,100	700	_	
Change (%)	(0.5)	20.0	22.4	14.9	_	
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2024)	228,808	3,117	3,639	(9,414)	(377.73)	

## 2. Reason for revision

Net sales are expected to be lower than the previous forecast due to lower-than-expected sales to mass retailers in the Fresh Meat Business.

Operating profit and ordinary profit are expected to exceed the previous forecast due to the steady sales volume of processed foods and the better-than-expected improvement in profit margin resulting from cost reductions such as rationalization, despite rising raw material prices and logistics costs.

In addition, as described in 3. below, we will record an extraordinary loss (impairment loss) for the current period profit attributable to owners of parent, but we expect it to exceed the previous forecast because operating income and ordinary income exceeded the previous forecast.

There is no revision to the dividend forecast due to this revision to the earnings forecast.

## 3. Recording of Extraordinary Loss (Impairment Loss)

As a result of examining the future recoverability of non-current assets (business locations, etc.) held by the Company's Fresh Meat Business in accordance with the "Accounting Standard for Impairment of Fixed Assets," the Company will record an impairment loss of 578 million yen as an extraordinary loss.

Note: The above forecasts are based on information available to the Company as of the date of the announcement and certain assumptions deemed reasonable. Actual results may differ from the forecasts due to various factors.