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August 29, 2025

Company name	Rokko Butter Co., Ltd.
Name of representative	Hiroyasu Tsukamoto, President and CEO
Securities code	2266; TSE Prime Market
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**Notice Regarding the Acquisition of Stocks of Mitsuya Group Honsha Co.,LTD.**  
**(Making It a Wholly Owned Subsidiary)**

Rokko Butter Co., Ltd. (the "Company") hereby announces that its Board of Directors meeting held today resolved to acquire an additional 51% of the stocks of Mitsuya Group Honsha Co.,LTD. ("Mitsuya Group") and make it a wholly-owned subsidiary, and concluded a stocks transfer agreement.

1. Purpose of the Share Acquisition

In July 2024, the Company acquired 49% of the stocks of the Mitsuya Group, which had been contracted to produce the Company's nut products, and strengthened the relationship through the capital alliance.

Going forward, by making Mitsuya Group a wholly-owned subsidiary, we will promote the growth strategies of the Mitsuya Group and the Company by creating various synergies such as the integration of branding, product development capabilities, and sales channels cultivated in the Company, the sharing of management resources such as capital and human resources, the development of new markets, and the expansion of overseas export businesses.

## 2. Overview of the Subsidiary Subject to Change

(1) Name	Mitsuya Group Honsha Co., Ltd.		
(2) Location	4 -30-12 Kashiwara, Minami-ku, Fukuoka-shi		
(3) Job title and name of representative	Koji Harada, President		
(4) Description of business	Manufacture and sale of bean confectionery and nuts Manufacture and sale of confectionery raw materials		
(5) Share capital	20,000 thousand yen		
(6) Date of establishment	July 20, 2012		
(7) Major shareholders and ownership ratios	One Individual Shareholder 822,197 shares (51.0%) Rokko Butter Co., Ltd. 789,953 shares (49.0%)		
(8) Relationship between the Company and said company	Capital relationship The Company holds 49.0% (789,953 shares) of the outstanding stocks of the said company (Mitsuya Group).		
	Personnel relationship As of today, two employees of the Company have been temporarily assigned to the said company. In addition, one Director of the Company holds the position of Corporate Auditor of the said company.		
	Business relationship We outsource the manufacture of the Company’s products to the said company.		
(9) Consolidated operating results and consolidated financial positions of said company for the last three years			
As of / Fiscal year ended	August 2022	August 2023	August 2024
Consolidated net assets	3,539 million yen	3,767 million yen	3,393 million yen
Consolidated total assets	7,561 million yen	7,024 million yen	6,771 million yen
Consolidated net assets per share	2,195.48 yen	2,337.11 yen	2,104.96 yen
Consolidated net sales	8,805 million yen	9,580 million yen	9,026 million yen
Consolidated operating profit	235 million yen	413 million yen	187 million yen
Consolidated ordinary profit	314 million yen	511 million yen	227 million yen
Profit attributable to owners of parent	143 million yen	201 million yen	57 million yen
Consolidated earnings per share	102.83 yen	140.36 yen	35.66 yen
Dividend per share	3.00 yen	6.00 yen	—

(Note) The above consolidated financial figures are calculated by the Company using a simple method based on the non-consolidated financial statements prepared by the said company.

3. Number of shares acquired, acquisition costs, and shareholding before and after acquisition

(1) Number of shares held before the change	789,953 shares (Ratio of voting rights held: 49.0%)
(2) Number of shares to be acquired	822,197 shares (Ratio of voting rights held: 51.0%)
(3) Acquisition costs	It will not be disclosed based on discussion between the parties concerned.
(4) Number of shares held after the change	1,612,150 shares (Ratio of voting rights held: 100.0%)

4. Timetable

(1) Date of conclusion of the agreement	August 29, 2025
(2) Date of commencement of share transfer	November 2025 (scheduled)

5. Future outlook

With respect to the impact of this change on the Company's business results for the fiscal year ending December 2025, please refer to the announcement on August 29, 2025, titled "Notice Regarding the Release of Consolidated Earnings Forecasts Following the Transition to Consolidated Financial Statements."